



JINHUI HOLDINGS COMPANY LIMITED

金輝集團有限公司

(Incorporated in Hong Kong with limited liability)

Stock Code : 137

CLOSURE OF REGISTER OF MEMBERS

This notice is made pursuant to Section 99 of the Companies Ordinance (Chapter 32 of Laws of Hong Kong). Reference is also made to the 2007 results announcement of Jinhui Holdings Company Limited (the “Company”) published on 18 March 2008.

Notice is hereby given that the register of members of the Company will be closed from Tuesday, 13 May 2008 to Thursday, 15 May 2008, both dates inclusive, during which period no transfer of shares will be registered. In order to qualify for the proposed final dividend, all properly completed transfer forms accompanied by the relevant share certificates must be lodged with the Company’s share registrar, Tricor Standard Limited at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Hong Kong, not later than 4:00 p.m. on Friday, 9 May 2008. Subject to the shareholders’ approval of the proposed final dividend at the annual general meeting to be held on Thursday, 15 May 2008, dividend warrants will be despatched on or about Monday, 26 May 2008.

This announcement is available for viewing on the websites of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk and the Company at www.jinhuiship.com.

By Order of the Board
Jinhui Holdings Company Limited
Ho Suk Lin
Company Secretary

Hong Kong, 15 April 2008

As at date of this announcement, the Executive Directors of the Company are Ng Siu Fai, Ng Kam Wah Thomas, Ng Ki Hung Frankie and Ho Suk Lin; and the Independent Non-executive Directors of the Company are Cui Jianhua, Tsui Che Yin Frank and William Yau.

Please also refer to the published version of this announcement in China Daily.