

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :28/02/2009

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Jinhui Holdings Company Limited |
|----------------|---------------------------------|
| Date Submitted | 3 March 2009 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>00137</u> Descrip | tion : <u>Jinhui Ho</u> | ldings Compar | ny Limited |
|---------------------------------------|-------------------------|---------------------|---------------------------------------|
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 1,000,000,000 | 0.10 | 100,000,000 |
| Increase/(decrease) | Nil | - | Nil |
| Balance at close of the month | 1,000,000,000 | 0.10 | 100,000,000 |
| (2) Stock code : Descrip | tion : | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | - | |
| | | | |

2. Preference Shares (Not Applicable)

| Stock code :Desci | ription : | | |
|-------------------------------------|--------------------------|---------------------|---------------------------------------|
| | No. of preference shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares (Not Applicable)

| Stock code :Descri | ption : | | |
|-------------------------------------|--------------------------------|---------------------|---------------------------------------|
| | No. of other classes of shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (HK\$) : 100,000,000

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes |
|--|--------------|------------|------------------|----------------------|
| - | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 521,337,480 | N/A_ | N/A_ | <u>N/A</u> |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 521,337,480 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM | I | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|--|---------------|------------------|---------------|-------------|--|--|
| approval date (dd/mm/yyyy) and — | | Movement during | g the month | | thereto | as at close of the month |
| class of shares | | | | | | monui |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Share option | | | | | | |
| scheme | | | | | | |
| approved and | | | | | | |
| adopted on | | | | | | |
| (18/11/2004) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 71,124,000 |
| (Note 1) | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Tota | ul A. (Ordina | ary shares) | Nil | |
| | | | (Preferen | ce shares) | N/A | |
| | | | (O | ther class) | N/A | |
| Total funds raised dur | ing the month | from exercise of | | | NT:1 | |
| options (HK\$) | | | | | Nil | |

Warrants to Issue Shares of the Issuer which are to be Listed (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. _____ (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. _____ (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)_____ 3. / / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) _____ 4. _____ / / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) (Ordinary shares) Total B. (Preference shares) (Other class)

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible i | nto Shares of the I | ssuer which are to | | For Main Board | and GEM liste | d issuers |
|--|---------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | · | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Fotal C. (Ordin | nary shares) | | |
| | | | (Pretere | ence shares) Other class) | | |
| | | | (| | | - |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1 | | |
| | | |
| | | |
| shares (Note 1) | | |
| 2. | | |
| | | |
| | | |
| | | |
| | | |
| 3 | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) (Other class) | | |
| (Outer class) | | |
| | | |

Other Movements in Issued Share Capital (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (/ /) At price : State currency Issue and allotment 1. Rights issue date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (Note 1) At price : State currency (/ /) Issue and allotment 2. Open offer date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (Note 1) (//) At price : State currency Issue and allotment 3. Placing date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ____ (Note 1) (/ /) Issue and allotment 4. Bonus issue date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

| | Type of Issue | | F | For Main | Boai | rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|----------------------|--------------------------------|---|----------|------|--|----------------------|
| | | | | | | | |
| 5. | Scrip dividend | At price : State currency — | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | currency | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares | | | | |
| 7. | Redemption of shares | | redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | | | | | |

| | | | I | For Main Boar | d and GEM lis | ted issuers |
|-----|---------------------------|------------------|---|----------------------------------|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuable (Note 1) | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (//) | | |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | | | |
| 10. | Other (Please specify) | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | Total E. (0 | Ordinary char | .c) | |
| | | | | Ordinary share eference share | s) | |
| | | | `````````````````````````````````````` | (Other class | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | | Nil |
|--|-----|--|-----|
| | (2) | | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | |

| Remarks | (if | any): |
|---------|-----|-------|
| NT*1 | | |

| Nil |
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| Submitted by: HO SUK LIN |
| |
| Title: <u>COMPANY SECRETARY</u> |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| |
| Notes : |
| |
| |
| 1. State the class of shares (e.g. ordinary, preference or other). |
| 1. Since the class of shares (e.g. branding, preference of other). |

2. If there is insufficient space, please append the prescribed continuation sheet.