

Appendix 5
FORMS RELATING TO LISTING
FORM F
The Growth Enterprise Market (GEM)
Company Information Sheet

The Stock Exchange of Hong Kong Limited (the "Exchange") takes no responsibility for the contents of this information sheet (the "information"), makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Information.

Company name: Global Link Communications Holdings Limited

Stock code (ordinary shares): 8060

This Information contains certain particulars concerning the above company (the "Company" or "Global Link") which is listed on the Growth Enterprise Market of the Exchange ("GEM"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the GEM (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This Information does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 31st January, 2008.

A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 13th November, 2002

Name of Sponsor(s) : N/A

Names of directors : **Executive directors**
(please distinguish the status of the directors
-Executive, Non-Executive or Independent
Non-Executive) Mr. Ma Yuanguang
Mr. Hu Zhi Jian
Mr. Lo Kam Hon, Gary
Non-executive director
Mr. Wing Kee Eng, Lee
Independent non-executive directors
Mr. Hu Tiejun
Dr. Lu Ting Jie
Mr. Leung Kwok Keung

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	:	<table border="0"> <tr> <td style="text-align: left;"><u>Named</u></td> <td style="text-align: left;"><u>Number of Shares</u></td> <td style="text-align: left;"><u>%</u></td> </tr> <tr> <td>Mr. Ma Yuanguang</td> <td>165,217,600</td> <td>21.47</td> </tr> <tr> <td>Bright Cosmos Holdings Limited*(Note)</td> <td>79,347,600</td> <td>10.31</td> </tr> </table>	<u>Named</u>	<u>Number of Shares</u>	<u>%</u>	Mr. Ma Yuanguang	165,217,600	21.47	Bright Cosmos Holdings Limited*(Note)	79,347,600	10.31
<u>Named</u>	<u>Number of Shares</u>	<u>%</u>									
Mr. Ma Yuanguang	165,217,600	21.47									
Bright Cosmos Holdings Limited*(Note)	79,347,600	10.31									

*Note:
the entire issued share capital is owned by Mr. Hu Zhi Jian

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : N/A

Financial year end date : 31st March

Registered address : Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Head office and principal place of business : Hong Kong

Web-site address (if applicable) : N/A

Share registrars : **Principal**
Butterfield Fund Services (Cayman) Ltd.
Butterfield House
68 Fort Street
P.O. Box 705
George Town
Grand Cayman
Cayman Islands
British West Indies

Hong Kong
Computershare Hong Kong Investor Services Limited
Shops 1712-1716
17th Floor
Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors : GC Alliance Limited
Certified Public Accountants
Suites 2406-7, 24/F, Man Yee Building,
68 Des Voeux Road Central,
Hong Kong

B. Business activities

Global Link is principally engaged as a developer of new information communication software. Its research and development of new software is mainly for projects of telecommunication operators, value-added telecommunication services, sizeable enterprises' information infrastructure and railway transportation multi-media view channel control system in the PRC and in other parts of the Asia-Pacific region. It also provides information communication network software solution, design operation model, design technical scheme and related project services.

C. Ordinary shares

Number of ordinary shares in issue	:	769, 695, 500 shares
Par value of ordinary shares in issue	:	HK\$0.01 per share
Board lot size (in number of shares)	:	10,000 shares per board lot
Name of other stock exchange(s) on which ordinary shares are also listed	:	Nil

D. Warrants

Stock code	:	N/A
Board lot size	:	N/A
Expiry date	:	N/A
Exercise price	:	N/A
Conversion ratio <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	:	N/A
No. of warrants outstanding	:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants	:	N/A

E. Other securities

Share options

- : - Pursuant to the pre-IPO share option scheme adopted by the Company on 24th October, 2002, 58 options to subscribe for an aggregate of 57,771,000 shares of HK\$0.01 each of the Company at an exercise price of HK\$0.036, representing 10% of the Placing Price (as defined in the prospectus of the Company dated (31st October, 2002) have been granted by the Company to certain directors, employees, consultants and advisers of the Company and its subsidiaries. As at the date hereof, 38,971,500 share options are outstanding under the abovementioned pre-IPO share option scheme.

- The Company also on 24th October, 2002 adopted a share option scheme by which options can be granted to certain eligible participants to subscribe for the shares of the Company. As at the date hereof, 17,200,000 share options are outstanding under the abovementioned share option scheme.

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this Information and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief, the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liabilities incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Ma Yuanguang

Hu Zhi Jian

Lo Kam Hon, Gary

Wing Kee Eng, Lee

Hu Tiejun

Lu Ting Jie

Leung Kwok Keung