



**MONGOLIA ENERGY CORPORATION LIMITED**

蒙古能源有限公司\*

*(Incorporated in Bermuda with limited liability)*

(Stock Code : 276)

**CHANGE OF BOARD MEETING DATE**

Reference is made to announcement of Mongolia Energy Corporation Limited (the “Company”) dated June 26, 2008.

The board of directors of the Company announces that the board meeting scheduled to be held on Wednesday, July 09, 2008 for the purpose of considering and approving, inter alia, the annual results of the Company and its subsidiaries for the year ended March 31, 2008 and consider the payment of final dividend, if any, will be postponed to Wednesday, July 23, 2008.

By order of the Board  
**Mongolia Energy Corporation Limited**  
**Tang Chi Kei**  
Company Secretary

Hong Kong, July 3, 2008

*As at the date hereof, the Board comprises seven directors, of which Mr. Lo Lin Shing, Simon, Mr. Liu Zhubo Wei and Ms. Yvette Ong are executive directors, Mr. To Hin Tsun, Gerald is non-executive director and Mr. Peter Pun OBE, JP, Mr. Tsui Hing Chuen, William JP and Mr. Lau Wai Piu are independent non-executive directors.*

\* *For identification purposes only*