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JINHUI HOLDINGS COMPANY LIMITED

金輝集團有限公司

(Incorporated in Hong Kong with limited liability)

Stock Code : 137

OVERSEAS REGULATORY ANNOUNCEMENT

(This overseas regulatory announcement is made by Jinhui Holdings Company Limited in compliance with Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)

Please refer to the attached announcement released on 18 May 2009 through the Oslo Stock Exchange by Jinhui Shipping and Transportation Limited, an approximately 54.77% owned subsidiary of Jinhui Holdings Company Limited, in accordance with the regulations of the Oslo Stock Exchange.

By Order of the Board

Jinhui Holdings Company Limited

Ng Siu Fai

Chairman

Hong Kong, 18 May 2009

As at date of this announcement, the Executive Directors of Jinhui Holdings Company Limited are Ng Siu Fai, Ng Kam Wah Thomas, Ng Ki Hung Frankie and Ho Suk Lin; and the Independent Non-executive Directors of Jinhui Holdings Company Limited are Cui Jianhua, Tsui Che Yin Frank and William Yau.



JINHUI SHIPPING AND TRANSPORTATION LIMITED

JIN - FINANCIAL CALENDAR REPORTING DATE FOR 2009 Q1 RESULTS AND CONFERENCE CALL

Jinhui Shipping and Transportation Limited (the “Company”) is pleased to announce that the unaudited consolidated results of the Company and its subsidiaries for the quarter ended 31 March 2009 will be released on Friday, 29 May 2009.

Following the release of 2009 Q1 results by the Company, the Company would like to invite shareholders and analysts to a conference call at 5:30 p.m. HK Time (11:30 a.m. Oslo Time) on Friday, 29 May 2009, hosted by Mr. Raymond Ching, Vice President of the Company.

Conference Call Dial-in Number: +852 2888 1811
PASSCODE: 454769

The presentation material will be available for download from the websites of the Oslo Stock Exchange (www.newsweb.no) and the Company (www.jinhuiship.com) at around 4:30 p.m. HK Time (10:30 a.m. Oslo Time) on Friday, 29 May 2009 onwards.

Should you have further enquiries, please contact us at info@jinhuiship.com or +852 2545 0951.

18 May 2009

This information is subject of the disclosure requirements acc. to §5-12 vphl (Norwegian Securities Trading Act).