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JINHUI HOLDINGS COMPANY LIMITED

金輝集團有限公司

(Incorporated in Hong Kong with limited liability)

Stock Code : 137

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Jinhui Holdings Company Limited (the "Company") dated 16 March 2015 in relation to the 2014 results announcement (the "Results Announcement") of the Company and its subsidiaries.

This announcement is made to clarify certain information contained in the Results Announcement relating to the diluted loss per share of the Company for the year ended 31 December 2014 as follows:

- (1) the diluted loss per share as stated on page 12 should be HK\$(0.716) instead of HK\$(0.715); and
- (2) note 8 to the financial statements on page 21 should read as follows:

Earnings (Loss) per share

Basic earnings (loss) per share was calculated on the net loss attributable to shareholders of the Company for the year 2014 of HK\$379,923,000 (2013: net profit of HK\$120,758,000) and the weighted average number of 530,289,480 (2013: 530,289,480) ordinary shares in issue during the year.

Diluted loss per share for the year 2014 was calculated on the net loss attributable to shareholders of the Company for the year 2014 of HK\$379,923,000 and the weighted average number of 530,289,480 ordinary shares in issue during the year. The calculation did not assume the exercise of share options granted under the Company's share option scheme as it would have an anti-dilutive effect.

Diluted earnings per share for the year 2013 was calculated on the net profit attributable to shareholders of the Company for the year 2013 of HK\$120,758,000 and the weighted average number of 530,289,480 ordinary shares in issue during the year and adjusting for the potential dilutive ordinary shares of 3,619,084 arising from the share options granted under the Company's share option scheme.

Save as stated above, all information in the Results Announcement remains unchanged.

By Order of the Board
Jinhui Holdings Company Limited
Ng Siu Fai
Chairman

Hong Kong, 27 March 2015

As at date of this announcement, the Executive Directors of Jinhui Holdings Company Limited are Ng Siu Fai, Ng Kam Wah Thomas, Ng Ki Hung Frankie and Ho Suk Lin; and the Independent Non-executive Directors of Jinhui Holdings Company Limited are Cui Jianhua, Tsui Che Yin Frank and William Yau.