

## Monthly Return of Equity Issuer on Movements in Securities

Balance at close of preceding month

Increase/(decrease)

Balance at close of the month

For the month ended (dd/mm/yyyy) :	28/02/2017	_	
To : Hong Kong Exchanges an	d Clearing Limited		
—	MONGOLIA ENERGY C	ORPORATIO	N LIMITED
Date Submitted	01/03/2017		
I. Movements in Authorised Sh	are Capital		
1. Ordinary Shares			
(1) Stock code : <u>276</u>	Description : Ordinary	/ Shares	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding i	month 15,000,000,000	0.02	300,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	15,000,000,000	0.02	300,000,000
(2) Stock code :[	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)

2. Preference Shares Stock code :Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	

Total authorised share capital at the end of the month (HKD): 300,000,000

Balance at close of the month

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,881,258,499			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	1,881,258,499			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. 2002 Share **Option Scheme** adopted on (28/08/2002)**Ordinary shares** Nil Nil Nil Nil Nil 7,625,000 (Note 1) 2012 Share **Option Scheme** adopted on (30/08/2012) **Ordinary shares** 61,375,000 Nil Nil Nil Nil Nil (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (HKD) N/A

Warrants to Issue Shares of the Description of warrants	e Issuer which	are to be Listed			No. of new	No. of new
(Date of expiry - dd/mm/yyyy)	Currency	Nominal value at close of	Exercised	Nominal value	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at
	of nominal value	preceding month	during the month	at close of the month	thereto	close of the month
1.	value	month	monun	monu		monun
						_
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)	\					
Subscription price EGM approval date	$\overline{}$					
(if applicable)						
(dd/mm/yyyy)	(1 1	)				
Δ.						
		\				
Stock code (if listed) Class of shares		$\overline{}$				
issuable (Note 1)						
Subscription price EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	( / /	)	\			
3.						
( / / )						<u> </u>
Stock code (if listed) Class of shares						
icauchla (Nota 1)			·			
Subscription price						
EGM approval date (if applicable)						
	( / /	)				
4.						
( / / )				<del></del>	$\overline{}$	
Stock code (if listed)						
Class of shares issuable (Note 1)						
Out to a substitute of the se						
EGM approval date						\
(if applicable) (dd/mm/yyyy)	( / /	)				
	`					
		Total B	i. (Ordina Preferen	ary shares) ce shares)		-
			(C	other class)		-

Convertibles (i.e. Convertible i	nto Shares of the	Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3% Coupon Convertible Notes	HKD	3,695,838,173	Nil	3,703,817,057	Nil	4,257,260,983
	_					
	-					
Stock code (if listed)	276					
Class of shares	210	<u> </u>				
	Ordinary Share					
Subscription price	0.87					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(12/11/2014)					
	(12/11/2014)					
	_					
	_					
	=					
Stock code (if listed)	-					
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	()					
3.	-					
	-					
	-					
Stock code (if listed)	<del>-</del>	$\overline{}$				
Class of shares		_ \				
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4.	,					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						\
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		tal C. (Ordina	ry shares)	Nil	
		IC		ce shares)		-
				ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	_	
	_	
shares (Note 1)	-	
2		
	_	
	4	
shares (Note 1)	-	
		-
3		
	_	
shares (Note 1)	-	
Strates (Note 1)		
Total D. (Ordinary shares)	†	
(Preference shares)		
(Other class)		

Otl	ner Movements i	n Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue			Class of shares issuable (Note 1)		_		
		At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		\		EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)		_		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)		_		
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yy)y)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
						\		
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	`	
								_ \

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<b>5</b> .	Scrip dividend			Class of shares issuable (Note 1)			
		At price :	State currency——	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
						_	
			`	Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	(///)		
				EGM approval date: (dd/mm/yyyy)	( / )		
				Class of shares issuable (Note 1)			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify)	At price :	HKD	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)		
			Total E. (Ordina share (Preference share (Other clas	s) N/A s) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E	):	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	to E):	Nil
(These figures should be the same as the relevant figures under II above ("Movemer Capital").)	nts in Issued	Share

Remarks (if any):
Submitted by: Tang Chi Kei
Title: Secretary
(Director, Secretary or other duly authorised officer)
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## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.