

**APPENDIX 5**  
**FORMS RELATING TO LISTING**  
**FORM F**  
**THE GROWTH ENTERPRISE MARKET (GEM)**  
**COMPANY INFORMATION SHEET**

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**Company name:** Global Link Communications Holdings Limited

**Stock code (ordinary shares):** 8060

This information sheet contains certain particulars concerning the above company (the "Company" or "Global Link") which is listed on the Growth Enterprise Market ("GEM") of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 10 March 2016.

**A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 13<sup>th</sup> November, 2002

Name of Sponsor(s): N/A

Names of directors:  
*(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)*

**Executive directors**  
Mr. Ma Yuanguang  
Mr. Hu Tiejun

**Non-executive director**  
Mr. Wing Kee Eng, Lee

**Independent non-executive directors**  
Mr. Liu Kejun  
Dr. Lu Ting Jie  
Mr. Leung Kwok Keung

Name(s) of substantial shareholder(s):  
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

<b>Name</b>	<b>Number of Shares</b>	<b>%</b>
Mr. Ma Yuanguang	255,121,200	23.43
International Elite Ltd.	128,000,000	11.76

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31st March

Registered address: Cricket Square  
Hutchins Drive  
P.O. Box 2681  
Grand Cayman KY1-1111  
Cayman Islands

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Head office and principal place of business: Office C on 17th Floor of Hollywood centre,  
Nos. 77-91 Queen's Road West,  
Hong Kong

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Web-site address (if applicable): [www.glink.hk](http://www.glink.hk)

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Share registrar: **Principal**  
Royal Bank of Canada Trust Company (Cayman) Limited  
4th Floor, Royal Bank House  
24 Shedden Road, George Town  
Grand Cayman KY1-1110  
Cayman Islands

**Hong Kong**  
Computershare Hong Kong Investor Services Limited  
17M Floor  
Hopewell Centre  
183 Queen's Road East  
Hong Kong

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Auditors: Crowe Horwath (HK) CPA Limited  
9/F, Leighton Centre,  
77 Leighton Road,  
Causeway Bay, Hong Kong

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## **B. Business activities**

Global Link is principally engaged in provision of train information systems, and development of various community mobile Internet applications and related services through the licensed utilisation of the CA-SIM patented technology.

## **C. Ordinary shares**

Number of ordinary shares in issue: 1,088,807,500 shares

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Par value of ordinary shares in issue: HK\$0.01 per share

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Board lot size (in number of shares): 10,000 shares per board lot

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Name of other stock exchange(s) on which ordinary shares are also listed: Nil

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## **D. Warrants**

Stock code: N/A

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Board lot size: N/A

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Expiry date: N/A

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Exercise price: N/A

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Conversion ratio: N/A  
(Not applicable if the warrant is denominated in dollar value of conversion right)

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No. of warrants outstanding: N/A

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No. of shares falling to be issued upon N/A  
the exercise of outstanding warrants: \_\_\_\_\_

**E. Other securities**

Details of any other securities in issue:

Global Link issued an aggregate of 186,000,000 unlisted warrants at the issue price of HK\$0.001 and an initial subscription price of HK\$0.21 on 12 August 2014, conferring the rights to the subscribers to subscribe up to an aggregate of 186,000,000 new shares of the Company. The subscription rights may be exercised at any time from the date of issue of the warrants until 36 months of the issue date, subject to earlier termination as provided in the instrument. Further details are set out in the announcement of the Company on 5 August 2014.

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A  
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**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (the "Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Ma Yuanguang \_\_\_\_\_

Hu Tiejun \_\_\_\_\_

Wing Kee Eng, Lee \_\_\_\_\_

Liu Kejun \_\_\_\_\_

Lu Ting Jie \_\_\_\_\_

Leung Kwok Keung \_\_\_\_\_