

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Jinhui Holdings Company Limited  Date Submitted 5 February 2014						
I. Movements in Authorised Share	Capital					
1. Ordinary Shares				1		
(1) Stock code: 00137 Description: Jinhui Holdings Company Limited						
	No. of o	ordinary ares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding mont	h1,00	00,000,000	0.10	100,000,000		
Increase/(decrease)		Nil		Nil		
Balance at close of the month	1,00	00,000,000	0.10	100,000,000		
(2) Stock code :De	escription:					
		ordinary res	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding mont	h					
Increase/(decrease)						
Balance at close of the month						

31/01/2014

Stock code :Descri	iption :		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares (Not Applica	ble)		
	• .•		
Stock code :Descr	iption:		
Stock code :Descri	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Stock code : Described Balance at close of preceding month	No. of other	Par value	Authorised share capital
	No. of other	Par value	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
_	(1)	(2)	shares	of shares
Balance at close of preceding month	530,289,480	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil _	N/A	N/A	N/A
Balance at close of the month	530,289,480	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the I	ssuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement during the month			thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option						
scheme						
approved and						
adopted on						
(18/11/2004)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	62,172,000
(Note 1)						
, ,						
2.						
( / / )						
shares						
$\frac{\text{Shares}}{\text{(Note 1)}}$						-
(11010-1)						
3.						
<del>3.</del>						
aharaa						
shares						
(Note 1)		Т-4	-1 A (O.:1:		NI:1	
		101	al A. (Ordina	•	Nil	
				nce shares)	N/A N/A	
		_	,	ther class)	N/A	
Total funds raised dur	ring the month	from exercise of	•		N1'1	
options (HK\$)					Nil	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding mont	at Exercised during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		- - -			
(if applicable) (dd/mm/yyyy)  2.	( / / )	_			
( / / )		-			<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )	_			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date		_			
(if applicable) (dd/mm/yyyy)	( / / )				
4.		_			
( / / )		-			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		_			
EGM approval date (if applicable)	( / / )	_			
	То	(Prefero	nary shares) ence shares) Other class)		_

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outstanding	Шопцп	month	month		
1.						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	<u> </u>					
Stock code (if listed)	_					
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.	<u> </u>					
Stock code (if listed)	<del></del>	-				
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
4.	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
·			Total C. (Ordin	nary shares)		<del>-</del>
			(Prefere	ence shares)		
			(0	Other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which than under Share Option Schemes) (Not Applicable)  Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		and GEM listed issuers ing Options (other  No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	_	
	=	
shares (Note 1)		
2		
	_	
	<del> </del>	
shares (Note 1)		
3	4	
( / / )		
shares (Note 1)		· .
Total D. (Ondingen shows)	4	
Total D. (Ordinary shares) (Preference shares)		-
(Other class)		-
(**************************************		-

of shares of sued issuer which he may be issued nt pursuant	No. of new shares of issuer issued during the month pursuant thereto			issued Share Capital (Not Appl	Type of Issue	
			Class of shares issuable		J.F	
		( / / )	(Note 1)  Issue and allotment	At price : State	Rights issue	1.
		( / / )	date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	currency		
			Class of shares issuable (Note 1)			
		( / / )	Issue and allotment date: (dd/mm/yyyy)	At price : State currency	Open offer	2.
		( / / )	EGM approval date: (dd/mm/yyyy)			
			Class of shares issuable (Note 1)			
		( / / )	Issue and allotment date: (dd/mm/yyyy)	At price : State currency	Placing	3.
		( / / )	EGM approval date: (dd/mm/yyyy)			
			Class of shares issuable (Note 1)			
		( / / )	Issue and allotment date : (dd/mm/yyyy)		Bonus issue	4.
		( / / )	EGM approval date: (dd/mm/yyyy)			
_			(Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:		Bonus issue	4.

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

			F	or Main I	3oard	l and GEM lis	
	Type of Issue				:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At	price : State currency	<ul><li>Issue and allotment date : (dd/mm/yyyy)</li></ul>	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Total E. (C	Ordinary a	horac	)	
			Pro	eference s (Other	hares	)	
							-
T	otal increase / (decrease)	in ordinary shares during	g the month (i.e. Total of A to E	E):	(1	)	Nil
					(2	<u> </u>	N/A
Т	otal increase / (decrease)	in preference shares duri	ing the month (i.e. Total of A to	E):			N/A
Т	otal increase / (decrease)	in other classes of shares	s during the month (i.e. Total o	f A to E):			N/A
(1	These figures should be th	e same as the relevant fi	gures under II above ("Movem	nents in Is	sued	Share Capital	!").)

Remarks (if any):
Nil
Submitted by: HO SUK LIN
Title: COMPANY SECRETARY (Director, Secretary or other duly authorised officer)

For Main Board and GEM listed issuers

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.