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**國聯通信控股有限公司**

**Global Link Communications Holdings Limited**

*(incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8060)

**COMPLETION OF DISCLOSEABLE TRANSACTION  
INVOLVING THE ISSUE OF CONSIDERATION SHARES  
UNDER THE GENERAL MANDATE**

Reference is made to the announcement (“**Announcement**”) of Global Link Communications Holdings Limited (the “**Company**”) dated 23 December 2014 in relation to the Assignment of the Application Rights to the Group involving the issue of Consideration Shares under the General Mandate. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

**COMPLETION OF THE ASSIGNMENT**

The Board is pleased to announce that as all the conditions precedent of the Assignment have been fulfilled, the Completion took place on 30 December 2014. A total of 128,000,000 Consideration Shares were allotted and issued to the Assignor on 30 December 2014 in accordance with the terms and conditions of the Assignment.

The number of the Consideration Shares represents (i) approximately 13.32% of the issued share capital of the Company immediately before Completion; and (ii) approximately 11.76% of the issued share capital of the Company immediately after Completion as enlarged by the issue of the Consideration Shares.

## EFFECT ON SHAREHOLDING STRUCTURE

The shareholding structures of the Company immediately before and after the Completion are as follows:

	<b>Immediately before the Completion</b>		<b>As at the date of this announcement and immediately after the Completion and the allotment and issue of the Consideration Shares</b>	
	<i>No. of Shares</i>	<i>Approximate per cent.</i>	<i>No. of Shares</i>	<i>Approximate per cent.</i>
<b>Directors:</b>				
Mr. Ma Yuanguang	255,121,200	26.55	255,121,200	23.43
Mr. Lo Kam Hon, Gary	120,000	0.01	120,000	0.01
Mr. Hu Tiejun	833,000	0.09	833,000	0.08
Mr. Wing Kee Eng, Lee	2,778,000	0.29	2,778,000	0.25
Professor Lu Ting Jie	833,000	0.09	833,000	0.08
The Assignor	–	–	128,000,000	11.76
Public Shareholders	<u>701,122,300</u>	<u>72.97</u>	<u>701,122,300</u>	<u>64.39</u>
<b>Total</b>	<u><u>960,807,500</u></u>	<u><u>100.00</u></u>	<u><u>1,088,807,500</u></u>	<u><u>100.00</u></u>

By Order of the Board  
**Global Link Communications Holdings Limited**  
**Ma Yuanguang**  
*Chairman*

Hong Kong, 30 December 2014

*As at the date of this announcement, the executive Directors are Mr. Ma Yuanguang, Mr. Hu Tiejun and Mr. Lo Kam Hon, Gary; the non-executive Director is Mr. Wing Kee Eng, Lee; and the independent non-executive Directors are Mr. Liu Kejun, Professor Lu Ting Jie and Mr. Leung Kwok Keung.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement*

*is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page of the GEM website for at least 7 days from the date of its posting. This announcement will also be posted on the Company website at [www.glink.hk](http://www.glink.hk).*