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**MONGOLIA ENERGY CORPORATION LIMITED**

**蒙古能源有限公司\***

*(Incorporated in Bermuda with limited liability)*

(Stock Code : 276)

**NOTIFICATION OF BOARD MEETING**

The board of directors (the “Board”) of Mongolia Energy Corporation Limited (the “Company”) announces that a meeting of the Board of the Company will be held on Thursday, July 23, 2009 at 4:00 p.m. at which the Board will, among others, approve the announcement of the audited annual results of the Company and its subsidiaries for the year ended March 31, 2009 and consider the payment of final dividend, if any.

By order of the Board  
**Mongolia Energy Corporation Limited**  
**Tang Chi Kei**  
Company Secretary

Hong Kong, July 13, 2009

*As at the date hereof, the Board comprises seven directors, of which Mr. Lo Lin Shing, Simon, Mr. Liu Zhuo Wei and Ms. Yvette Ong are executive directors, Mr. To Hin Tsun, Gerald is non-executive director and Mr. Peter Pun OBE, JP, Mr. Tsui Hing Chuen, William JP and Mr. Lau Wai Piu are independent non-executive directors.*

\* *For identification purposes only*