



JINHUI HOLDINGS COMPANY LIMITED

(Incorporated in Hong Kong with limited liability)

Stock Code: 137

OVERSEAS REGULATORY ANNOUNCEMENT

(This overseas regulatory announcement is made by Jinhui Holdings Company Limited in compliance with Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)

Jinhui Shipping and Transportation Limited (“Jinhui Shipping” or defined as the “Company” below), an approximately 54.34 per cent. owned subsidiary of Jinhui Holdings Company Limited, whose shares are listed on the Oslo Stock Exchange, announced on 22 February 2007 as follows:

“Following the release of 2006 Q4 and 2006 preliminary annual results by Jinhui Shipping and Transportation Limited (the “Company”) on Monday, 26 February 2007, the Company would like to invite shareholders and analysts to a conference call at 11:30 p.m. HK Time (4:30 p.m. Oslo Time) on Monday, 26 February 2007, hosted by Mr. Raymond Ching, Vice President of the Company.

Conference Call Dial-in Number: +852 2888 1811
PASSCODE: 454769

The presentation material will be available for download from the websites of the Oslo Stock Exchange (www.oslobors.no) and the Company (www.jinhuiship.com) at around 11:15 p.m. HK Time (4:15 p.m. Oslo Time) on Monday, 26 February 2007 onwards.

Should you have further enquiries, please contact us at info@jinhuiship.com or +852 2545 0951.”

By Order of the Board
Jinhui Holdings Company Limited
Ng Siu Fai
Chairman

As at date of this announcement, the Executive Directors of Jinhui Holdings Company Limited are Ng Siu Fai, Ng Kam Wah Thomas, Ng Ki Hung Frankie and Ho Suk Lin; and the Independent Non-executive Directors of Jinhui Holdings Company Limited are Cui Jianhua, Tsui Che Yin Frank and William Yau.

Hong Kong, 22 February 2007

Please also refer to the published version of this announcement in China Daily.