

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/07/2016		
To : Hong Kong Exchanges and	d Clearing Limited		
	MONGOLIA ENERGY C	ORPORATIO	N LIMITED
I. Movements in Authorised Sh	are Capitai		
1. Ordinary Shares			
(1) Stock code : <u>276</u>	Description : Ordinary	y Shares	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding i	month <u>15,000,000,000</u>	0.02	300,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	15,000,000,000	0.02	300,000,000
(2) Stock code :[Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	month		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code :Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	otion :		

Total authorised share capital at the end of the month (HKD): 300,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,786,758,499		_	
Increase/ (decrease) during the month	Nil			
Balance at close of the month	1,786,758,499			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. **2002 Share Option Scheme** adopted on (28/08/2002) **Ordinary shares** Nil Nil Nil Nil Nil 7,625,000 (Note 1) 2012 Share **Option Scheme** adopted on (30/08/2012) **Ordinary shares** Nil Nil Nil Nil Nil 95,875,000 (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (HKD) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed			No of now	No of now
Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value			No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
	Currency of nominal value	at close of preceding month	Exercised during the month	Nominal value at close of the month	pursuant thereto	thereto as at close of the month
1.	value	monun	monu	HIOHHI		HIOHUI
Stock code (if listed) Class of shares						
issuable (Note 1)	\					
Subscription price EGM approval date	$\overline{}$					
(if applicable)		,				
(dd/mm/yyyy) 2.	(1 /)				
		\		· 		. .
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)	\			
3.						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	(/ /)				
1.						
					\	
(/ /) Stock code (if listed)						
Class of shares						
0 1						
EGM approval date						\
(if applicable) (dd/mm/yyyy)	(/ /)				
			Ordina	ary charao)		
		Total B	e. (Ordina Preferen)	ary shares) ice shares)		-
			(C	ther class)		

Convertibles (i.e. Convertible i	nto Shares of the	Issuer which	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3% Coupon Convertible Notes	HKD	3,634,571,741	Nil	3,643,405,505	Nil	4,093,714,049
	_					
	_					
Stock code (if listed)	276				-	
Class of shares	210					
	Ordinary Share					
Subscription price	0.89					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(12/11/2014)					
(dd/11111//yyyy))	(12/11/2014)					
	_					
	=					
	_					
Stock code (if listed)			- <u></u> -			
Class of shares						
issuable (Note 1) Subscription price		<u>—</u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	()	<u> </u>				
3.	_					
	-					
	=					
Stock code (if listed)		$\overline{}$				
Class of shares		_ \				
issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date (if applicable)						
	(/ /)					
4.	, , ,	<u> </u>				
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						\
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)			m, oboros)	NI:I	
		I	otal C. (Ordina	ry snares) ce shares)	Nil N/A	-
				ther class)		_
					· · · · · · · · · · · · · · · · · · ·	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note		
3.		
J		
shares (Note 1)		
Stidles (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Other class)		

Otl	her Movements i	n Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be
1.	Rights issue			Class of shares		_	
				issuable (Note 1)			
		At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
							_
				Class of shares issuable (Note 1)		_	
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
							_
				Class of shares issuable (Note 1)		_	
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				, , , , , , , , , , , , , , , , , , , ,			
						_	
				Class of shares issuable (Note 1)		-	
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
							_ \

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend			Class of shares issuable (Note 1)			
		At price :	State currency——	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
			·	Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)	(/)		
				Class of shares issuable (Note 1)			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue			shares of issuer i issued during the month pursuant t	No. of new shares of ssuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify)	rice :	State	Class of shares ————————————————————————————————————	
			Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A	to E): (1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total or	f A to E):	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. To	otal of A to E):	Nil
(These figures should be the same as the relevant figures under II above ("Mo Capital").)	ovements in Issued	l Share

Remarks (if any):
Submitted by: Tang Chi Kei
Title: Secretary
(Director, Secretary or other duly authorised officer)
(Birostor, Coordary or other daily datheriood ember)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.