



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/02/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer MONGOLIA ENERGY CORPORATION LIMITED

Date Submitted 03/03/2010

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 276 Description : Ordinary Shares

|                                     | No. of ordinary<br>shares | Par value<br>(HKD) | Authorised share<br>capital<br>(HKD) |
|-------------------------------------|---------------------------|--------------------|--------------------------------------|
| Balance at close of preceding month | <u>15,000,000,000</u>     | <u>0.02</u>        | <u>300,000,000</u>                   |
| Increase/(decrease)                 | <u>Nil</u>                |                    |                                      |
| Balance at close of the month       | <u>15,000,000,000</u>     | <u>0.02</u>        | <u>300,000,000</u>                   |

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month | _____                     | _____                            | _____                                           |
| Increase/(decrease)                 | _____                     |                                  | _____                                           |
| Balance at close of the month       | _____                     | _____                            | _____                                           |

## 2. Preference Shares

|                                     |                          |                               |                                              |
|-------------------------------------|--------------------------|-------------------------------|----------------------------------------------|
| Stock code :                        | Description :            |                               |                                              |
|                                     | No. of preference shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month |                          |                               |                                              |
| Increase/(decrease)                 |                          |                               |                                              |
| Balance at close of the month       |                          |                               |                                              |

## 3. Other Classes of Shares

|                                     |                                |                               |                                              |
|-------------------------------------|--------------------------------|-------------------------------|----------------------------------------------|
| Stock code :                        | Description :                  |                               |                                              |
|                                     | No. of other classes of shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month |                                |                               |                                              |
| Increase/(decrease)                 |                                |                               |                                              |
| Balance at close of the month       |                                |                               |                                              |

