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## **JINHUI HOLDINGS COMPANY LIMITED**

*(Incorporated in Hong Kong with limited liability)*

Stock Code: 137

### **OVERSEAS REGULATORY ANNOUNCEMENT**

*(This overseas regulatory announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited)*

Jinhui Shipping and Transportation Limited (“Jinhui Shipping”) is an approximately 54.34 per cent. owned subsidiary of Jinhui Holdings Company Limited (the “Company”) as at date of this announcement and the shares of Jinhui Shipping are currently listed on Oslo Stock Exchange.

Jinhui Shipping will announce on 2 April 2007 on Oslo Stock Exchange a notice (the “Notice”) convening the annual general meeting of Jinhui Shipping to be held at The Plaza Restaurant, 2/F., Edif. Xin Hua, Rua de Nagasaki, ZAPE, Macau SAR, the People’s Republic of China on 3 May 2007 at 9:30 a.m. for the purpose of considering the following:

1. To receive and consider the financial statements and the directors’ report and the auditors’ report for the year ended 31 December 2006.
2. To declare a final dividend, if any.
3. To re-elect retiring directors and fix the remuneration of the directors.
4. To re-appoint Messrs. Moores Rowland Mazars as auditors for the ensuing year and authorise the directors to fix their remuneration.
5. To grant a general mandate to the directors to repurchase shares.
6. To grant a general mandate to the directors to allot shares.
7. To transact such other business as may properly be transacted at an annual general meeting.

The Notice will be available for download from the websites of Oslo Stock Exchange ([www.oslobors.no](http://www.oslobors.no)) and Jinhui Shipping ([www.jinhuiship.com](http://www.jinhuiship.com)) on 2 April 2007.

*As at date of this announcement, the Executive Directors of the Company are Ng Siu Fai, Ng Kam Wah Thomas, Ng Ki Hung Frankie and Ho Suk Lin; and the Independent Non-executive Directors of the Company are Cui Jianhua, Tsui Che Yin Frank and William Yau.*

By Order of the Board  
**Jinhui Holdings Company Limited**  
**Ng Siu Fai**  
*Chairman*

Hong Kong, 31 March 2007

Please also refer to the published version of this announcement in China Daily.