

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/01/2009</u>

To : Hong Kong Exchanges and Clearing Limited

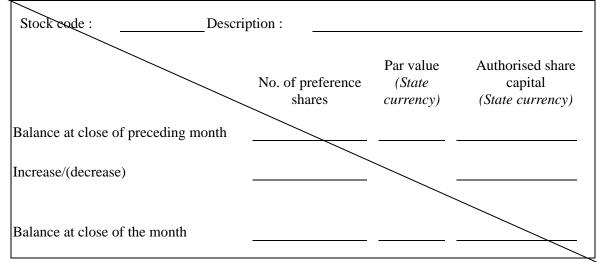
Name of Issuer Date Submitted

MONGOLIA ENERGY CORPORATION LIMITED 02/02/2009

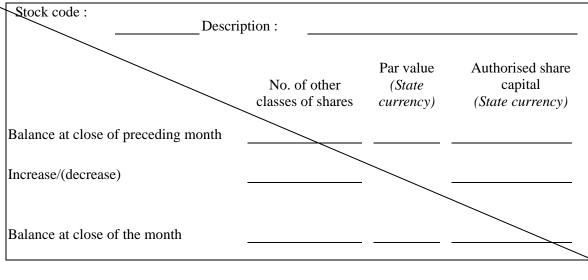
I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>276</u> Description : <u>Ordinary Shares</u>					
	No. of ordinary shares	(HKD)	Authorised share capital (<i>HKD</i>)		
Balance at close of preceding month	15,000,000,000	0.02	300,000,000		
Increase/(decrease)	Nil	-			
Balance at close of the month	15,000,000,000	0.02	300,000,000		
(2) Stock code :Descri	ption :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)		-			
Balance at close of the month					

2. Preference Shares



3. Other Classes of Shares



Total authorised share capital at the end of the month (*HKD*) : **300,000,000**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	6,048,220,363				
Increase/ (decrease) during the month	Nil				
Balance at close of the month	6,048,220,363				

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the l	(ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	-	Movement durir	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and — class of shares						
	Created	Enoncional	Concelled	Louand		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
adopted on						
(28/08/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	4,090,870
(Note 1)						
2.						
<u></u>						
shares						
(Note 1)						
3.						
shares		·				
(Note 1)		_				
		То	tal A. (Ordina			
				ice shares)	N/A	
			-	ther class)	N/A	
Total funds raised dur	ing the month	from exercise of				
options (HKD)			Nil			

For Main Board and GEM listed issuers

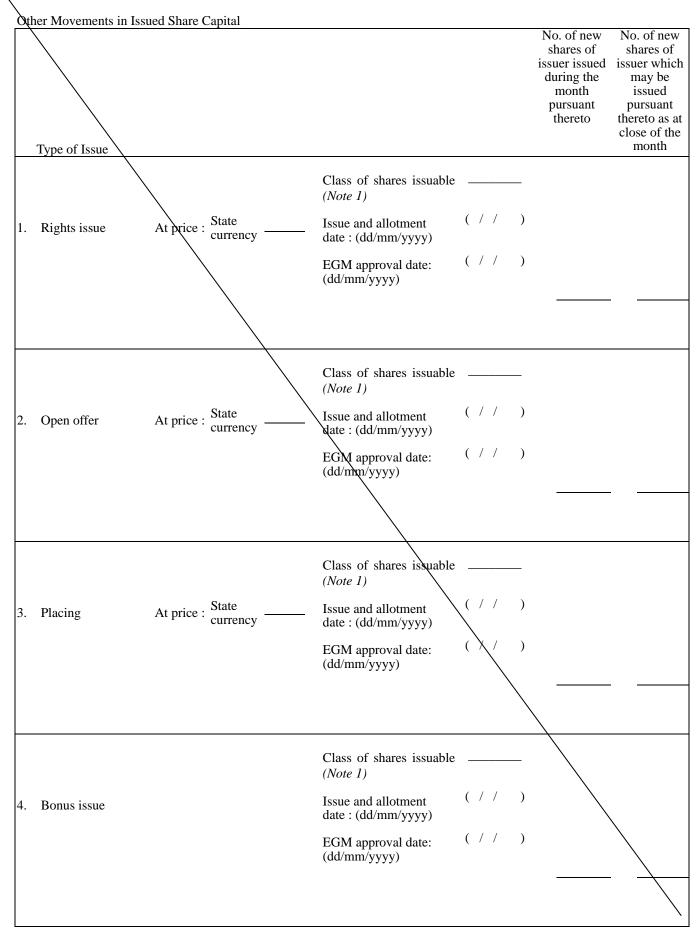
Warrants to Issue Shares of the Issu	uer which are t	to be Listed		I of Main Dourd		a 135ac15
Description of warrants					No. of new	No. of new
(Date of expiry - dd/mm/yyyy)					shares of issuer issued during the month	shares of issuer which may be issued pursuant
	nominal	Nominal value at close of	Exercised during the	Nominal value at close of the	pursuant thereto	thereto as at close of the month
	value	preceding month	month	month		
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>						
(/ /) Stock code (if listed)		\ ·				
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /					
<u>3.</u>			\backslash			
			\rightarrow			<u> </u>
Stock code (if listed) Class of shares						
Subscription price				\backslash		
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed)				Ň	\backslash	
Class of shares issuable (Note 1)						
Subscription price EGM approval date					\backslash	
(if applicable) (dd/mm/yyyy)	(/ /)				\backslash
		Total	B. (Ordin	hary shares)		_ \
			(Prefere	ence shares) Other class)		

