



JINHUI HOLDINGS COMPANY LIMITED

(Incorporated in Hong Kong with limited liability)

Stock Code: 137

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting of Jinhui Holdings Company Limited (the “Company”) will be held at Caine Room, Level 7, Conrad Hong Kong, Pacific Place, 88 Queensway, Hong Kong on Monday, 5 June 2006 at 9:30 a.m. for the following purposes of considering and, if thought fit, to pass, with or without amendments, the following resolutions as Ordinary Resolutions:

ORDINARY RESOLUTIONS

1. **“THAT** the disposal of the motor vessel “Jin Yang” (the “First Disposal”) be and is hereby approved and any of the board of directors (the “Director(s)”) of the Company be and is hereby authorized to do all things and execute all documents in connection with or incidental to the First Disposal.”
2. **“THAT** the disposal of the motor vessel “Jin Sheng” (the “Second Disposal”) be and is hereby approved and any of the Directors be and is hereby authorized to do all things and execute all documents in connection with or incidental to the Second Disposal.”
3. **“THAT** subject to the approval of the ordinary resolutions numbered (1) and (2) above, the First Disposal and the Second Disposal, in aggregate, be and are hereby approved and any of the Directors be and is hereby authorized to do all things and execute all documents in connection with or incidental to the First Disposal and the Second Disposal.”

By Order of the Board

Ho Suk Lin

Company Secretary

Hong Kong, 19 May 2006

Notes:

1. A member entitled to attend and vote at the above meeting may appoint one or more proxies to attend and vote instead of him/her. A proxy need not be a member of the Company.
2. In order to be valid, the instrument appointing a proxy and the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power or authority, must be lodged at the registered office of the Company at 26th Floor, Yardley Commercial Building, 1-6 Connaught Road West, Hong Kong not less than 48 hours before the time appointed for holding the above meeting and any adjourned meeting.
3. The register of members of the Company will be closed from 30 May 2006 to 5 June 2006, both days inclusive, during which period no transfer of shares will be effected. In order to qualify for voting at the meeting, shareholders should ensure that they are registered as members of the Company on 29 May 2006.

As at date of this announcement, the Executive Directors of the Company are Ng Siu Fai, Ng Kam Wah Thomas, Ng Ki Hung Frankie and Ho Suk Lin; and the Independent Non-executive Directors of the Company are Cui Jianhua, Tsui Che Yin Frank and William Yau.

Please also refer to the published version of this announcement in China Daily.