

Balance at close of preceding month

Balance at close of the month

Increase/(decrease)

### Monthly Return of Equity Issuer on Movements in Securities

monthly feetarn of Equity issue.	on movements in o	occurrincs	
For the month ended (dd/mm/yyyy) :	30/09/2016		
To : Hong Kong Exchanges and Cl	earing Limited		
	NGOLIA ENERGY C	ORPORATIO	N LIMITED
Date Submitted 03/1	0/2016		
Movements in Authorised Share     Ordinary Shares	Capital		
•	cription: Ordinary	, Sharas	
Balance at close of preceding mon	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Increase/(decrease)	Nil		Nil
Balance at close of the month	15,000,000,000	0.02	300,000,000
(2) Stock code :Desc	cription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)

ption :		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
	-	
ption :		
	No. of preference shares	No. of Par value preference (State shares currency)

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Total authorised share capital at the end of the month (HKD): 300,000,000

#### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,786,758,499		_	
Increase/ (decrease) during the month	Nil			
Balance at close of the month	1,786,758,499			

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. **2002 Share Option Scheme** adopted on (28/08/2002) **Ordinary shares** Nil Nil Nil Nil Nil 7,625,000 (Note 1) 2012 Share **Option Scheme** adopted on (30/08/2012) **Ordinary shares** Nil Nil Nil Nil Nil 95,875,000 (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (HKD) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed			No of now	No of now
Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value			No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
	Currency of nominal value	at close of preceding month	Exercised during the month	Nominal value at close of the month	pursuant thereto	thereto as at close of the month
1.	value	monun	monu	monu		HIOHUI
Stock code (if listed) Class of shares						
issuable (Note 1)	\					
Subscription price EGM approval date	$\overline{}$					
(if applicable)		,				
(dd/mm/yyyy) 2.	(1 /	)				
		\		· <del></del>		<del>.</del> .
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)	\			
3.						
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	( / /	)				
<del></del>						
					<del>\</del>	
( / / ) Stock code (if listed)						
Class of shares						
0 1						
EGM approval date						\
(if applicable) (dd/mm/yyyy)	( / /	)				
			Ordina	ary charao)		
		Total B	e. (Ordina Preferen)	ary shares) ice shares)		-
			(C	ther class)		

Class and description  1. 3% Coupon Convertible Notes	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount of	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
1. 3% Coupon Convertible Notes	HKD	3,652,239,270	during the month Nil	Amount at close of the month 3,660,788,075	thereto	close of the month 4,113,245,026
		3,032,239,270	Nii	3,000,766,073	MII	4,113,243,020
Stock code (if listed)	276					
Class of shares	andinam. Chana					
issuable (Note 1) C Subscription price	Ordinary Share 0.89					
EGM approval date	0.03					
(if applicable)						
(dd/mm/yyyy))	(12/11/2014)					
3						
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	()					
3.						
	`					
Otania da (Kiliata I)						
Stock code (if listed) Class of shares		_ \				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	( / / )					
_ <del></del>						
Stock code (if listed)			_			
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	<del>_</del>	.tol C (O==!:===	m, obc\	NI:I	
		IC	otal C. (Ordina Preference)	ry snares) ce shares)	Nil N/A	-
				ther class)	N/A	-
			,			-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
shares (Note 1)		
2		
	-	
shares (Note 1)		
3.		
3		
shares (Note 1)	_	
Shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Other class)		

Otl	her Movements i	n Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be
1.	Rights issue			Class of shares		_	
				issuable (Note 1)			
		At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
							_
				Class of shares issuable (Note 1)		_	
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
							_
				Class of shares issuable (Note 1)		_	
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
				, , , , , , , , , , , , , , , , , , , ,			
						_	
				Class of shares issuable (Note 1)		-	
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
							_ \

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend			Class of shares issuable (Note 1)			
		At price :	State currency——	Issue and allotment date: (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
			·	Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)	( / )		
				Class of shares issuable (Note 1)			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		

Type of Issue			shares of issuer i issued during the month pursuant t	No. of new shares of ssuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify)	rice :	State	Class of shares ————————————————————————————————————	
			Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A	to E): (1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total or	f A to E):	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. To	otal of A to E):	Nil
(These figures should be the same as the relevant figures under II above ("Mo Capital").)	ovements in Issued	l Share

Remarks (if any):
Submitted by: Tang Chi Kei
Title: Secretary
(Director, Secretary or other duly authorised officer)
(Birostor, Coordary or other daily datheriood ember)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.