

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/01/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Health Group Limited	
Date Submitted	04/02/2016	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>673</u> Descrip	otion : <u>CHINA H</u>	EALTH	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	100,000,000,000	HK\$0.10	HK\$10,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	100,000,000,000	HK\$0.10	HK\$10,000,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/	Ϋ́Α
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Dese	cription : <u>Redeemable Co</u>	onvertible Cumu	lative Preference Shares
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	15,000	US\$0.01	US\$150.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	15,000	US\$0.01	US\$150.00

3. Other Classes of Shares

Stock code : <u>N/A</u> D	escription :	N/A	L
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

HK\$10,000,000,000.00 + US\$150.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,119,947,634	N/A	NIL	<u>N/A</u>
Increase/ (decrease) during the month	NIL	N/A	NIL	N/A
Balance at close of the month	2,119,947,634	N/A	NIL	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares	Countral	F arancia d	Concelled	Tanad		
issuable	Granted	Exercised	Cancelled	Lapsed	NT'1	5.070.000
1. Exercise Price:	Nil	Nil	Nil	Nil	Nil	5,970,000
HK\$0.50						
(08/04/2002)						
Ordinary shares						
(Note 1)						
2. Share Option	Nil	Nil	Nil	Nil	Nil	Nil
Scheme	1111	1111	1111	1111	1111	1111
(28/08/2012)						
Ordinary shares						
(Note 1)						
3. N/A						
shares						
(Note 1)					·	
(Note 1)						
		т	otal A. (Ordin	or choroe)	NIII	
		10		•		
				nce shares)		
				Other class)	N/A	
Total funds raised du		1 from exercise of				
options (State current	cy)		NIL			

Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	1 0				
	· ·				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy) 2. N/A	(/ /)				
2. N/A					
	-				
(/ /)	· ·				
Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>	-				
(/ /)					
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price <u> </u>					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
<u>4. N/A</u>					
	-				
(/ /)	· ·				
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
			1		
	Total		nary shares) <u>N/A</u>		
			ence shares) <u>N/A</u> Other class) N/A		
		(Calor Clubby <u>11/1</u>	<u> </u>	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of issuer issued during the month pursuant Class and description Currency of Amount at close Converted Amount at thereto amount of preceding during the close of the outstanding month month I. Convertible Notes HKS HKS225,000,000.00 Nil Mile Mile HKS225,000,000.00 Nil Stock code (if listed) N/A N/A Itsize (subject to adjustment) Class of shares (subject to adjustment) (subject to adjustment) EGM approval date (if applicable) (03/11/2015) Itsize 2. N/A Stock code (if listed) (////////////////////////////////////	No. of new shares of issuer which may be issued pursuant thereto as at close of the month 1,500,000,000
1. Convertible Notes HKS HKS225,000,000.00 Nil HKS225,000,000.00 Nil Image: Stock code (if listed) N/A Image: Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares Image: Stock code (if listed) Image: Stock code (i	1,500,000,000
Class of shares Ordinary Shares issuable (Note 1) Ordinary Shares HK\$0.15 (subject to adjustment) EGM approval date (subject to adjustment) (if applicable) (03/11/2015) 2. N/A	
Class of shares Ordinary Shares issuable (Note 1) Ordinary Shares HK\$0.15 (subject to adjustment) EGM approval date (subject to adjustment) (if applicable) (03/11/2015) 2. N/A	
issuable (Note 1) Ordinary Shares HK\$0.15 Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (03/11/2015) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A Stock code (if listed)	
HK\$0.15 Subscription price (subject to adjustment) EGM approval date (if applicable) (dd/mm/yyyy) (03/11/2015) 2. N/A	
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (03/11/2015) 2. N/A (03/11/2015) 2. N/A	
EGM approval date (if applicable) (dd/mm/yyyy) (03/11/2015) 2. N/A	
Stock code (if listed)	
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A 	
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A Stock code (if listed)	
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A Stock code (if listed)	
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A	
issuable (Note 1)	
Subscription price	
EGM approval date (if applicable) (dd/mm/yyyy) (/ /)	
4. N/A	
Stock code (if listed) Class of shares issuable (Note 1)	
Subscription price	
EGM approval date (if applicable) (dd/mm/yyyy) (/ /)	
Total C. (Ordinary shares) NIL	
(Preference shares) NIL	-
(Other class) N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		at close of the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)	-	
2. N/A		
	-	
	-	
shares (Note 1)	-	
3. <u>N/A</u>		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	

Other Movements in Issued Share Capital

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		currency	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						10/1	10/21
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						11/11	1.021
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N</u> /A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

				For Main	n Bo	oard and GEM list	ed issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	NI/A
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue of shares	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						<u>N/A</u>	N

				For Main B	oard and GEM list	ed issuers
	Turne of Jacua				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
9.	Capital reorganisation		Class of shares issuable (Note 1)			
			Issue and allotment date : (dd/mm/yyyy)	(/ /))	
			EGM approval date: (dd/mm/yyyy)	(/ /))	
					<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /))	
			AGM approval date: (dd/mm/yyyy)	(//)) <u>N/A</u>	N/A
			Total E. (C (Pre	Ordinary sha eference sha (Other cl	res) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ued Sh	are Capital").)

Remarks	(if	any):
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 N/Δ

(Director, Secretary or other duly authorised officer)	N/A
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer) Notes :	
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Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer) Notes :	
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer) Notes :	
(Director, Secretary or other duly authorised officer)	Submitted by: <u>Tricor Tengis Limited</u>
(Director, Secretary or other duly authorised officer)	
(Director, Secretary or other duly authorised officer)	Title: Hong Kong Branch Share Registrar
lotes :	
	Notes:
State the class of shares (a g ordinary proference or other)	
State the class of shares (a g ordinary proference or other)	
אוווש חדר בחוצא הראווועצ דע ס האוואוווא האפועועים הרחואוערן	1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.