

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited			
Name of Issuer M	ONGOLIA ENERGY CO	RPORATIO	N LIMITED
	/11/2012		
I. Movements in Authorised Share	e Capital		
1. Ordinary Shares			
(1) Stock code : <u>276</u> I	Description : Ordinary	Shares	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding mor	15,000,000,000	0.02	300,000,000
T // 1	N7*1		Nil
Increase/(decrease)	<u>Nil</u>		
Balance at close of the month	15,000,000,000	0.02	300,000,000
Balance at close of the month (2) Stock code:		0.02	
Balance at close of the month (2) Stock code:	15,000,000,000	Par value (State currency)	
Balance at close of the month (2) Stock code:	Description : No. of ordinary shares	Par value (State	300,000,000 Authorised share capital
Balance at close of the month (2) Stock code :	Description : No. of ordinary shares	Par value (State	300,000,000 Authorised share capital

31/10/2012

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1.	Preference	e Shares

Stock code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,756,547,828			
Increase/ (decrease) during the month	Nil _			
Balance at close of the month	6,756,547,828			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM issued pursuant thereto the month pursuant approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. 2002 Share **Option Scheme** adopted on (28/08/2002) Ordinary shares Nil Nil Nil Nil Nil 67,300,000 (*Note 1*) 2. 2012 Share **Option Scheme** adopted on (30/08/2012) Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) ____ N/A Total funds raised during the month from exercise of options (HKD) N/A

Warrants to Issue Shares of the Issuer which are to be Listed Description of warrants No. of new No. of new (Nate of expiry - dd/mm/yyyy) shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the nominal close of during the at close of the month value preceding month month month / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 300,000,000 Nil 300,000,000 Nil 75,000,000 1. **3.5% Coupon** HKD **Convertible Note** Stock code (if listed) 276 Class of shares issuable (Note 1) **Ordinary Share** Subscription price 4.00 EGM approval date (if applicable) (30/08/2010) (dd/mm/yyyy)) 2. **3.5% Coupon HKD** 466,800,000 Nil 466,800,000 Nil 148,662,419 **Convertible Note** Stock code (if listed) 276 Class of shares issuable (Note 1) **Ordinary Share** Subscription price 3.14 EGM approval date (if applicable) (dd/mm/yyyy) 3. **3% Coupon** HKD 2,000,000,000 Nil 2,000,000,000 Nil 1,000,000,000 **Convertible Note** Stock code (if listed) 276 Class of shares issuable (Note 1) **Ordinary Share** Subscription price 2.00 EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Oti	Type of Issue	ssued Share Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue		Class of shares issuable (Note 1)	_					
		At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
									_
			Class of shares issuable (Note 1)	_					
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)	-					
3.	Placing	At price : State currency	_ Issue and allorment date : (dd/mm/yxyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
				\	\	\			
			Class of shares issuable (Note 1)	-			/	\	
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
									\

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue					the month
		Class of shares issuable (Note 1)	-			
5.	Scrip dividend At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				\		
8.	Consideration issue At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	Ordina Shares	<u>S</u>		
	·	EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

(2)

Nil

Nil

Nil

	No. of new shares of issuer shares of issued during issuer the month which may pursuant thereto as
	at close of
Type of Issue	the month
9 Capital reorganisation	Class of shares issuable(Note 1)
	Issue and allotment date: (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
	Class of shares issuable(Note 1)
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
	Total E. (Ordinary shares) - (Preference shares) - (Other class) -
Total increase / (decrease) in ordinary shares during	g the month (i.e. Total of A to E): (1) Nil

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if an	y):
Submitted by:	Tang Chi Kei
T:41	Connetour
Title:	Secretary Secretary
(Direct	for, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.