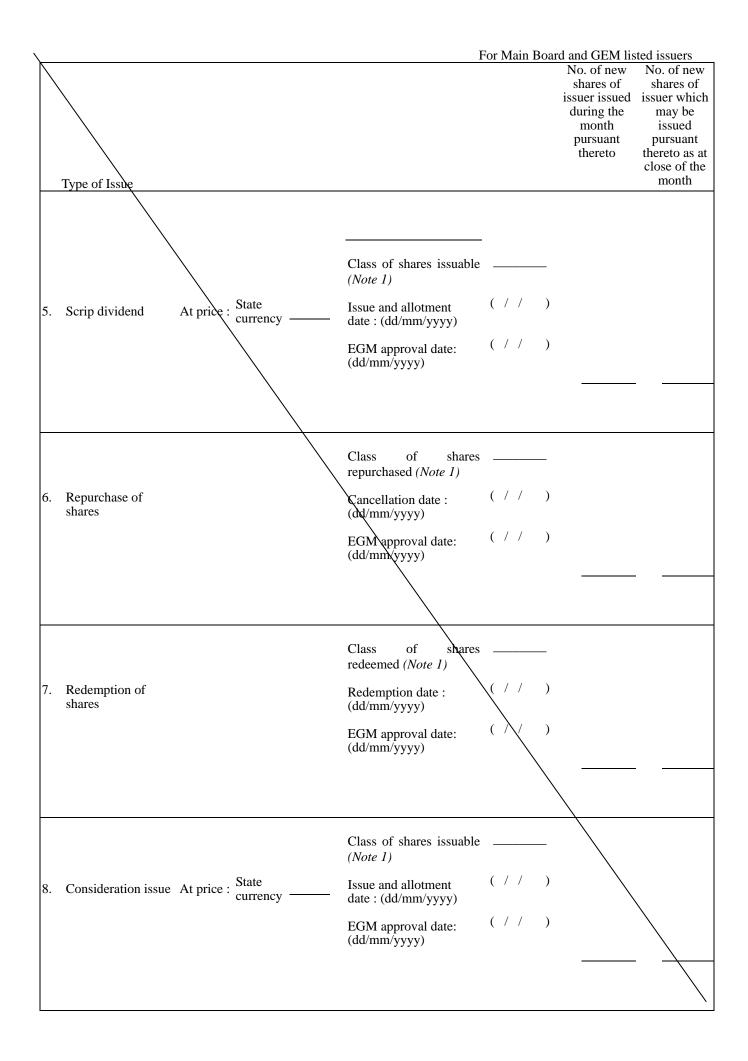
Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. 3% Convertibles Note 142,500,000 Nil 142,500,000 Nil 500,000,000 HKD Stock code (if listed) 276 Class of shares issuable (Note 1) **Ordinary Share** Subscription price 0.285 EGM approval date (if applicable) (dd/mm/yyyy)) (18/04/2007) 2. Zero Coupon HKD 2,000,000,000 Nil 2,000,000,000 Nil 273,972,602 **Convertibles Note** Stock code (if listed) 276 Class of shares issuable (Note 1) **Ordinary Share** Subscription price 7.3 EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) / /) (dd/mm/yyyy) (4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

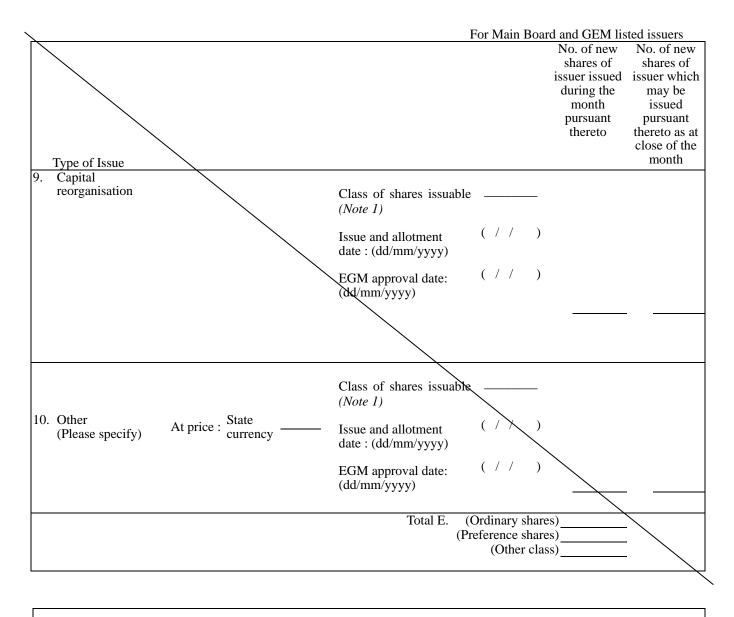
For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2		
(/) shares (Note)		
3		
(/ /)		
shares (Note 1)		<u></u>
Total D. (Ordinary shares)		
(Preference shares) (Other class)		







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: Tang Chi Kei

 Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*