



JINHUI HOLDINGS COMPANY LIMITED

金輝集團有限公司

(Incorporated in Hong Kong with limited liability)

Stock Code : 137

OVERSEAS REGULATORY ANNOUNCEMENT

(This overseas regulatory announcement is made by Jinhui Holdings Company Limited in compliance with Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)

Jinhui Shipping and Transportation Limited ("Jinhui Shipping" or defined as the "Company" below), an approximately 54.77 per cent. owned subsidiary of Jinhui Holdings Company Limited, whose shares are listed on the Oslo Stock Exchange, announced on 15 August 2008 as follows:

"Jinhui Shipping and Transportation Limited (the "Company") is pleased to announce that the unaudited consolidated results of the Company and its subsidiaries for the quarter and six months ended 30 June 2008 will be released on Tuesday, 26 August 2008.

Following the release of 2008 Q2 results by the Company, the Company would like to invite shareholders and analysts to a conference call at 6:00 p.m. HK Time (12:00 noon Oslo Time) on Tuesday, 26 August 2008, hosted by Mr. Raymond Ching, Vice President of the Company.

Conference Call Dial-in Number: +852 2888 1811

PASSCODE: 454769

The presentation material will be available for download from the websites of the Oslo Stock Exchange (www.newsweb.no) and the Company (www.jinhuiship.com) at around 5:00 p.m. HK Time (11:00 a.m. Oslo Time) on Tuesday, 26 August 2008 onwards.

Should you have further enquiries, please contact us at info@jinhuiship.com or +852 2545 0951."

By Order of the Board
Jinhui Holdings Company Limited
Ng Siu Fai
Chairman

Hong Kong, 15 August 2008

As at date of this announcement, the Executive Directors of Jinhui Holdings Company Limited are Ng Siu Fai, Ng Kam Wah Thomas, Ng Ki Hung Frankie and Ho Suk Lin; and the Independent Non-executive Directors of Jinhui Holdings Company Limited are Cui Jianhua, Tsui Che Yin Frank and William Yau.