



MONGOLIA ENERGY CORPORATION LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 276)

22 July 2016

Dear Shareholders,

Election of Language and Means of Receipt of Corporate Communications

Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), we are writing to seek your election in relation to the following matters regarding Corporate Communications ^{Note} of Mongolia Energy Corporation Limited (the “**Company**”) to be despatched in the future.

You may choose:

- (1) to read the Corporate Communications published on the Company’s website at www.mongolia-energy.com (“**Website Version**”) in place of receiving printed copies;
- (2) to receive a printed English version only;
- (3) to receive a printed Chinese version only; or
- (4) to receive both the printed English and Chinese versions of the Corporate Communications of the Company.

We encourage you to take advantage of the Website Version Option (see Box 1 — “Website Version Option” — on the Reply Form) as this means you do not have to receive any future printed Corporate Communications at all. The electronic approach is a more convenient and prompt method of communication which helps reduce consumption of the world’s natural resources and save our printing and mailing costs. Even if you have chosen the Website Version Option, you have the right at any time by reasonable notice in writing to the Company’s Hong Kong branch share registrar to change your choice. If you have chosen the Website Version Option and if for any reasons, you have difficulty in receiving or gaining access to any Corporate Communications, you should contact the Company’s Hong Kong branch share registrar and request for a printed form of the Corporate Communications in question. We will send you a printed form of such Corporate Communications free of charge.

Please tick the appropriate box in the enclosed Reply Form and sign and return the same with the envelope provided to the Company’s Hong Kong branch share registrar, Tricor Standard Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong.

If we do not receive the Reply Form from you by 21 August 2016 and until you inform our Hong Kong branch share registrar by reasonable notice in writing, we will only send the printed Chinese version of future Corporate Communications to individual Shareholders with a Chinese name and having a Hong Kong address, and only send the printed English version to other Shareholders, including those residing overseas and corporate Shareholders. You may change your choice of language or means of receipt of Corporate Communications previously notified to the Company by giving reasonable notice to the Company’s Hong Kong branch share registrar in writing.

Please note that both the English and the Chinese versions of Corporate Communications will be available from the date of despatch from the Company’s Hong Kong branch share registrar on request and both versions will be available on the Company’s website at www.mongolia-energy.com and the website of the Stock Exchange at www.hkexnews.hk.

Should you have any queries relating to this letter, please call the customer service hotline of Tricor Standard Limited at (852) 2980 1333 during business hours (9:00 a.m. to 5:00 p.m., Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully
For and on behalf of
Mongolia Energy Corporation Limited
Tang Chi Kei
Company Secretary

Note: Corporate Communications include any documents issued or to be issued by us for your information or action, including but not limited to annual report, interim report, notice of meeting, listing document, circular, and proxy form.

REPLY FORM

To: **Mongolia Energy Corporation Limited (the “Company”)**
(Stock Code: 276)
c/o Tricor Standard Limited
Level 22, Hopewell Centre,
183 Queen’s Road East, Hong Kong

I/We would like to receive the Corporate Communications of the Company in the manner as below:
(Please tick **ONLY ONE** of the following boxes)

1. Website Version Option

- I/We would like to rely on copies posted on the Company’s website in lieu of any or all of the Corporate Communications and to receive e-mail notification to my/our email address at _____ (Note 5) of the publication of the Corporate Communications on the Company’s website.

2. Printed Documents — Language Option

- (a) I/We would like to receive the printed English version only of all the Corporate Communications (but I/We understand and agree that the Company may, if it so wishes, send me/us both the English and the Chinese versions of certain Corporate Communications).
- (b) I/We would like to receive the printed Chinese version only of all the Corporate Communications (but I/We understand and agree that the Company may, if it so wishes, send me/us both the English and the Chinese versions of certain Corporate Communications).
- (c) I/We would like to receive both the printed English and the printed Chinese versions of all the Corporate Communications.

Shareholder’s full name: _____ Contact number: _____

Registered address: _____

Signature: _____ Date: _____

Notes:

1. Please tick only one box on this Reply Form. Any Reply Form not complying with the above and incorrectly completed will be void.
2. Corporate Communications include to any documents issued or to be issued by the Company for information or action of shareholders of the Company, including but not limited to annual report, interim report, notice of meeting, listing document, circular, and proxy form.
3. By selecting to read the Website Version of the Corporate Communications published on the Company’s website in place of receiving printed copies, you have expressly consented to waive the right to receive the Corporate Communications in printed form.
4. If your shares are in joint names, the Shareholder whose name stands first on the register of members of the Company in respect of the joint holding sign on this Reply Form in order to be valid.
5. If you do not provide your email address, you will **NOT** be expressly notified as and when the Corporate Communications are published.
6. The above instruction will apply to all future Corporate Communications to be sent to the Shareholders of the Company until you notify otherwise by reasonable notice in writing to the Company’s Hong Kong branch share registrar, Tricor Standard Limited, Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong.
7. The Shareholders are entitled to change the choice of means of receipt or language of the Company’s Corporate Communications at any time by reasonable notice in writing to the Company’s Hong Kong branch share registrar.
8. All future Corporate Communications in both the English and Chinese languages will be available on the Company’s website at www.mongolia-energy.com and the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk.

PERSONAL INFORMATION COLLECTION STATEMENT

- (i) “Personal Data” in this statement has the same meaning as “personal data” in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong (“PDPO”).
- (ii) Your supply of Personal Data to the Company is on a voluntary basis. If you fail to provide sufficient information, the Company may not be able to process your instructions.
- (iii) Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar maintaining the register of members of the Company, and/or other companies or bodies for any of the stated purposes, and retained for such period as may be necessary for verification and record purposes.
- (iv) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing by post to the Company’s Hong Kong branch share registrar, Tricor Standard Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong.

This form is made in English and Chinese. In case of any inconsistency, the English version shall prevail.