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JINHUI HOLDINGS COMPANY LIMITED

金輝集團有限公司

(Incorporated in Hong Kong with limited liability)

Stock Code : 137

OVERSEAS REGULATORY ANNOUNCEMENT

(This overseas regulatory announcement is made by Jinhui Holdings Company Limited in compliance with Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)

Please refer to the attached announcement released on 30 December 2009 through the Oslo Stock Exchange by Jinhui Shipping and Transportation Limited, an approximately 54.77% owned subsidiary of Jinhui Holdings Company Limited, in accordance with the regulations of the Oslo Stock Exchange.

By Order of the Board
Jinhui Holdings Company Limited
Ng Siu Fai
Chairman

Hong Kong, 30 December 2009

As at date of this announcement, the Executive Directors of Jinhui Holdings Company Limited are Ng Siu Fai, Ng Kam Wah Thomas, Ng Ki Hung Frankie and Ho Suk Lin; and the Independent Non-executive Directors of Jinhui Holdings Company Limited are Cui Jianhua, Tsui Che Yin Frank and William Yau.



JINHUI SHIPPING AND TRANSPORTATION LIMITED

JIN - FINANCIAL CALENDAR 2010

Jinhui Shipping and Transportation Limited advises that it plans to issue its interim reports on the following dates in 2010:

| | |
|----------|------------------|
| Q4 2009: | 26 February 2010 |
| Q1 2010: | 31 May 2010 |
| Q2 2010: | 31 August 2010 |
| Q3 2010: | 30 November 2010 |

The company reserves its right to change the dates with due notice.

Should you have further enquiries, please contact us at info@jinhuiship.com or +852 2545 0951.

30 December 2009

This information is subject of the disclosure requirements acc. to §5-12 vphl (Norwegian Securities Trading Act).