

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2009

To : Hong Kong Exchanges and Clearing Limited

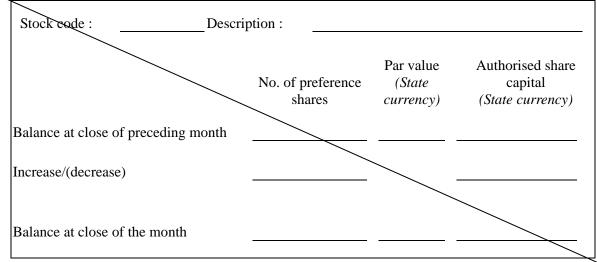
Name of Issuer Date Submitted

MONGOLIA ENERGY CORPORATION LIMITED 03/08/2009

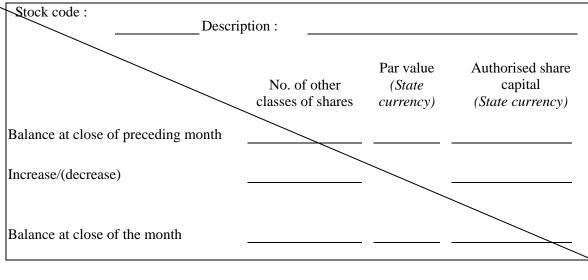
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>276</u> Descrip	tion : Ordinary	Shares	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	15,000,000,000	0.02	300,000,000
Increase/(decrease)	Nil		
Balance at close of the month	15,000,000,000	0.02	300,000,000
(2) Stock code : Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



3. Other Classes of Shares



Total authorised share capital at the end of the month (*HKD*) : **300,000,000**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	6,048,220,363				
Increase/ (decrease) during the month	54,577,465				
Balance at close of the month	6,102,797,828				

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the l	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	1	Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
adopted on						
(28/08/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	9,440,670
(Note 1)					111	
(1010-1)						
<u></u>						
shares			<u> </u>	· .		
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
(То	tal A. (Ordina	ary shares)	Nil	
				ice shares)	N/A	
				ther class)	N/A	
Total funds raised dur	ing the month	from avaraisa a		iner eruss)	11/12	
options (HKD)	ing the month	from exercise 0.	Nil			
Priorio (millo)			4 144			

