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國聯通信控股有限公司
Global Link Communications Holdings Limited

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8060)

**COMPLETION OF ISSUE OF UNLISTED WARRANTS
UNDER GENERAL MANDATE**

Reference is made to the announcement of the Company dated 5 August 2014 (the “**Announcement**”) in relation to, among others, the proposed issue of unlisted Warrants under General Mandate. Terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

COMPLETION OF THE SUBSCRIPTION

The Board is pleased to announce that the condition for the Subscription under the Subscription Agreements has been fulfilled and completion of the Subscription took place on 12 August 2014. Warrants conferring the rights to the Subscribers to subscribe up to an aggregate of HK\$39,060,000 for the Warrant Shares were issued by the Company to the Subscribers.

Based on the initial Subscription Price of HK\$0.21 per Warrant Share and assuming that there will not be any change in the issued share capital of the Company before the exercise of the subscription rights attaching to the Warrants in full, 186,000,000 Warrant Shares will be issued, representing 19.36% of the existing issued share capital of the Company and approximately 16.22% of the issued share capital as enlarged by the allotment and issue of the Warrant Shares. In order to ensure compliance with the General Mandate, in the event that following any adjustments of the Subscription Price, the number of the new Shares which may fall to be allotted and issued pursuant to the exercise of the Subscription Rights will exceed the authorisation under the General Mandate, the Company shall procure that no adjustment to the Subscription Price will be made such that the total number of

Shares to be issued upon exercise of the Warrants would not exceed 192,161,500 Shares (representing 20% of the aggregate nominal amount of the share capital of the Company in issue on the annual general meeting of the Company held on 9 August 2013).

By Order of the Board
Global Link Communications Holdings Limited
Ma Yuanguang
Chairman

Hong Kong, 12 August 2014

As at the date of this announcement, the executive Directors of the Company are Mr. Ma Yuanguang, Mr. Hu Zhi Jian and Mr. Lo Kam Hon, Gary; the non-executive Director of the Company is Mr. Wing Kee Eng, Lee; and the independent non-executive Directors of the Company are Mr. Hu Tiejun, Mr. Lu Ting Jie and Mr. Leung Kwok Keung.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (the “GEM”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting. This announcement will also be posted on the website of the Company at www.glink.hk.