

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/04/2009

To : Hong Kong Exchanges and Clearing Limited

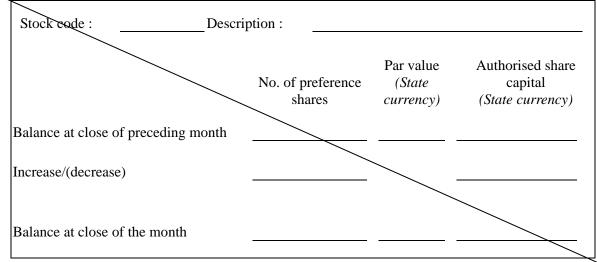
Name of Issuer Date Submitted

## MONGOLIA ENERGY CORPORATION LIMITED 04/05/2009

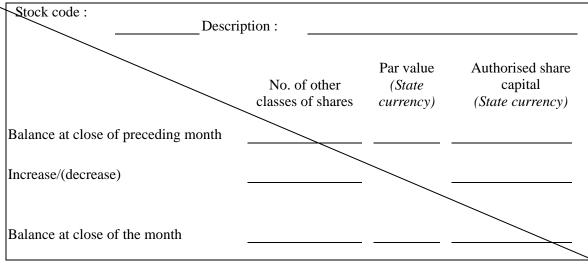
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>276</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	15,000,000,000	0.02	300,000,000
Increase/(decrease)	Nil	-	
Balance at close of the month	15,000,000,000	0.02	300,000,000
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares



### 3. Other Classes of Shares



Total authorised share capital at the end of the month (*HKD*) : **300,000,000** 

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	6,048,220,363				
Increase/ (decrease) during the month	Nil				
Balance at close of the month	6,048,220,363				

III. Details of Movements in Issued Share Capital

option schemeissuer issued duringissuer wincluding EGMthe month pursuantissued pu	ew shares of hich may be rsuant thereto e of the month
including EGM approval date <u>Movement during the month</u> the month pursuant issued pu as at close (dd/mm/yyyy) and class of shares issuable <u>Granted Exercised Cancelled Lapsed</u> <b>1.Share Option</b> Scheme adopted on (28/08/2002) Ordinary shares 500,000 <u>Nil</u> <u>Nil</u> 1,150,200 <u>Nil</u> 2: ( <i>Note 1</i> ) 2: ( <i>Note 1</i> ) shares ( <i>Note 1</i> )	rsuant thereto
approval date    Movement during the month    thereto    as at clos      (dd/mm/yyyy) and    class of shares    issuable    Granted    Exercised    Cancelled    Lapsed      1.Share Option	
Information    (dd/mm/yyyy) and class of shares issuable  Granted  Exercised  Cancelled  Lapsed    1.Share Option Scheme adopted on	e of the month
(dd/mm/yyyy) and      class of shares      issuable    Granted    Exercised    Cancelled    Lapsed      I.Share Option      Scheme      adopted on      (28/08/2002)      Ordinary shares    500,000    Nil    Nil    1,150,200    Nil      (Note 1)    2.	
issuable      Granted      Exercised      Cancelled      Lapsed        1.Share Option	
I.Share Option        Scheme        adopted on        (28/08/2002)        Ordinary shares      500,000      Nil      1,150,200      Nil        Ordinary shares      500,000      Nil      1,150,200      Nil        (Note 1)      Shares      (Note 1)      (Note 1)      (Note 1)	
Scheme      adopted on        (28/08/2002)      0rdinary shares      500,000      Nil      1,150,200      Nil        (Note 1)      2:	
adopted on      (28/08/2002)      Ordinary shares    500,000      Nil    Nil      (Note 1)      2.      (////)      shares      (Note 1)	
(28/08/2002)    500,000    Nil    Nil    1,150,200    Nil      Ordinary shares    500,000    Nil    Nil    1,150,200    Nil      2.	
Ordinary shares      500,000      Nil      Nil      1,150,200      Nil        (Note 1)      2.	
Ordinary shares      500,000      Nil      Nil      1,150,200      Nil        (Note 1)      2.	
(Note 1)    2.    (///)    shares    (Note 1)	9,440,670
2. (///) shares (Note 1)	
<u>(///)</u> shares (Note 1)	
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(Note 1)	
(Note 1)	
3.	
3.	
	<u> </u>
shares	
(Note 1)	
Total A. (Ordinary shares) Nil	
(Preference shares) N/A	
(Other class) N/A	
Total funds raised during the month from exercise of	
options (HKD) Nil	

