

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2014

| To: Hong Kong Exchanges and C | Clearing | Limited | | |
|-----------------------------------|--------------------------|------------------------|---------------------|---------------------------------|
| | ldings Company Li 114 | mited | | |
| I. Movements in Authorised Share | e Capita | 1 | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code: <u>00137</u> D | Descript | ion : <u>Jinhui Ho</u> | oldings Compa | ny Limited |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding mon | nth _ | 1,000,000,000 | 0.10 | 100,000,000 |
| Increase/(decrease) | _ | Nil | | Nil |
| Balance at close of the month | _ | 1,000,000,000 | 0.10 | 100,000,000 |
| (2) Stock code :D | Descript | ion : | | |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding mon | nth _ | | | |
| Increase/(decrease) | _ | | | |
| Balance at close of the month | _ | | | |

| Stock code: Descri | iption : | | |
|--|--------------------------------|---------------------|---------------------------------|
| | No. of preference shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares (Not Applica | ble) | | |
| | • .• | | |
| Stock code :Descr | iption: | | |
| Stock code :Descri | No. of other classes of shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Stock code : Described Balance at close of preceding month | No. of other | Par value | Authorised share capital |
| | No. of other | Par value | Authorised share capital |

II. Movements in Issued Share Capital

| | No. of ordina | ry shares | No of preference | No. of other classes |
|---------------------------------------|---------------|-----------|------------------|----------------------|
| _ | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 530,289,480 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil _ | N/A | N/A | N/A |
| Balance at close of the month | 530,289,480 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option S | Schemes of the I | ssuer) | | | |
|--|----------------|---------------------------|------------------|-------------|--|--|
| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
| approval date | | Movement during the month | | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | · | | 8 1110 111011111 | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Share option | | | | | | |
| scheme | | | | | | |
| approved and | | | | | | |
| adopted on | | | | | | |
| (18/11/2004) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 62,172,000 |
| (Note 1) | | | | | | |
| , , | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| $\frac{\text{Shares}}{\text{(Note 1)}}$ | | | | | | - |
| (11010-1) | | | | | | |
| 3. | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| aharaa | | | | | | |
| shares | | | | | | |
| (Note 1) | | Т-4 | -1 A (O.:1: | | NI:1 | |
| | | 101 | al A. (Ordina | • | Nil | |
| | | | | nce shares) | N/A N/A | |
| | | _ | , | ther class) | N/A | |
| Total funds raised dur | ring the month | from exercise of | • | | N1'1 | |
| options (HK\$) | | | | | Nil | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value a nominal close of value preceding mont | at Exercised during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|-------------------------|--|--|--|
| 1. | | | | | |
| | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | - - - | | | |
| (if applicable) (dd/mm/yyyy) 2. | (/ /) | _ | | | |
| (/ /) | | - | | | <u> </u> |
| Stock code (if listed) Class of shares issuable (Note 1) | | _ | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | _ | | | |
| | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date | | _ | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4. | | _ | | | |
| (/ /) | | - | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | _ | | | |
| EGM approval date (if applicable) | (/ /) | _ | | | |
| | То | (Prefero | nary shares) ence shares) Other class) | | _ |

| Convertibles (i.e. Convertible i | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. | outstanding | Шопцп | month | month | | |
| 1. | | | | | | |
| | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | <u> </u> | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | _ | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | <u> </u> | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | - | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| | (/ /) | | | | | |
| 4. | <u></u> | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| · | | | Total C. (Ordin | nary shares) | | - |
| | | | (Prefere | ence shares) | | |
| | | | (0 | Other class) | | - |

| Any other Agreements or Arrangements to Issue Shares of the Issuer which than under Share Option Schemes) (Not Applicable) Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | | and GEM listed issuers ing Options (other No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------|--|
| 1 | | |
| | _ | |
| | = | |
| shares (Note 1) | | |
| | | |
| 2 | | |
| | _ | |
| | | |
| shares (Note 1) | | |
| | | |
| 3 | 4 | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| Total D. (Ondingen shows) | 4 | |
| Total D. (Ordinary shares) (Preference shares) | | - |
| (Other class) | | - |
| (************************************** | | - |

| of shares of sued issuer which he may be issued nt pursuant | No. of new shares of issuer issued during the month pursuant thereto | | | issued Share Capital (Not Appl | Type of Issue | |
|---|--|---------|--|--------------------------------|---------------|----|
| | | | Class of shares issuable | | J.F | |
| | | (/ /) | (Note 1) Issue and allotment | At price : State | Rights issue | 1. |
| | | (/ /) | date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | currency | | |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | | | |
| | | (/ /) | Issue and allotment date: (dd/mm/yyyy) | At price : State currency | Open offer | 2. |
| | | (/ /) | EGM approval date: (dd/mm/yyyy) | | | |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | | | |
| | | (/ /) | Issue and allotment date: (dd/mm/yyyy) | At price : State currency | Placing | 3. |
| | | (/ /) | EGM approval date: (dd/mm/yyyy) | | | |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | | | |
| | | (/ /) | Issue and allotment date : (dd/mm/yyyy) | | Bonus issue | 4. |
| | | (/ /) | EGM approval date: (dd/mm/yyyy) | | | |
| _ | | | (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: | | Bonus issue | 4. |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-------------------------------|--|-------|---|--|---|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency ——— | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | - |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | | | F | or Main I | 3oard | l and GEM lis | |
|-----|----------------------------|----------------------------|---|----------------------|-------|--|---|
| | Type of Issue | | | | : | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 10. | Other (Please specify) At | price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Total E. (C | Ordinary a | horac |) | |
| | | | Pro | eference s (Other | hares |) | |
| | | | | | | | - |
| | | | | | | | |
| T | otal increase / (decrease) | in ordinary shares during | g the month (i.e. Total of A to E | E): | (1 |) | Nil |
| | | | | | (2 | <u> </u> | N/A |
| Т | otal increase / (decrease) | in preference shares duri | ing the month (i.e. Total of A to | E): | | | N/A |
| Т | otal increase / (decrease) | in other classes of shares | s during the month (i.e. Total o | f A to E): | | | N/A |
| (1 | These figures should be th | e same as the relevant fi | gures under II above ("Movem | nents in Is | sued | Share Capital | !").) |

| Remarks (if any): |
|---|
| Nil |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by: HO SUK LIN |
| Title: COMPANY SECRETARY (Director, Secretary or other duly authorised officer) |

For Main Board and GEM listed issuers

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.