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JINHUI HOLDINGS COMPANY LIMITED

金輝集團有限公司

(Incorporated in Hong Kong with limited liability)

Stock Code : 137

CLOSURE OF REGISTER OF MEMBERS

This notice is made pursuant to Section 99 of the Companies Ordinance (Chapter 32 of Laws of Hong Kong). Reference is also made to the 2008 results announcement of Jinhui Holdings Company Limited (the “Company”) published on 18 March 2009.

Notice is hereby given that the register of members of the Company will be closed from Monday, 18 May 2009 to Wednesday, 20 May 2009, both dates inclusive, during which period no transfer of shares will be registered. In order to qualify for voting at the Annual General Meeting of the Company to be held on Wednesday, 20 May 2009, all transfer forms accompanied by the relevant share certificates must be lodged with the Company’s share registrar, Tricor Standard Limited at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Hong Kong, not later than 4:30 p.m. on Friday, 15 May 2009.

This announcement is available for viewing on the websites of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk and the Company at www.jinhuiship.com.

By Order of the Board
Jinhui Holdings Company Limited
Ho Suk Lin
Company Secretary

Hong Kong, 18 March 2009

As at date of this announcement, the Executive Directors of the Company are Ng Siu Fai, Ng Kam Wah Thomas, Ng Ki Hung Frankie and Ho Suk Lin; and the Independent Non-executive Directors of the Company are Cui Jianhua, Tsui Che Yin Frank and William Yau.

Please also refer to the published version of this announcement in China Daily on 19 March 2009.