
Reply Form

To: **Mongolia Energy Corporation Limited (the “Company”)**

(Stock Code: 276)

c/o Tricor Standard Limited

26th Floor, Tesbury Centre

28 Queen’s Road East

Wanchai, Hong Kong

I/We would like to receive the Corporate Communications of the Company in the manner as below:-

(Please tick **ONLY ONE** of the following boxes)

1. **Website Version Option**

- I/We would like to rely on copies posted on the Company’s website in lieu of any or all of Corporate Communications and to receive e-mail notification to my/our email address at _____ of the publication of the Corporate Communications on the Company’s website.
(Note 5)

2. **Printed Documents – Language Option**

- (a) I/We would like to receive the printed English version only of all Corporate Communications (but I/We understand and agree that the Company may, if it so wishes, send me/us both the English and the Chinese versions of certain Corporate Communications).
- (b) I/We would like to receive the printed Chinese version only of all Corporate Communications (but I/We understand and agree that the Company may, if it so wishes, send me/us both the English and the Chinese versions of certain Corporate Communications).
- (c) I/We would like to receive both the printed English and the printed Chinese versions of all Corporate Communications.

Shareholder’s full name: _____

Contact telephone number: _____

Registered address: _____

Signature: _____

Date: _____

Notes:

- Please tick only one box on this Reply Form. Any Reply Form not complying with the above and incorrectly completed will be void.
- Terms used herein are as defined in the Company’s accompanying letter dated June 17, 2009.
- By selecting to read the Website Version of the Corporate Communications published on the Company’s website in place of receiving printed copies, you have expressly consented to waive the right to receive Corporate Communications in printed form.
- If your shares are in joint names, the Shareholder whose name stands first on the register of members of the Company in respect of the joint holding sign on this Reply Form in order to be valid.
- If you do not provide your email address, you will **NOT** be expressly notified as and when Corporate Communications are published.
- The above instruction will apply to all future Corporate Communications to be sent to the Shareholders of the Company until you notify otherwise by reasonable notice in writing to the Company’s Hong Kong branch share registrar, Tricor Standard Limited, 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong.
- The Shareholders are entitled to change the choice of means of receipt or language of the Company’s Corporate Communications at any time by reasonable notice in writing to the Company’s Hong Kong branch share registrar.
- All future Corporate Communications in both the English and Chinese languages will be available on the Company’s website at www.mongolia-energy.com and the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk.