HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/03/2017

To : Hong Kong Exchanges and Clearing Limited

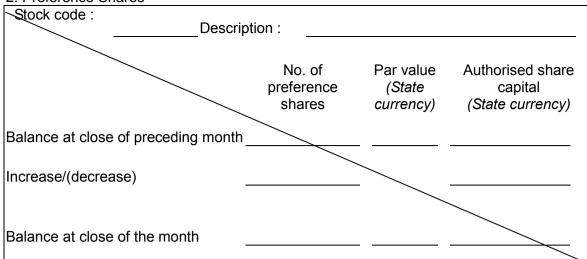
Name of Issuer Date Submitted

MONGOLIA ENERGY CORPORATION LIMITED 03/04/2017

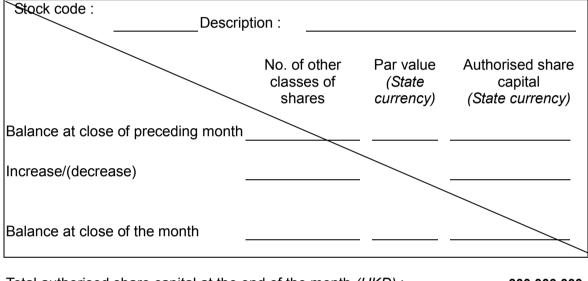
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>276</u> Descrip	otion : Ordinary	/ Shares	
	No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>
Balance at close of preceding month	15,000,000,000	0.02	300,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	15,000,000,000	0.02	300,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



3. Other Classes of Shares



Total authorised share capital at the end of the month (*HKD*) : 300,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,881,258,499				
Increase/ (decrease) during the month	Nil				
Balance at close of the month	1,881,258,499				

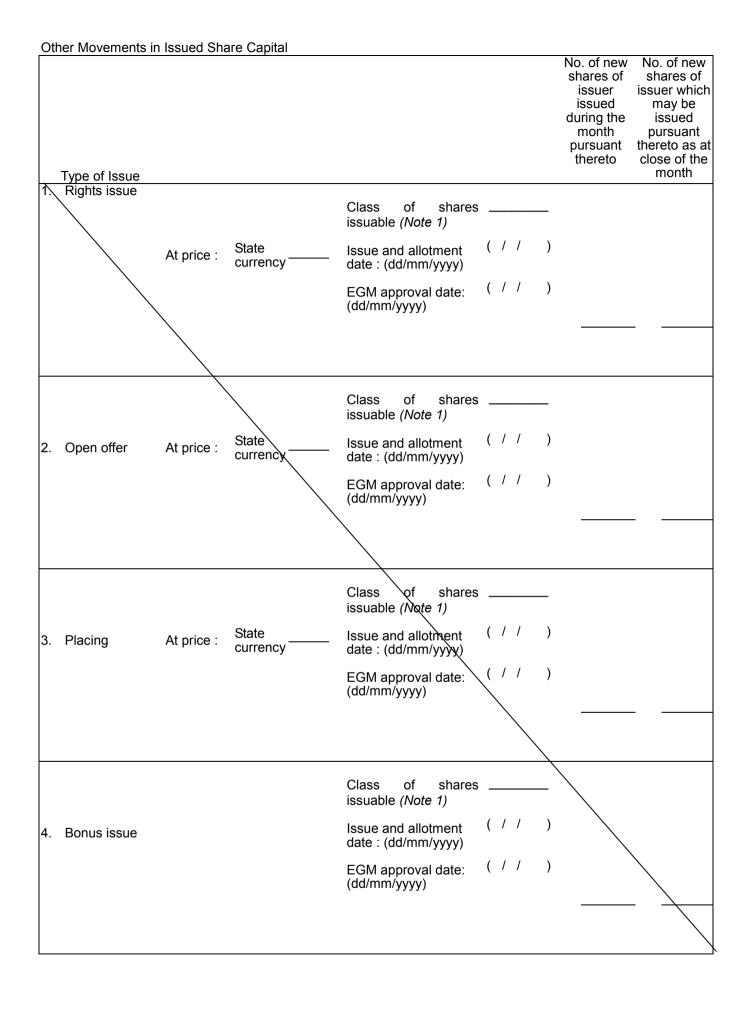
III. Details of Movements in Issued Share Capital

