



JINHUI HOLDINGS COMPANY LIMITED

金輝集團有限公司

(Incorporated in Hong Kong with limited liability)

Stock Code : 137

CLOSURE OF REGISTER OF MEMBERS

This notice is made pursuant to Section 99 of the Companies Ordinance (Chapter 32 of Laws of Hong Kong). Reference is also made to the announcement of the interim results for the six months ended 30 June 2008 of Jinhui Holdings Company Limited (the “Company”) published on 27 August 2008.

Notice is hereby given that the register of members of the Company will be closed from Monday, 22 September 2008 to Wednesday, 24 September 2008, both dates inclusive, during which period no transfer of shares will be registered. In order to qualify for the interim dividend, all properly completed transfer forms accompanied by the relevant share certificates must be lodged with the Company’s share registrar, Tricor Standard Limited at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Hong Kong, not later than 4:00 p.m. on Friday, 19 September 2008. The interim dividend warrants will be despatched on or about Friday, 3 October 2008.

This announcement is available for viewing on the websites of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk and the Company at www.jinhuiship.com.

By Order of the Board

Jinhui Holdings Company Limited

Ho Suk Lin

Company Secretary

Hong Kong, 27 August 2008

As at date of this announcement, the Executive Directors of the Company are Ng Siu Fai, Ng Kam Wah Thomas, Ng Ki Hung Frankie and Ho Suk Lin; and the Independent Non-executive Directors of the Company are Cui Jianhua, Tsui Che Yin Frank and William Yau.

Please also refer to the published version of this announcement in China Daily.