Total authorised share capital at the end of the month (HKD) : 300,000,000

## II. Movements in Issued Share Capital

|                                          | No. of ordinary shares<br>(1) | (2) | No of preference<br>shares | No. of other classes<br>of shares |
|------------------------------------------|-------------------------------|-----|----------------------------|-----------------------------------|
| Balance at close of<br>preceding month   | <b>6,102,897,828</b>          |     |                            |                                   |
| Increase/ (decrease)<br>during the month | <b>Nil</b>                    |     |                            |                                   |
| Balance at close of the<br>month         | <b>6,102,897,828</b>          |     |                            |                                   |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share<br>option scheme<br>including EGM<br>approval date<br>(dd/mm/yyyy) and<br>class of shares<br>issuable | Movement during the month |            |            |            | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|----------------------------------------------------------------------------------------------------------------------------|---------------------------|------------|------------|------------|-------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|
|                                                                                                                            | Granted                   | Exercised  | Cancelled  | Lapsed     |                                                                               |                                                                                                    |
| <b>1.Share Option<br/>Scheme<br/>adopted on<br/>(28/08/2002)<br/>Ordinary shares<br/>(Note 1)</b>                          | <b>Nil</b>                | <b>Nil</b> | <b>Nil</b> | <b>Nil</b> | <b>Nil</b>                                                                    | <b>11,340,670</b>                                                                                  |
| <del>2.<br/><br/><br/>(   /   /   )<br/>shares<br/>(Note 1)</del>                                                          | <del></del>               |            |            |            |                                                                               |                                                                                                    |
| <del>3.<br/><br/><br/>(   /   /   )<br/>shares<br/>(Note 1)</del>                                                          |                           |            |            |            |                                                                               |                                                                                                    |
|                                                                                                                            |                           |            |            |            |                                                                               |                                                                                                    |
|                                                                                                                            |                           |            |            |            |                                                                               |                                                                                                    |
|                                                                                                                            |                           |            |            |            |                                                                               |                                                                                                    |
|                                                                                                                            |                           |            |            |            |                                                                               |                                                                                                    |
|                                                                                                                            |                           |            |            |            |                                                                               |                                                                                                    |
|                                                                                                                            |                           |            |            |            |                                                                               |                                                                                                    |
| Total A. (Ordinary shares)                                                                                                 |                           |            |            |            | <b>Nil</b>                                                                    |                                                                                                    |
| (Preference shares)                                                                                                        |                           |            |            |            | <b>N/A</b>                                                                    |                                                                                                    |
| (Other class)                                                                                                              |                           |            |            |            | <b>N/A</b>                                                                    |                                                                                                    |
| Total funds raised during the month from exercise of<br>options (HKD)                                                      |                           |            |            |            |                                                                               |                                                                                                    |
| <b>Nil</b>                                                                                                                 |                           |            |            |            |                                                                               |                                                                                                    |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                                                                                                                                                   | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------|-------------------------------------------|----------------------------|-------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. _____<br>_____<br>_____<br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) _____<br>(dd/mm/yyyy) _____ (   /   /   ) | _____                     | _____                                     | _____                      | _____                               | _____                                                                | _____                                                                                     |
| 2. _____<br>_____<br>_____<br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) _____<br>(dd/mm/yyyy) _____ (   /   /   ) | _____                     | _____                                     | _____                      | _____                               | _____                                                                | _____                                                                                     |
| 3. _____<br>_____<br>_____<br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) _____<br>(dd/mm/yyyy) _____ (   /   /   ) | _____                     | _____                                     | _____                      | _____                               | _____                                                                | _____                                                                                     |
| 4. _____<br>_____<br>_____<br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) _____<br>(dd/mm/yyyy) _____ (   /   /   ) | _____                     | _____                                     | _____                      | _____                               | _____                                                                | _____                                                                                     |
| <div style="text-align: right;"> Total B.    (Ordinary shares) _____<br/> (Preference shares) _____<br/> (Other class) _____ </div>                                                                                                        |                           |                                           |                            |                                     |                                                                      |                                                                                           |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| <b>1. 3% Convertible Note</b>                  | <b>HKD</b>                     | <b>142,500,000</b>                 | <b>Nil</b>                 | <b>142,500,000</b>           | <b>Nil</b>                                                           | <b>500,000,000</b>                                                                        |
| Stock code (if listed)                         | <b>276</b>                     |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     | <b>Ordinary Share</b>          |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             | <b>0.285</b>                   |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | <b>( 18 / 04 / 2007 )</b>      |                                    |                            |                              |                                                                      |                                                                                           |
| <b>2. Zero Coupon Convertible Note</b>         | <b>HKD</b>                     | <b>2,000,000,000</b>               | <b>Nil</b>                 | <b>2,000,000,000</b>         | <b>Nil</b>                                                           | <b>273,972,602</b>                                                                        |
| Stock code (if listed)                         | <b>276</b>                     |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     | <b>Ordinary Share</b>          |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             | <b>7.3</b>                     |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | <b>( / / )</b>                 |                                    |                            |                              |                                                                      |                                                                                           |
| <b>3.</b>                                      |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | <b>( / / )</b>                 |                                    |                            |                              |                                                                      |                                                                                           |
| <b>4.</b>                                      |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | <b>( / / )</b>                 |                                    |                            |                              |                                                                      |                                                                                           |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | <b>Nil</b>                                                           |                                                                                           |
| (Preference shares)                            |                                |                                    |                            |                              | <b>N/A</b>                                                           |                                                                                           |
| (Other class)                                  |                                |                                    |                            |                              | <b>N/A</b>                                                           |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: |                          | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|--------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.                                                                                                      |                          |                                                                      |                                                                                           |
|                                                                                                         |                          |                                                                      |                                                                                           |
|                                                                                                         | (   /   /   )            |                                                                      |                                                                                           |
|                                                                                                         | shares ( <i>Note 1</i> ) |                                                                      |                                                                                           |
|                                                                                                         |                          |                                                                      |                                                                                           |
| 2.                                                                                                      |                          |                                                                      |                                                                                           |
|                                                                                                         |                          |                                                                      |                                                                                           |
|                                                                                                         | (   /   /   )            |                                                                      |                                                                                           |
|                                                                                                         | shares ( <i>Note 1</i> ) |                                                                      |                                                                                           |
|                                                                                                         |                          |                                                                      |                                                                                           |
| 3.                                                                                                      |                          |                                                                      |                                                                                           |
|                                                                                                         |                          |                                                                      |                                                                                           |
|                                                                                                         | (   /   /   )            |                                                                      |                                                                                           |
|                                                                                                         | shares ( <i>Note 1</i> ) |                                                                      |                                                                                           |
|                                                                                                         |                          |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              |                          | N/A                                                                  |                                                                                           |
| (Preference shares)                                                                                     |                          | N/A                                                                  |                                                                                           |
| (Other class)                                                                                           |                          | N/A                                                                  |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue   |                              |                                      |                                                                                      | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|-----------------|------------------------------|--------------------------------------|--------------------------------------------------------------------------------------|----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : State<br>currency | Class of shares issuable<br>(Note 1) | Issue and allotment<br>date : (dd/mm/yyyy)<br><br>EGM approval date:<br>(dd/mm/yyyy) | ( / / )<br><br>( / / )                                                           | <br><br>                                                                                                          |
| 2. Open offer   | At price : State<br>currency | Class of shares issuable<br>(Note 1) | Issue and allotment<br>date : (dd/mm/yyyy)<br><br>EGM approval date:<br>(dd/mm/yyyy) | ( / / )<br><br>( / / )                                                           | <br><br>                                                                                                          |
| 3. Placing      | At price : State<br>currency | Class of shares issuable<br>(Note 1) | Issue and allotment<br>date : (dd/mm/yyyy)<br><br>EGM approval date:<br>(dd/mm/yyyy) | ( / / )<br><br>( / / )                                                           | <br><br>                                                                                                          |
| 4. Bonus issue  |                              | Class of shares issuable<br>(Note 1) | Issue and allotment<br>date : (dd/mm/yyyy)<br><br>EGM approval date:<br>(dd/mm/yyyy) | ( / / )<br><br>( / / )                                                           | <br><br>                                                                                                          |

