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Global Link Communications Holdings Limited

國聯通信控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8060)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the joint announcement issued by Honor Crest Holdings Limited (the “**Offeror**”), International Elite Ltd. and Global Link Communications Holdings Limited (the “**Company**”) dated 29 February 2016 in relation to, among others, the possible unconditional mandatory cash offer by China Galaxy International Securities (Hong Kong) Co., Limited for and on behalf of the Offeror for all the issued shares in the Company (other than those already owned by or agreed to be acquired by the Offeror and parties acting in concert with it) (the “**Joint Announcement**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement.

The Board wishes to announce that Lego Corporate Finance Limited (“**Lego**”), a licensed corporation to carry out Type 6 (advising on corporate finance) regulated activity under the SFO, has been appointed as the independent financial adviser of the Company to advise (a) the Independent Board Committee (the Offer) in relation to the terms of the Offer and in particular, (i) as to whether the Offer is, or is not, fair and reasonable; and (ii) as to acceptance of the Offer; and (b) the Independent Board Committee (the Connected Transaction) and the Independent Shareholders in relation to the terms of the Subscription Agreement and the transactions contemplated thereunder. The appointment of Lego as the independent financial adviser of the Company has been approved by the Independent Board Committee (the Offer) and the Independent Board Committee (the Connected Transaction) respectively.

The letter of advice of Lego in respect of the Offer will be included in the Composite Document to be jointly issued by the Offeror and the Company in accordance with the Takeovers Code. The letter of advice of Lego in respect of the Subscription will be included in the circular of the Company to be despatched to the Shareholders in accordance with the GEM Listing Rules.

By Order of the Board
Global Link Communications Holdings Limited
Ma Yuanguang
Chairman

Hong Kong, 8 March 2016

As at the date of this announcement, the Board comprises (i) two executive Directors, namely Mr. Ma Yuanguang and Mr. Hu Tiejun; (ii) the non-executive Director, namely Mr. Wing Kee Eng, Lee and (iii) three independent non-executive Directors, namely Mr. Liu Kejun, Professor Lu Ting Jie and Mr. Leung Kwok Keung.

This announcement, for which all Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.

All Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement, and confirm, having made all reasonable enquires, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any such statement contained in this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.glink.hk.

In the event of inconsistency, the English text of this announcement shall prevail over the Chinese text thereof.