



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer MONGOLIA ENERGY CORPORATION LIMITED

Date Submitted 01/11/2012

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 276 Description : Ordinary Shares

	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	<u>15,000,000,000</u>	<u>0.02</u>	<u>300,000,000</u>
Increase/(decrease)	<u>Nil</u>		<u>Nil</u>
Balance at close of the month	<u>15,000,000,000</u>	<u>0.02</u>	<u>300,000,000</u>

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 2. Preference Shares

Stock code : _____	Description : _____		
	No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

## 3. Other Classes of Shares

Stock code : _____	Description : _____		
	No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*HKD*) : 300,000,000



Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____	_____	_____	_____	_____	_____	_____
( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____	_____	( / / )	_____	_____	_____	_____
2. _____ _____	_____	_____	_____	_____	_____	_____
( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____	_____	( / / )	_____	_____	_____	_____
3. _____ _____	_____	_____	_____	_____	_____	_____
( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____	_____	( / / )	_____	_____	_____	_____
4. _____ _____	_____	_____	_____	_____	_____	_____
( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____	_____	( / / )	_____	_____	_____	_____
<p style="text-align: right;">Total B. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____</p>						

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<b>1. 3.5% Coupon</b> <b>Convertible Note</b>	<b>HKD</b>	<b>300,000,000</b>	<b>Nil</b>	<b>300,000,000</b>	<b>Nil</b>	<b>75,000,000</b>
Stock code (if listed)	<b>276</b>					
Class of shares issuable ( <i>Note 1</i> )	<b>Ordinary Share</b>					
Subscription price	<b>4.00</b>					
EGM approval date (if applicable) (dd/mm/yyyy)	<b>(30/08/2010)</b>					
<b>2. 3.5% Coupon</b> <b>Convertible Note</b>	<b>HKD</b>	<b>466,800,000</b>	<b>Nil</b>	<b>466,800,000</b>	<b>Nil</b>	<b>148,662,419</b>
Stock code (if listed)	<b>276</b>					
Class of shares issuable ( <i>Note 1</i> )	<b>Ordinary Share</b>					
Subscription price	<b>3.14</b>					
EGM approval date (if applicable) (dd/mm/yyyy)	<b>( / / )</b>					
<b>3. 3% Coupon</b> <b>Convertible Note</b>	<b>HKD</b>	<b>2,000,000,000</b>	<b>Nil</b>	<b>2,000,000,000</b>	<b>Nil</b>	<b>1,000,000,000</b>
Stock code (if listed)	<b>276</b>					
Class of shares issuable ( <i>Note 1</i> )	<b>Ordinary Share</b>					
Subscription price	<b>2.00</b>					
EGM approval date (if applicable) (dd/mm/yyyy)	<b>( / / )</b>					
4.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	<b>( / / )</b>					
				Total C. (Ordinary shares)	<b>Nil</b>	
				(Preference shares)	<b>N/A</b>	
				(Other class)	<b>N/A</b>	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<del>1.</del> <del>_____</del> <del>_____</del> <del>( / / )</del> <del>shares (Note 1)</del>	<del>_____</del>	<del>_____</del>
<del>2.</del> <del>_____</del> <del>_____</del> <del>( / / )</del> <del>shares (Note 1)</del>	<del>_____</del>	<del>_____</del>
<del>3.</del> <del>_____</del> <del>_____</del> <del>( / / )</del> <del>shares (Note 1)</del>	<del>_____</del>	<del>_____</del>
<del>_____</del> <del>Total D. (Ordinary shares)</del> <del>(Preference shares)</del> <del>(Other class)</del>	<del>_____</del> <del>_____</del> <del>_____</del>	<del>_____</del> <del>_____</del> <del>_____</del>

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	_____	_____
2.	Open offer	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	_____	_____
3.	Placing	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	_____	_____
4.	Bonus issue		Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	_____	_____

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
5.	Scrip dividend	At price : State currency	_____	Class of shares issuable (Note 1)	_____
				Issue and allotment date : (dd/mm/yyyy)	( / / )
				EGM approval date: (dd/mm/yyyy)	( / / )
					_____
6.	Repurchase of shares			Class of shares repurchased (Note 1)	_____
				Cancellation date : (dd/mm/yyyy)	( / / )
				EGM approval date: (dd/mm/yyyy)	( / / )
					_____
7.	Redemption of shares			Class of shares redeemed (Note 1)	_____
				Redemption date : (dd/mm/yyyy)	( / / )
				EGM approval date: (dd/mm/yyyy)	( / / )
					_____
8.	Consideration issue	At price : State currency	HK\$ _____	Class of shares issuable (Note 1)	<u>Ordinary Shares</u>
				Issue and allotment date : (dd/mm/yyyy)	( / / )
				EGM approval date: (dd/mm/yyyy)	( / / )
					_____



For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable _____ <i>(Note 1)</i>  Issue and allotment date : (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
10. Other (Please specify)	At price : State currency _____ Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
Total E.		(Ordinary shares) _____	(Preference shares) _____
		(Other class) _____	_____

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<b>Nil</b>
	(2)	<b>Nil</b>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<b>Nil</b>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<b>Nil</b>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

