

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2012

To : Hong Kong Exchanges and Clearing Limited

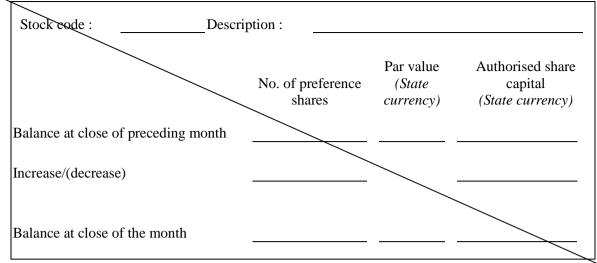
Name of Issuer Date Submitted

MONGOLIA ENERGY CORPORATION LIMITED 02/04/2012

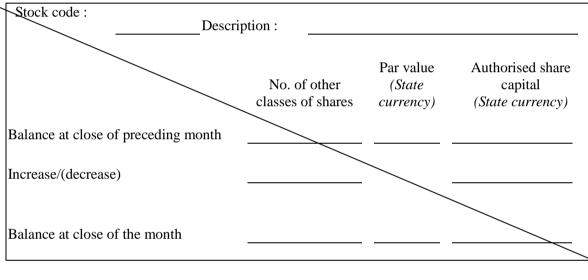
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>276</u> Descrip	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (<i>HKD</i>)	Authorised share capital (HKD)
Balance at close of preceding month	15,000,000,000	0.02	300,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	15,000,000,000	0.02	300,000,000
(2) Stock code :Descrij	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



3. Other Classes of Shares



Total authorised share capital at the end of the month (*HKD*) : **300,000,000**

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,606,547,828			
Increase/ (decrease) during the month	150,000,000			
Balance at close of the month	6,756,547,828			

III. Details of Movements in Issued Share Capital

Particulars of share	· · · · · · ·	Schemes of the l	- /		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date]	Movement durii	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -	-					
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
adopted on						
(28/08/2002)						
Ordinary shares	50,500,000	Nil	Nil	Nil	Nil	67,300,000
(Note 1)	, ,					,
<i>T</i>						
shares						
(Note 1)						
(1000 1)						
3.						
5.						
						<
$\frac{\text{shares}}{(Note 1)}$				· .		
(Ivole 1)		То	tal A. (Ordina	ary shares)	Nil	
				ice shares)	N/A	
				ther class)	N/A	
Total funds raised du	ring the month	from exercise of	f			
options (HKD)	-			N/A		

For Main	Board	and	GEM	listed i	issuers	

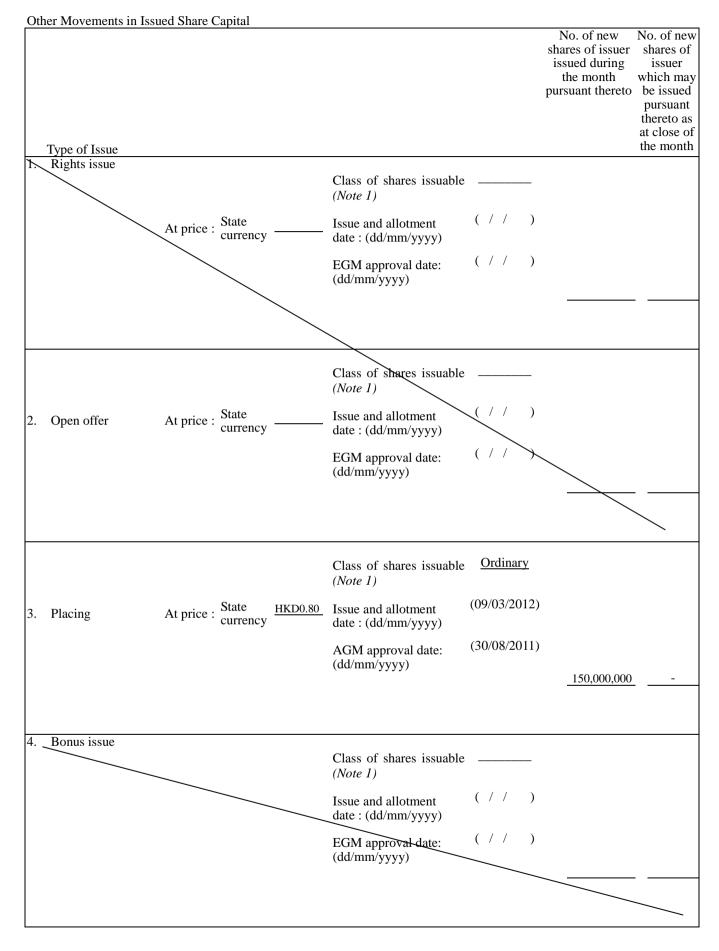
Warrants to Issue Shares of the Iss	suer which are t	to be Listed		I of Mulli Doura		
Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		• •				
\						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price	\					
EGM approval date (if applicable)	\backslash					
(dd/mm/yyyy)	(//)	′)				
2.						
	\backslash					
		\backslash				
Stock code (if listed) Class of shares		\rightarrow				
issuable (Note 1)		\backslash				
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)		\sim				
(dd/mm/yyyy) 3.	(/ /					
<u> </u>		·	\backslash			
			\backslash			
(/ /)						
Stock code (if listed)						
Class of shares			\backslash			
issuable (<i>Note 1</i>) Subscription price			,	\backslash		
EGM approval date				\backslash		
(if applicable)				\backslash		
(dd/mm/yyyy)	(/ /	·)		\backslash		
4.				\backslash		
				\backslash		
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`					\backslash	
Class of shares					\backslash	
issuable (Note 1)						
					\backslash	
EGM approval date (if applicable)					\backslash	
	(/ /	·)			Ň	\backslash
				1 \		\backslash
		Total	B. (Ordin	nary shares)		. \
			(Preiere	ence shares)		. \
			(· \