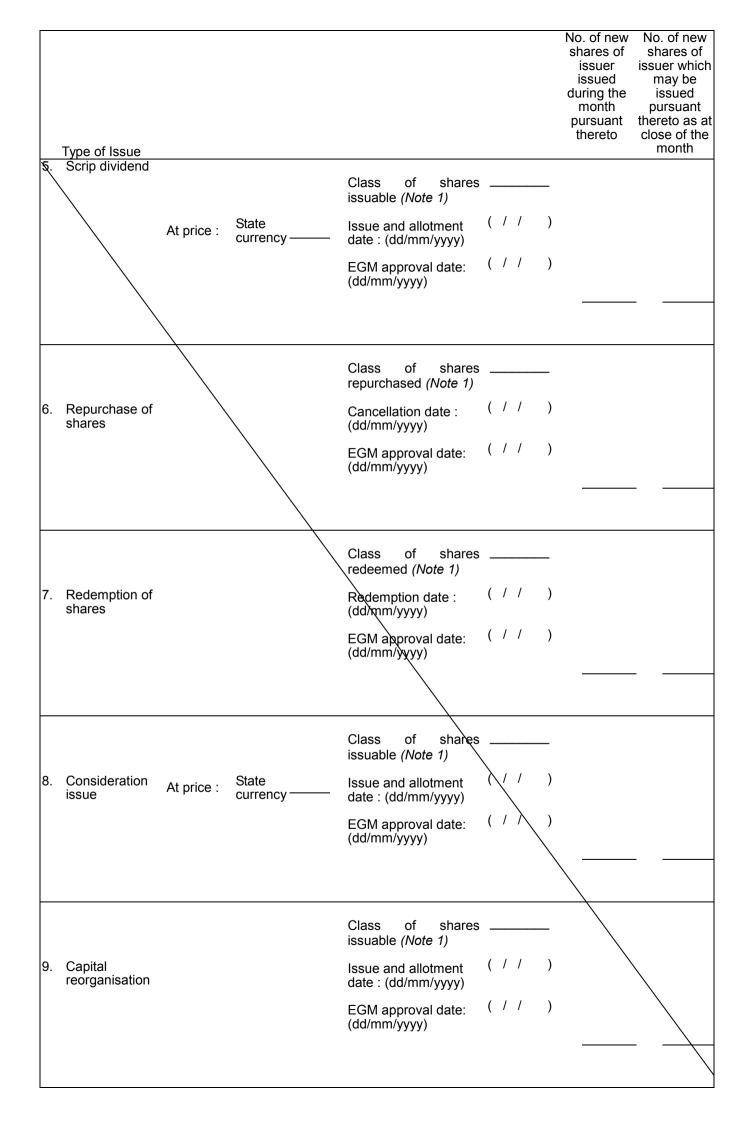
Share Options (und	er Share Opti	on Schemes of	the Issuer)			
Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	M	lovement during	g the month			the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
2002 Share						
Option Scheme						
adopted on						
(28/08/2002)						
Ordinary shares	Nil	Nil	Nil	7,625,000	Nil	Nil
(Note 1)						
2.						
2012 Share						
Option Scheme						
adopted on						
(30/08/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	61,375,000
(Note 1)						
3.						
(/ /)						
shares		·				
(Note 1)		- ()				
		Iotal	A. (Ordina	•	Nil	
			(Preferenc	,	N/A	
			=	her class)	N/A	
Total funds raised d	uring the mon	th from exercis	е			
of options (HKD)				N/A		
i						

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants					No. of new	No. of new
(Date of expiry - dd/mm/yyyy)					shares of	shares of
					issuer	issuer which
					issued	may be
					during the	issued
		Nominal value			month	pursuant
	Currency	at close of	Exercised	Nominal value	pursuant	thereto as at
	of nominal	preceding	during the	at close of the	thereto	close of the
					litereto	
	value	month	month	month		month
1.						
\						
						_
Stock code (if listed)						
Class of shares						
issuable (Note 1)	\					
Subscription price	\backslash					
EGM approval date						
	\backslash					
(if applicable)						
(dd/mm/yyyy)	(/ /)				
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2.	\backslash					
	\backslash					
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		\backslash				
Stock code (if listed)						
Class of shares						
issuable (Note 1)		\backslash				
Subscription price						
EGM approval date		\backslash				
(if applicable)		\backslash				
(dd/mm/yyyy)						
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Stock code (if listed)			\backslash			
Class of shares			\backslash	`		
issuable (Note 1)				\backslash		
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Subscription price				\backslash		
EGM approval date				\backslash		
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(if applicable)		,		\backslash		
(dd/mm/yyyy)	(/ /)		\backslash		
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Stock code (if listed)					\backslash	
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Class of shares					\backslash	
issuable (Note 1)					\backslash	
Subscription price					\backslash	
					\backslash	
EGM approval date					\backslash	
(if applicable)						\backslash
	()				\mathbf{n}
((/ /	1				\backslash
						\backslash
		Total B	. (Ordina	ary shares)		\backslash
			(Proforon	ce shares)		- \
						- \
			(O	ther class)		\backslash
			•	·		- \

Convertibles (i.e. Convertible i	nto Shares of the	e Issuer whicl	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3% Coupon Convertible Notes	HKD	3,703,817,057	Nil	3,712,650,822	Nil	4,267,414,735
	-					
	-					
Stock code (if listed)	276					
Class of shares						
	Ordinary Share					
Subscription price	0.87					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(12/11/2014)					
<u> </u>	(
<u> </u>	-					
	-					
	-					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date	<u> </u>					
(if applicable)	\mathbf{i}					
(dd/mm/yyyy)	(
3.	- \					
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Stock code (if listed)						
Class of shares		- \	<			
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
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4.	``````````````````````````````````````					
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Stock code (if listed)						
Class of shares issuable (Note 1)					\backslash	
Subscription price					Ň	
EGM approval date						
(if applicable)	, , , , 、					\sim
(dd/mm/yyyy)	(/ /)		otal C. (Ordina	ry charac)	Nil	
		I		ce shares)	N/A	-
				ther class)	N/A	-
			``	, <u> </u>		_

Any other Agreements or Arrangements to Issue Shares of the Issue	er which are to be Liste	ed, including
Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		





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		eto as at e of the
Transferre		ionth
Type of Issue	11	
10. Other	Class of charge issuehis	
(Please specify)	Class of shares issuable	
	(Note 1)	
	Issue and allotment	
At price : HKD	date : (dd/mm/yyyy)	
	AGM approval date: (dd/mm/yyyy)	
	(dd/iiii/vyyyy)	
	Total E. (Ordinary	
	shares) N/A	
	(Preference shares) N/A	
	(Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	A to E):	Nil
(These figures should be the same as the relevant figures under II above ("Movemer Capital").)	nts in Issue	ed Share

emarks (if any):
ibmitted by: <u>Tang Chi Kei</u>

 Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.