

Private and confidential

The Board of Directors
Global Link Communications Holdings Limited
Office C, 17th Floor
Hollywood Centre
Nos. 77-91 Queen's Road West
Hong Kong

By hand

28 April 2016

Dear Sirs,

**Global Link Communications Holdings Limited
(the “Company”, together with its subsidiaries, the “Group”)**

**Unconditional mandatory cash offer by China Galaxy International Securities
(Hong Kong) Co., Limited for and on behalf of Honor Crest Holdings Limited for all
the issued shares in the Company (other than those already owned by or agreed to be
acquired by the Offeror and parties acting in concert with it) (the “Offer”)**

We refer to the composite document of the Company in respect of the above captioned matters dated 28 April 2016 (the “Composite Document”). We hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Composite Document with the inclusion therein of the text of our letter and references to our name in the form and context in which they appear.

We also confirm that, we did not have any shareholding in any member of the Group and did not have any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group.

Yours faithfully,
for and on behalf of
Lego Corporate Finance Limited



Gary Mui
Chief Executive Officer