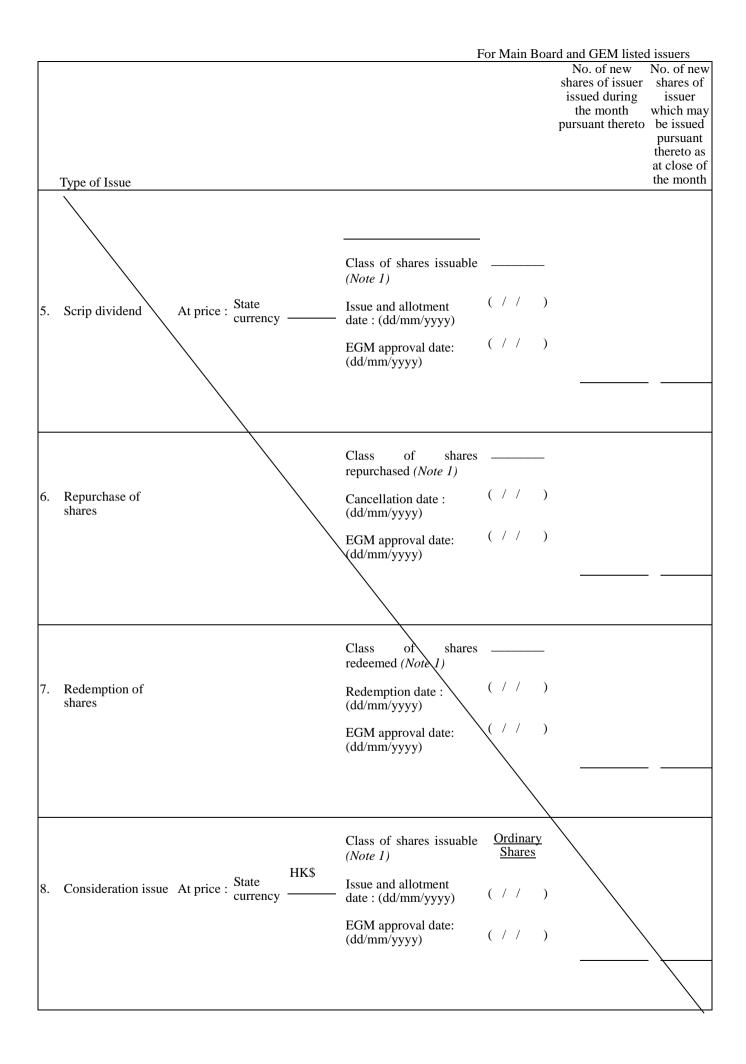
Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 300.000.000 Nil 300.000.000 Nil 75.000.000 1. 3.5% Coupon HKD **Convertible Note** Stock code (if listed) 276 Class of shares issuable (Note 1) **Ordinary Share** Subscription price 4.00 EGM approval date (if applicable) (30/08/2010) (dd/mm/yyyy)) 2. 3.5% Coupon HKD 466,800,000 Nil 466,800,000 Nil 137,294,116 **Convertible Note** Stock code (if listed) 276 Class of shares issuable (Note 1) **Ordinary Share** Subscription price 3.40 EGM approval date (if applicable) (dd/mm/yyyy) 1 1 3. 3% Coupon HKD 2.000.000.000 Nil 2.000.000.000 Nil 1,000,000,000 **Convertible Note** Stock code (if listed) 276 Class of shares issuable (Note 1) **Ordinary Share** Subscription price 2.00 EGM approval date (if applicable) (dd/mm/yyyy) 11 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class)

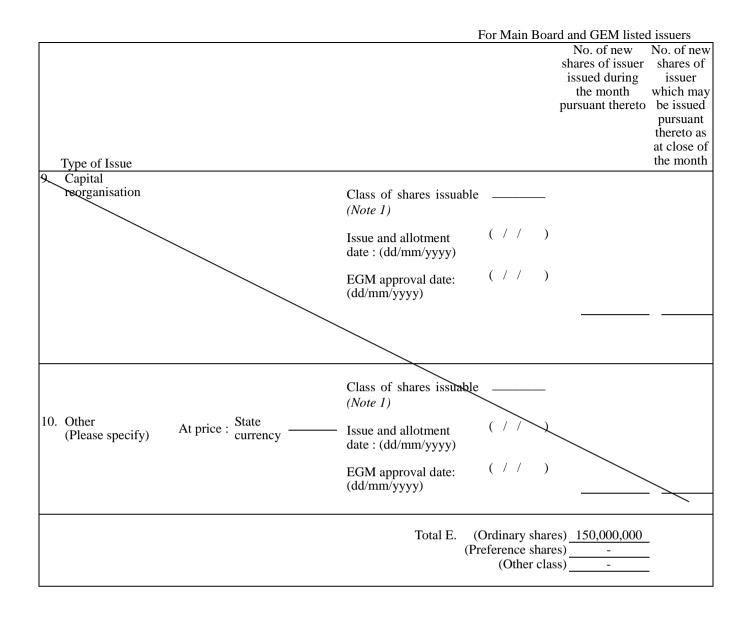
For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		<u></u>
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	150,000,000
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

smarks (if any	/):
h	
omitted by:	Tang Chi Kei
tle:	Secretary
(Direct	or, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.