

Balance at close of the month

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/05/2016		
To : Hong Kong Exchanges ar	nd Clea	ring Limited		
Name of Issuer	MONG	OLIA ENERGY CO	ORPORATIO	N LIMITED
<del>-</del>	06/06/2		<u> </u>	
Movements in Authorised SI     Ordinary Shares	hare Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>276</u>	Descrip	otion : Ordinary	Shares	
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding	month <sub>.</sub>	15,000,000,000	0.20	300,000,000
Increase/(decrease)	-	Nil		Nil
Balance at close of the month	· -	15,000,000,000	0.20	300,000,000
(2) Stock code :	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month <sub>.</sub>			
Increase/(decrease)				

2. Preference Shares			
Stock code :Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	otion :		

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Total authorised share capital at the end of the month (HKD): 300,000,000

### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,786,758,499			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	1,786,758,499			

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. **2002 Share Option Scheme** adopted on (28/08/2002) **Ordinary shares** Nil Nil Nil Nil Nil 7,625,000 (Note 1) 2012 Share **Option Scheme** adopted on (30/08/2012) **Ordinary shares** Nil Nil Nil Nil Nil 95,875,000 (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (HKD) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed			No of now	No of now
Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value			No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
	Currency of nominal value	at close of preceding month	Exercised during the month	Nominal value at close of the month	pursuant thereto	thereto as at close of the month
1.	value	monun	monu	monu		HIOHUI
Stock code (if listed) Class of shares						
issuable (Note 1)	\					
Subscription price EGM approval date	$\overline{}$					
(if applicable)		,				
(dd/mm/yyyy) 2.	(1 /	)				
		\		· <del></del>		<del>.</del> .
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)	\			
3.						
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	( / /	)				
<del>1.</del>						
					<del>\</del>	
( / / ) Stock code (if listed)						
Class of shares						
0 1						
EGM approval date						\
(if applicable) (dd/mm/yyyy)	( / /	)				
			Ordina	ary charao)		
		Total B	Preferen (	ary shares) ice shares)		-
			(C	ther class)		

Convertibles (i.e. Convertible  Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3% Coupon Convertible Notes	s HKD	3,617,189,172	Nil	3,626,022,936	Nil	4,074,183,072
-						
	<u> </u>					
Stock code (if listed)	276					
Class of shares		<u>——</u>				
issuable (Note 1)	Ordinary Share					
Subscription price EGM approval date	0.89	<del></del>				
(if applicable)						
(dd/mm/yyyy))	(12/11/2014)	<u></u>				
<u>x</u> .	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
<u>J.</u>	-					
	_ \					
Stock code (if listed) Class of shares		_ \				
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )			_		
4.						
-						
Stock code (if listed)					$\overline{}$	
Class of shares		<u> </u>				
issuable (Note 1)		<u></u>				
Subscription price						
EGM approval date						
(if applicable)						`
(if applicable) (dd/mm/yyyy)	( / / )					
	( / / )	To	otal C. (Ordina	ry shares) ce shares)	Nil N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / )		
shares (Note 1)		
2		
	_	
	-	
shares (Note 1)		
3.		
3		
shares (Note 1)	-	
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Other dass)		

