

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2013

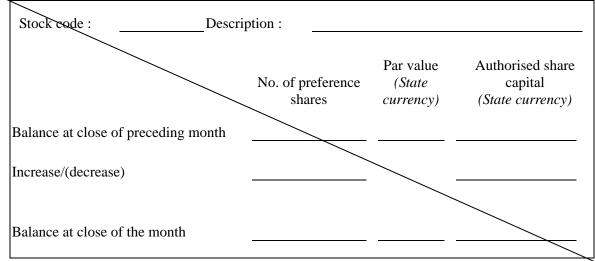
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	MONGOLIA ENERGY CORPORATION LIMITED
Date Submitted	01/02/2013

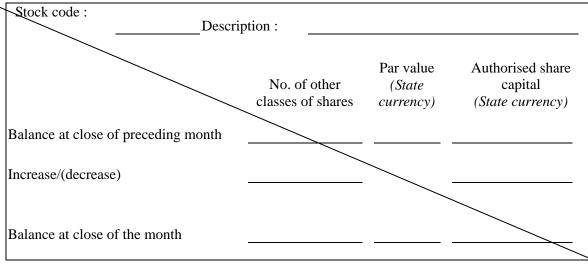
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>276</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	15,000,000,000	0.02	300,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	15,000,000,000	0.02	300,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



3. Other Classes of Shares



Total authorised share capital at the end of the month (*HKD*) :**300,000,000**

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	6,756,547,828					
Increase/ (decrease) during the month	Nil					
Balance at close of the month	6,756,547,828					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the l	(ssuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			0			
class of shares	Constal	E	C	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2002 Share						
Option						
Scheme						
adopted on						
(28/08/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	67,300,000
(Note 1)						
2. 2012 Share						
Option						
Scheme						
adopted on						
(30/08/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
-3						
(/ /)						
shares						
(Note 1)			· ·			
		То	tal A. (Ordina	ary shares)	Nil	
				ice shares)	N/A	
				ther class)	N/A	
Total funds raised duri	ing the month	from exercise o		,		
options (HKD)	ing the monut			N/A		

For Main Board and GEM listed issuers

Warrants to Issue Shares of the Iss	uer which are t	o be Listed		TOI Wall Doald		d 155de15
Description of warrants (Date of expiry - dd/mm/yyyy)					No. of new shares of	No. of new shares of
	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1.						
\						
						<u> </u>
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)		```				
(dd/mm/yyyy)	$-\lambda$)				
<u>2.</u>						
						<u> </u>
(/ /)	· · · · ·	\backslash				
Stock code (if listed) Class of shares		<u> </u>				
issuable (Note 1)		$\langle \rangle$				
Subscription price						
EGM approval date (if applicable)		\backslash				
(dd/mm/yyyy)	(/ /)				
3.		\backslash	\			
			\backslash			
			\rightarrow			
Stock code (if listed)						
Class of shares			\backslash			
issuable (<i>Note 1</i>) Subscription price			Ň	\backslash		
EGM approval date				\backslash		
(if applicable)	<i>.</i>	```		\backslash		
(dd/mm/yyyy) 4.	(/ /)		\backslash		
				\backslash		
						<u> </u>
				Ň	\backslash	
Stock code (if listed) Class of shares					\backslash	
issuable (Note 1)					\backslash	
					\backslash	
EGM approval date (if applicable)					\backslash	
(dd/mm/yyyy)	(/ /)			·	\backslash
		Total	B (Ordin	nary shares)		\backslash
		Total	(Prefere	ence shares)		- \
			(Other class)		
						\longrightarrow

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	into Shares of the I	ssuer which are to		For Main Board a	and GEM listed	issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3.5% Coupon	HKD	300,000,000	Nil	300,000,000	Nil	75,000,000
Convertible Note						
Stock code (if listed)	276					
Class of shares issuable (<i>Note 1</i>)	Ordinary Shar					
Subscription price	<u> </u>	<u>e</u>				
EGM approval date (if applicable)						
(dd/mm/yyyy))	(30/08/2010)	466 000 000	N 741		N 741	
2. 3.5% Coupon Convertible Note	HKD	466,800,000	Nil	466,800,000	Nil	174,179,103
Stock code (if listed)	276					
Class of shares issuable (<i>Note 1</i>)	Ordinary Shar	• •				
Subscription price	<u>2.68</u>	<u>e</u>				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. 3% Coupon Convertible Note	HKD	2,000,000,000	Nil	2,000,000,000	Nil	1,000,000,000
Stock code (if listed)	276					
Class of shares issuable (<i>Note 1</i>)	Ordinary Shar	' A				
Subscription price	2.00	<u> </u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. 5% Coupon	(/ /) HKD	Nil	Nil	400,000,000	Nil	1,111,111,11
Convertible Notes		1411	1411	400,000,000	1411	1,111,111,111
Stock code (if listed)	276					
Class of shares issuable (<i>Note 1</i>)	Ordinary Shar	' A				
Subscription price	<u> </u>	<u> </u>				
EGM approval date						
(if applicable)	(0000410040					
(dd/mm/yyyy)	(08/01/2013)		Total C (Or 4)	nomy charac)	Nil	
			Total C. (Ordi (Prefer	ence shares)	NII N/A	-
				(Other class)	N/A	-
				·		-

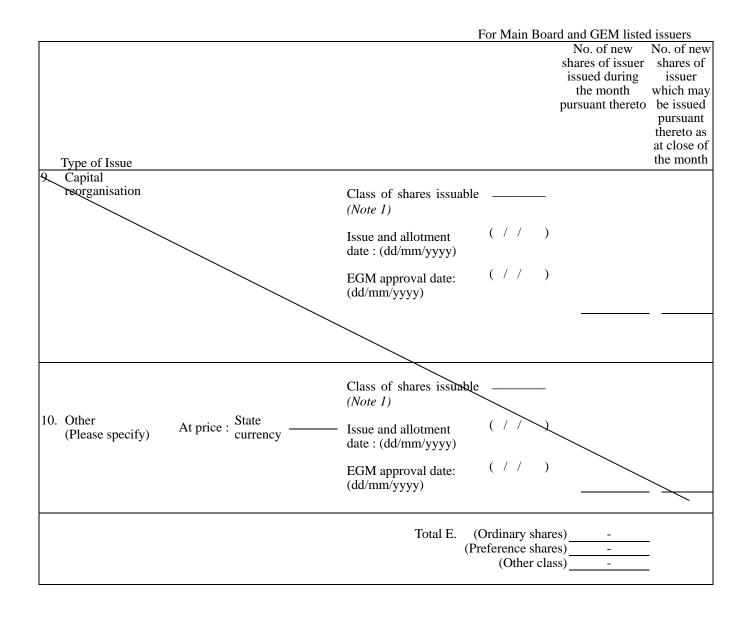
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
thereto	as at close of the month
	issuer issued during



	ner Movements in Iss Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue		Class of shares issuable (<i>Note 1</i>)	_				
		At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		X	EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)					
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	_				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Ň					
			Class of shares issuable (Note 1)			\square	\ \	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
								\

	Type of Issue	<u>F</u>	For Mai	n Boa	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
5.	Scrip dividend At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
6.	Repurchase of shares	Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
7.	Redemption of shares	Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
8.	Consideration issue At price : State HK\$	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>Ordin</u> <u>Sha</u> (/ /	res)		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued She	are Capital").)

Remarks (if an	y):
Submitted by:	Tang Chi Kei
Title: (Direct	Secretary for, Secretary or other duly authorised officer)

Notes :

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- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.