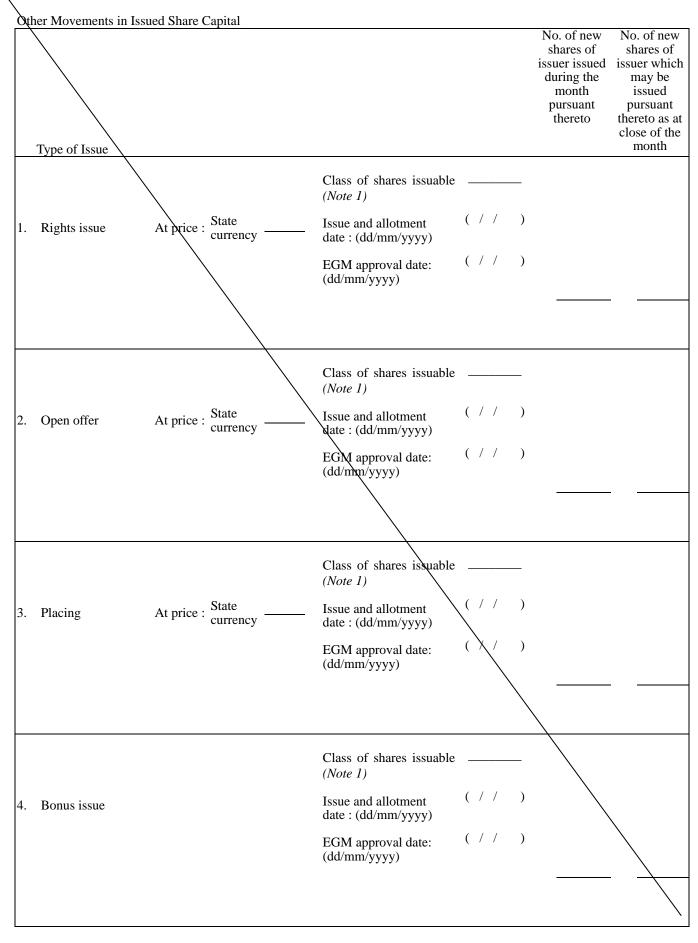
For Main Board and GEM listed issuers

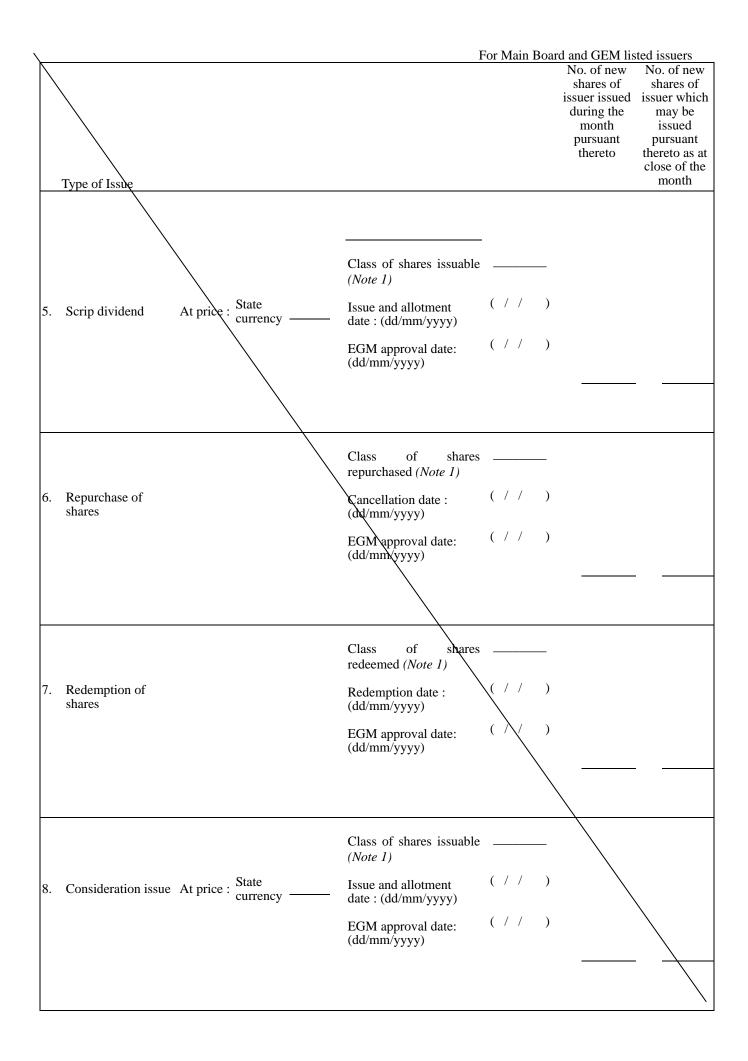
Warrants to Issue Shares of the Issu	uer which are t	to be Listed		I of Main Dourd		a 135ac15
Description of warrants					No. of new	No. of new
(Date of expiry - dd/mm/yyyy)					shares of issuer issued during the month	shares of issuer which may be issued pursuant
	nominal	Nominal value at close of	Exercised during the	Nominal value at close of the	pursuant thereto	thereto as at close of the month
	value	preceding month	month	month		
( / / ) Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
<u>2.</u>						
( / / ) Stock code (if listed)		\ ·				
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /					
<u>3.</u>			$\backslash$			
			$\rightarrow$			<u> </u>
Stock code (if listed) Class of shares						
Subscription price				$\backslash$		
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
( / / ) Stock code (if listed)				Ň	$\backslash$	
Class of shares issuable (Note 1)						
Subscription price EGM approval date					$\backslash$	
(if applicable) (dd/mm/yyyy)	( / /	)				$\backslash$
		Total	B. (Ordin	hary shares)		_ \
			(Prefere	ence shares) Other class)		

