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**MONGOLIA ENERGY CORPORATION LIMITED**

**蒙古能源有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code : 276)**

## **NOTICE OF BOARD MEETING**

The board of directors (the “**Board**”) of Mongolia Energy Corporation Limited (the “**Company**”) announces that a meeting of the Board of the Company will be held on Monday, 28 November 2011 for the purpose of, among others, approving the announcement of the interim results of the Company and its subsidiaries for the six months ended 30 September 2011 and considering the payment of interim dividend, if any.

By Order of the Board  
**Mongolia Energy Corporation Limited**  
**Tang Chi Kei**  
*Company Secretary*

Hong Kong, 15 November 2011

*As at the date hereof, the Board comprises seven Directors, of which Mr. Lo Lin Shing, Simon, Mr. Liu Zhubo Wei and Ms. Yvette Ong are executive Directors, Mr. To Hin Tsun, Gerald is non-executive Director and Mr. Peter Pun <sup>OBE, JP</sup>, Mr. Tsui Hing Chuen, William <sup>JP</sup> and Mr. Lau Wai Piu are independent non-executive Directors.*

\* *For identification purposes only*