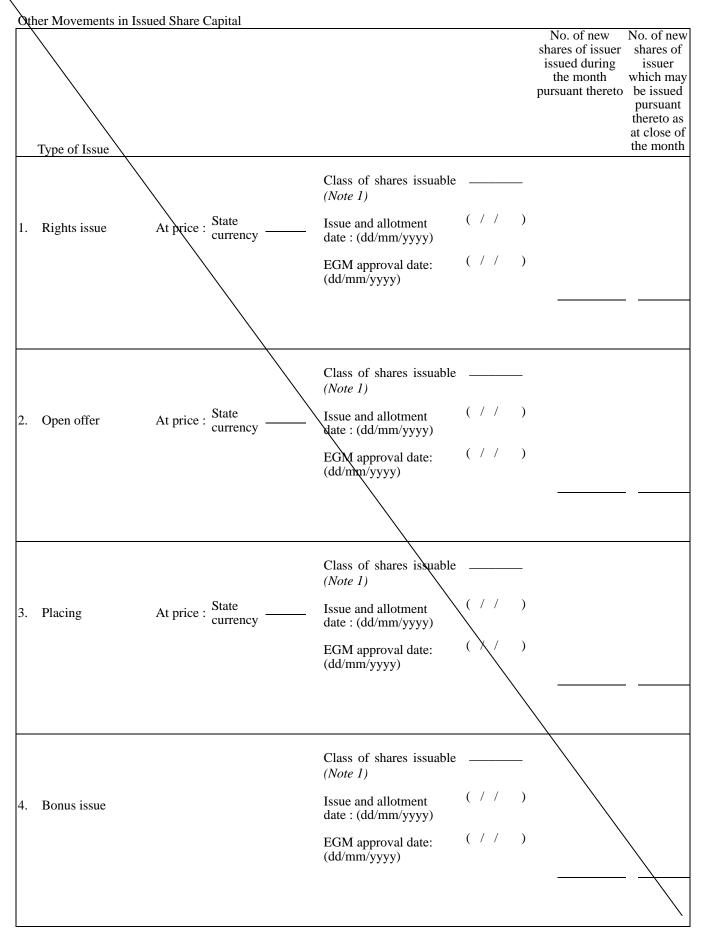
For Main Board and GEM listed issuers

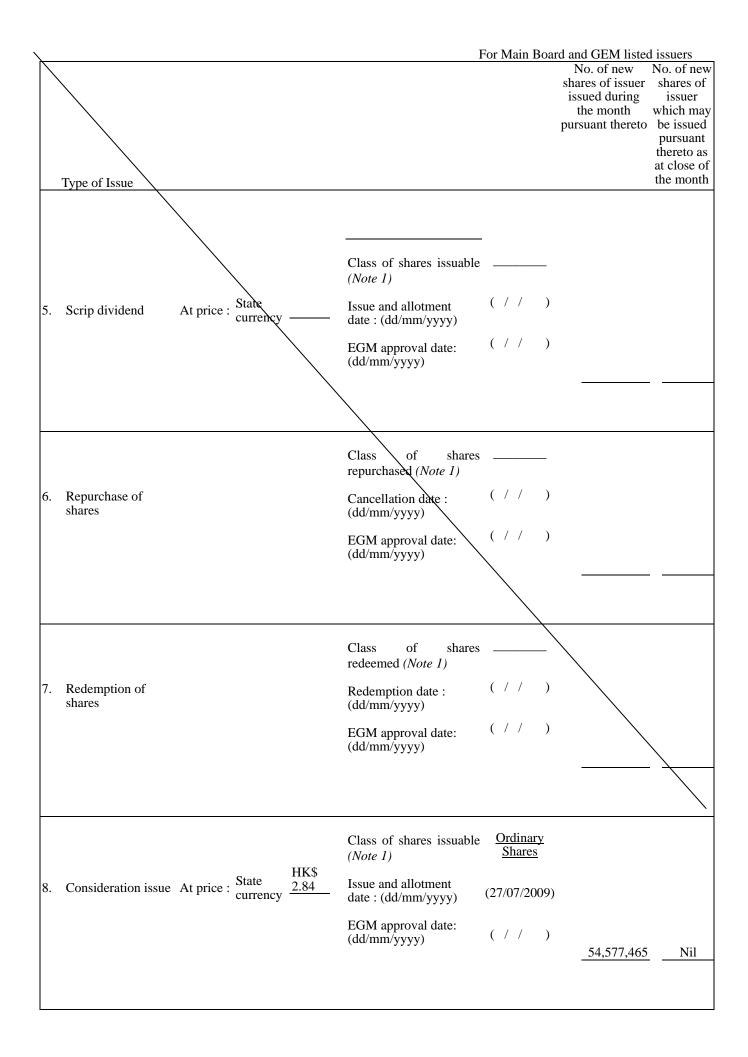
Warrants to Issue Shares of the Issu	uer which are t	to be Listed		I of Main Dourd		a 135ac15
Description of warrants					No. of new	No. of new
(Date of expiry - dd/mm/yyyy)					shares of issuer issued during the month	shares of issuer which may be issued pursuant
	nominal	Nominal value at close of	Exercised during the	Nominal value at close of the	pursuant thereto	thereto as at close of the month
	value	preceding month	month	month		
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>						
(/ /) Stock code (if listed)		\ ·				
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /					
<u>3.</u>			\backslash			
			\rightarrow			<u> </u>
Stock code (if listed) Class of shares						
Subscription price				\backslash		
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed)				Ň	\backslash	
Class of shares issuable (Note 1)						
Subscription price EGM approval date					\backslash	
(if applicable) (dd/mm/yyyy)	(/ /)				\backslash
		Total	B. (Ordin	hary shares)		_ \
			(Prefere	ence shares) Other class)		

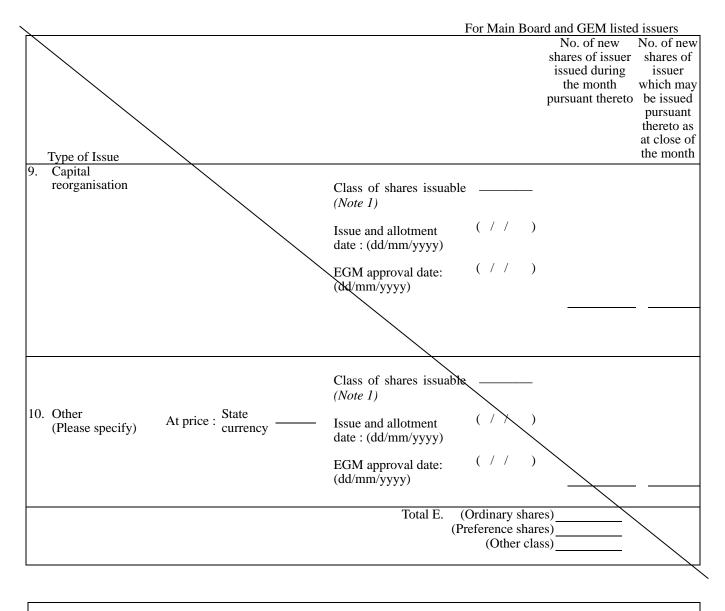
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3% Convertible Note	HKD	142,500,000	Nil	142,500,000	Nil	500,000,00
Stock code (if listed)	276					
issuable (Note 1)	Ordinary Shar	·e				
Subscription price	0.285					
EGM approval date (if applicable)						
(dd/mm/yyyy))	(18 / 04 / 2007)				
2. Zero Coupon	HKD	2,000,000,000	Nil	2,000,000,000	Nil	273,972,60
Convertible Note						
Stock code (if listed)	276					
Class of shares	210					
issuable (Note 1)	Ordinary Shar	<u>e</u>				
Subscription price	7.3					
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
<u> </u>						
Stock code (if listed)						
Class of shares	<u></u>					
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.		_ \				
Stock code (if listed)				\rightarrow		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
· · · · · · · · · · · · · · · · · · ·			Total C. (Ordin		Nil	
				ence shares)	N/A	
			()	Other class)	N/A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\		
	-	
shares (Note 1)		
2.		
	-	
	-	
shares (Note 1)		
3.		
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A N/A	
(Preference shares) (Other class)	N/A N/A	







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	54,577,465
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ued Sh	are Capital").)

Remarks (if any):	
Submitted by: <u>Tang</u>	Chi Kei
Title: Secret	tarv
	retary or other duly authorised officer)

Notes :

~

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.