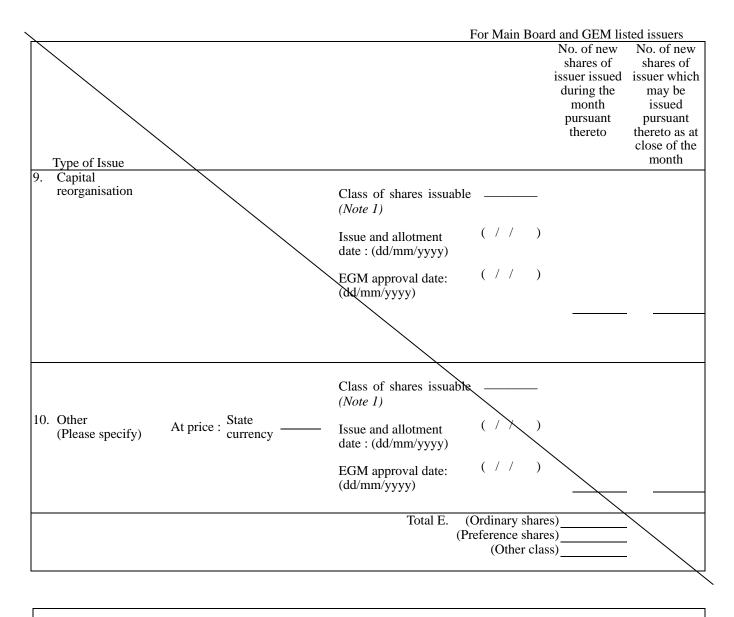
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3% Convertible Note	HKD	142,500,000	Nil	142,500,000	Nil	500,000,00
Stock code (if listed)	276					
issuable (Note 1)	Ordinary Shar	·e				
Subscription price	0.285					
EGM approval date (if applicable)						
(dd/mm/yyyy))	( 18 / 04 / 2007	)				
2. Zero Coupon	HKD	2,000,000,000	Nil	2,000,000,000	Nil	273,972,60
Convertible Note						
Stock code (if listed)	276					
Class of shares	210					
issuable (Note 1)	Ordinary Shar	·e				
Subscription price	7.3					
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
<u> </u>						
Stock code (if listed)						
Class of shares	<u></u>					
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.		_ \				
Stock code (if listed)				$\rightarrow$		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
· · · · · · · · · · · · · · · · · · ·			Total C. (Ordin		Nil	
				ence shares)	N/A	
			()	Other class)	N/A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / ) shares (Note 1)		
2		
( / ) shares (Note )		
3		
( / / )		
shares (Note 1)		<u></u>
Total D. (Ordinary shares)		
(Preference shares) (Other class)		







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ed Sh	are Capital").)

Remarks (if any):	
Submitted by: <u>Tang</u>	Chi Kei
Title: Secret	tarv
	retary or other duly authorised officer)

Notes :

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- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.