

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2015

To: Hong Kong Exchanges and Cle	earing Limited							
Vame of Issuer Oate Submitted  MONGOLIA ENERGY CORPORATION LIMITED  03/11/2015								
I. Movements in Authorised Share	Capital							
1. Ordinary Shares								
(1) Stock code : <u>276</u> De	escription: Ordinary	y Shares						
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)					
Balance at close of preceding month	h 15,000,000,000	0.02	300,000,000					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	15,000,000,000	0.02	300,000,000					
(2) Stock code :De	escription :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	h							
Increase/(decrease)								
Balance at close of the month								

## 2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 3. Other Classes of Shares

Stock code :Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,729,840,317			
Increase/ (decrease) during the month	14,449,760			
Balance at close of the month	1,744,290,077			

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM issued pursuant thereto the month pursuant as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares Granted issuable Exercised Cancelled Lapsed 1. **2002 Share Option Scheme** adopted on (28/08/2002) Ordinary shares Nil Nil 7,625,000 Nil Nil Nil (*Note 1*) 2. 2012 Share **Option Scheme** adopted on (30/08/2012) Nil Ordinary shares Nil Nil Nil 95,875,000 Nil (*Note 1*) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) \_\_\_\_ N/A Total funds raised during the month from exercise of options (HKD) N/A

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2.		)				
( / / )						-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	<b>\</b>			
3.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
		)				
4.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total	(Prefere	nary shares) ence shares) Other class)		

Convertibles (i.e. Convertible	into Shares of the I	ssuer which are to	be Listed)			
Class and description	amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3% Coupon	HKD	3,556,492,659	Nil	3,565,326,424	Nil	3,961,473,802
Convertible Notes						
Stock code (if listed)	276			<u>.</u> ,		-
Class of shares						
issuable (Note 1)	Ordinary Shar	e				
Subscription price	0.90					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(12/11/2014)					
2.	(12/11/2011)					
<u>2.</u>						
_						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(///)					
3.	,					
-						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(II)					
4.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordi		Nil	_
				ence shares) (Other class)	N/A N/A	_
			(	Cuici ciass)	11/71	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other <a href="mainto:them.englisher">than under Share Option Schemes</a>)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Ott	Type of Issue	issued Share	Сарпа					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
¥.	Rights issue			Class of shares issuable					
				(Note 1)					
		At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( /	/ /	)		
				EGM approval date: (dd/mm/yyyy)	( /	/ /	)		
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State currency	 Issue and allotment date: (dd/mm/yyyy)	( /	/ /	)		
				EGM approval date: (dd/mm/yyyy)	( /	/ /	)		
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( /	/ /	)		
				EGM approval date: (dd/mm/yyyy)	( /	/ /	)		
							_		
				Class of shares issuable (Note 1)			_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( /	/ /	)		
				EGM approval date: (dd/mm/yyyy)	( /	/ /	)		

				F	or Main	Boar	d and GEM listed	
							No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue							the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /			
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							-	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	For Main Board and GEM listed issuers
	No. of new No. of new
	shares of issuer shares
	issued during issue
	the month which i
	pursuant thereto be issu
	pursua
	thereto
	at close
Type of Issue	the mo
9. Capital	
reorganisation	Class of shares issuable
reorganisation	
	(Note 1)
	Issue and allotment ( / / )
	15500 und und und und
	date: (dd/mm/yyyy)
	FCM approved date: ( / / )
	Edw approvar date.
	(dd/mm/yyyy)
	<u> </u>
10 04	Classifications in the Ordinary
10. Other	Class of shares issuable <u>Ordinary</u>
(Please specify)  HK\$	(Note 1)
Issue of flew shares At State 0.25	- Issue and allotment (05/10/2015)
	- Issue and allotment (05/10/2015)
pursuant to price: currency	
subscription price : currency	date : (dd/mm/yyyy)
subscription price : currency agreement dated	date : (dd/mm/yyyy)
subscription price : currency	date : (dd/mm/yyyy)  AGM approval date: (21/08/2015)
subscription price : currency agreement dated	date : (dd/mm/yyyy)
subscription price : currency agreement dated	date : (dd/mm/yyyy)  AGM approval date: (21/08/2015)
subscription price : currency agreement dated	date : (dd/mm/yyyy)  AGM approval date: (21/08/2015) (dd/mm/yyyy)
subscription price : currency agreement dated	date : (dd/mm/yyyy)  AGM approval date: (21/08/2015) (dd/mm/yyyy)  Total E. (Ordinary shares) 14,449,760
subscription price : currency agreement dated	date : (dd/mm/yyyy)  AGM approval date: (21/08/2015) (dd/mm/yyyy)  Total E. (Ordinary shares) 14,449,760 (Preference shares) -
subscription price : currency agreement dated	date : (dd/mm/yyyy)  AGM approval date: (21/08/2015) (dd/mm/yyyy)  Total E. (Ordinary shares) 14,449,760
subscription price : currency agreement dated	date : (dd/mm/yyyy)  AGM approval date: (21/08/2015) (dd/mm/yyyy)  Total E. (Ordinary shares) 14,449,760 (Preference shares) -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	14,449,760
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	Nil
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Shar	re Capital").)

	For Main Board and GEM listed issuers
demarks (if any):	
ubmitted by: Tang Chi Kei	
ionnitica by. Italig chi Kei	
itle: Secretary	
(Director, Secretary or other duly authorised officer)	
(Director, Secretary of other dury authorised officer)	

# Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.