shares of issuer issued during the month pursuant thereto  Type of Issue  At price: State Currency  At price: State Currency  Class of shares issuable (Note 1)  EGM approval date: (/ / )  (dd/mm/yyyy)  Class of shares issuable (Note 1)  2. Open offer At price: State Currency  Class of shares issuable (Note 1)  2. Open offer At price: State Currency  Class of shares issuable (Note 1)  Saue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / )  (dd/mm/yyyy)  Class of shares issuable (Note 1)  3. Placing At price: State Currency  Class of shares issuable (Note 1)  State (dd/mm/yyyy)  Class of shares issuable (Note 1)  State (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment (/ / )  Class of shares issuable (Note 1)  State (dd/mm/yyyy)  Class of shares issuable (Note 1)  State (dd/mm/yyyy)  Class of shares issuable (Note 1)  State (dd/mm/yyyy)  EGM approval date: (/ / )  State (dd/mm/yyyy)	Other Movements i	in Issued Sha	are Capital				
Class of shares   State   Class of shares   Suable (Note 1)	Type of Issue					shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
At price: State currency   Issue and allotment ( / / )	1. Rights issue						
At price: currency date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable (Note 1)  Issue and allotment ( / / )  EGM approval date: ( / / )  Class of shares issuable (Note 1)  Class of shares ( / / )  EGM approval date: ( / / )  Class of shares ( / / )  EGM approval date: ( / / )  Class of shares issuable (Note 1)  Issue and allotment ( / / )  Class of shares ( / / )  EGM approval date: ( / / )  Class of shares ( / / )  EGM approval date: ( / / )							
Class of shares issuable (Note 1)  2. Open offer At price: State  2. Open offer At price: State  Class of shares issuable (Note 1)    Susue and allotment ( / / ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( )		At price :		10000 and another	/ )		
issuable (Note 1)  2. Open offer At price: State currency				EGIN approvar dato.	/ )		
issuable (Note 1)  2. Open offer At price: State currency							_
issuable (Note 1)  2. Open offer At price: State currency		$\overline{}$					
At price : currency date : (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  3. Placing At price : State currency lssue and allotment date : (dd/mm/yyyy)  EGM approval date: ( / / )  Bssue and allotment ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares lssuable (Note 1)  Class of shares lssuable (Note 1)  Issue and allotment date : (dd/mm/yyyy)							
Class of shares issuable (Note 1)  3. Placing At price: State currency lssue and allotment ( / / )  EGM approval date: ( / / )  Class of shares (dd/mm/yyyy)  Class of shares issuable (Note 1)  Substitute of the price is substitute of the price of	2. Open offer	At price :			/ )		
issuable (Note 1)  3. Placing At price: State currency Issue and allotment ( / / )  EGM approval date: ( / / )  ( / / )  Class of shares issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / )  Issue and allotment ( / / )  Issue and allotment ( / / )				LOW approval date.	/ )		
issuable (Note 1)  3. Placing At price: State currency Issue and allotment ( / / )  EGM approval date: ( / / )  ( / / )  Class of shares issuable (Note 1)  4. Bonus issue Issue and allotment ( / / )  Issue and allotment ( / / )  Issue and allotment ( / / )							_
issuable (Note 1)  3. Placing At price: State currency Issue and allotment ( / / )  EGM approval date: ( / / )  ( / / )  Class of shares issuable (Note 1)  4. Bonus issue Issue and allotment ( / / )  Issue and allotment ( / / )  Issue and allotment ( / / )							
Class of shares issuable (Note 1)  4. Bonus issue  Currency  date : (dd/mm/yyyy)  EGM approval date: ( / / / )  (dd/mm/yyyy)  Last the currency date : ( / / / )  (dd/mm/yyyy)							
Class of shares issuable (Note 1)  4. Bonus issue  Class of shares issuable (Note 1)  Issue and allotment ( / / ) date : (dd/mm/yyyy)	3. Placing	At price :		Issue and allotment ( /	/ )		
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)				EGW approval dato.	/ )		
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)							
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)					$\overline{}$		
date : (dd/mm/yyyy)							
EGM approval date: ( / / )	4. Bonus issue			10000 and another	/ )		
(dd/mm/yyyy)				<b>20</b> 111 approval dato:	/ )	`	
							- \

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend			Class of shares issuable (Note 1)			
		At price :	State currency——	Issue and allotment date: (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
			`	Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)	( / )		
				Class of shares issuable (Note 1)			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / / )	\	
				EGM approval date: (dd/mm/yyyy)	( / / )		

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
To: Other (Please specify)	At price :	State	Class of shares issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		
			Total E. (Ordinal shares (Preference shares (Other class	s) N/A N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E	):	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	A to E):	Nil
(These figures should be the same as the relevant figures under II above ("Movemer Capital").)	nts in Issue	d Share

Remarks (if any):
Submitted by: Tang Chi Kei
Title: Secretary
(Director, Secretary or other duly authorised officer)
(Birostor, Coordary or other daily datheried ember)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.