|               |                         |                              |                                                                                                                                                                                       | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|---------------|-------------------------|------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Type of Issue |                         |                              |                                                                                                                                                                                       |                                                                                  |                                                                                                                   |
| 5.            | Scrip dividend          | At price : State<br>currency | <div>_____</div> <div>Class of shares issuable _____<br/>(Note 1)</div> <div>Issue and allotment date : (dd/mm/yyyy) ( / / )</div> <div>EGM approval date: (dd/mm/yyyy) ( / / )</div> | _____                                                                            | _____                                                                                                             |
| 6.            | Repurchase of<br>shares |                              | <div>Class of shares repurchased (Note 1) _____</div> <div>Cancellation date : (dd/mm/yyyy) ( / / )</div> <div>EGM approval date: (dd/mm/yyyy) ( / / )</div>                          | _____                                                                            | _____                                                                                                             |
| 7.            | Redemption of<br>shares |                              | <div>Class of shares redeemed (Note 1) _____</div> <div>Redemption date : (dd/mm/yyyy) ( / / )</div> <div>EGM approval date: (dd/mm/yyyy) ( / / )</div>                               | _____                                                                            | _____                                                                                                             |
| 8.            | Consideration issue     | At price : State<br>currency | <div>Class of shares issuable _____<br/>(Note 1)</div> <div>Issue and allotment date : (dd/mm/yyyy) ( / / )</div> <div>EGM approval date: (dd/mm/yyyy) ( / / )</div>                  | _____                                                                            | _____                                                                                                             |



For Main Board and GEM listed issuers

|                               |                                            | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|-------------------------------|--------------------------------------------|----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Type of Issue                 |                                            |                                                                                  |                                                                                                                   |
| 9. Capital<br>reorganisation  | Class of shares issuable _____<br>(Note 1) |                                                                                  |                                                                                                                   |
|                               | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )                                                                          |                                                                                                                   |
|                               | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )                                                                          |                                                                                                                   |
|                               |                                            |                                                                                  |                                                                                                                   |
| 10. Other<br>(Please specify) | At price : State<br>currency _____         | Class of shares issuable _____<br>(Note 1)                                       |                                                                                                                   |
|                               | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )                                                                          |                                                                                                                   |
|                               | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )                                                                          |                                                                                                                   |
|                               |                                            |                                                                                  |                                                                                                                   |
| Total E.                      |                                            | (Ordinary shares) _____                                                          |                                                                                                                   |
|                               |                                            | (Preference shares) _____                                                        |                                                                                                                   |
|                               |                                            | (Other class) _____                                                              |                                                                                                                   |

|                                                                                                                  |     |            |
|------------------------------------------------------------------------------------------------------------------|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | <b>Nil</b> |
|                                                                                                                  | (2) | <b>Nil</b> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | <b>Nil</b> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | <b>Nil</b> |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |            |

Remarks (if any):

Submitted by: **Tang Chi Kei**

Title: **Secretary**  
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*