



MONGOLIA ENERGY CORPORATION LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 276)

23 July 2014

Dear Shareholders,

Notification of publication of Corporate Communications on the Company's website

We are pleased to inform you that the following Corporate Communications ^{Note} (in both English and Chinese) of Mongolia Energy Corporation Limited (the “**Company**”) are now available on our website at www.mongolia-energy.com:

1. 2014 Annual Report (for the financial year ended 31 March 2014);
2. Circular dated 23 July 2014 in relation to the Proposal for Re-election of Retiring Directors, General Mandate to Issue New Shares, and Notice of Annual General Meeting; and
3. Proxy form.

If you have difficulty in receiving or gaining access to the Corporate Communications posted on the Company's website for any reasons, please inform our Hong Kong branch share registrar, Tricor Standard Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, in writing. We will promptly send the printed form of the Corporate Communications to you free of charge upon receipt of your notice.

If you wish to change your choice of language(s) and/or means of receipt of future Corporate Communications, please kindly complete Part B of the enclosed Request for Change Form and return it to our branch share registrar in Hong Kong, Tricor Standard Limited, by using any of the abovementioned methods.

Should you have any queries in relation to this letter, please call the Company's hotline at its share registrar on (852) 2980 1333 during business hours (9:00 a.m. to 5:00 p.m., from Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully
For and on behalf of
Mongolia Energy Corporation Limited
Tang Chi Kei
Company Secretary

Note: Corporate Communications include any documents issued or to be issued by us for your information or action, including but not limited to annual report, interim report, notice of meeting, listing document, circular, and proxy form.