

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer C	China HealthCare Holdings Limited				
Date Submitted 0	7/01/20	16			
I. Movements in Authorised Shar	e Capita	al			
1. Ordinary Shares					
(1) Stock code : 673 Description : CHINA HEALTHCARE					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mor	nth	100,000,000,000	HK\$0.10	HK\$10,000,000,000.00	
Increase/(decrease)		Nil		Nil	
Balance at close of the month		100,000,000,000	HK\$0.10	HK\$10,000,000,000.00	
(2) Stock code : N/A	Descrip	tion :	N/	<u>A</u>	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mor	nth				
Increase/(decrease)					
Balance at close of the month	-				

31/12/2015

HK\$10,000,000,000.00 + US\$150.00

2. Preference Shares			Tor Want Board and Gr
Stock code : N/A Descrip	otion: Redeemable Co	onvertible Cumul	ative Preference Shares
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	15,000	US\$0.01	US\$150.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	15,000	US\$0.01	US\$150.00
3. Other Classes of Shares			
Stock code : N/A Descrip	otion:	N/A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,119,947,634	N/A	NIL	N/A
Increase/ (decrease) during the month	NIL	N/A	NIL	N/A
Balance at close of the month	2,119,947,634	N/A	NIL	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	<b>Share Option</b>	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		-	8 -		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:	Nil	Nil	Nil	Nil	Nil	5,970,000
HK\$0.50						
(08/04/2002)						
Ordinary shares						
(Note 1)	_					-
2. Share Option	N7'1	N.T.1	N7'1	NT'1	NT'1	N7'1
Scheme	Nil	Nil	Nil	Nil	Nil	Nil
(28/08/2012)						
Ordinary shares						
(Note 1)						
(Note 1)						
3. N/A						
3. 17/1						
( / / )						
shares						-
(Note 1)						
			. 1 4 (0 1)		<b>Y</b>	
		10	otal A. (Ordin	•		
			•	nce shares)		
			((	Other class)	N/A	
Total funds raised dur	ing the month	from exercise o	f			
options (State currence	(y)		NIL			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mon	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	7				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2. N/A					
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / )	_			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price		<del></del>			
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )	<u> </u>			
Stock code (if listed)		_			
Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable)		_			
(dd/mm/yyyy)	( / / )	<del></del>			
	Т	(Prefere	ary shares) N/A nce shares) N/A Other class) N/A		

Convertibles (i.e. Convertible		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Notes	HK\$	HK\$225,000,000.00	Nil	HK\$225,000,000.00	Nil	1,500,000,000
Stock code (if listed)						
Class of shares issuable (Note 1)	Ordinary Share	S				
Carla a sainti a mani a a	HK\$0.15					
Subscription price EGM approval date (if applicable)	(subject to adjustm	ent)				
(dd/mm/yyyy)	(03/11/2015)					
2. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date	-					
(if applicable)	, , , , , .					
(dd/mm/yyyy)	( / / )		Total C (Ord	inany chance) MIII		
				inary shares) <u>NII</u> rence shares) NII		-
				(Other class) N/A		_
				<u>- 112</u>		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	monus pursuant the total	issued pursuant thereto as at close of the month
1. <u>N/A</u>		
-		
( / / ) shares (Note 1)		
2. <u>N/A</u>		
( / / )		
shares (Note 1)		
3. N/A		
3 TVII		
shares (Note 1)		
Silates (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Otl	ner Movements in	Issued Share Capital					
						No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(ca min jjjj)			N/A	N/A
			Class of shares issuable				
			(Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			· • • • • • • • • • • • • • • • • • • •			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						THE INSTITUT
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/1	27/4
						N/A	N/A
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/1	NY / 1
						<u>N/A</u>	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue of shares	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			SGM approval date: (dd/mm/yyyy)	( / /	)		
l						N/A	N/A

			For Main	Boa	rd and GEM list	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation	Class of shares issuable (Note 1)				
		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		AGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Ordinary sleeference sleeference (Other	hares	s) N/A	
To	otal increase / (decrease) in ordinary shares during the	month (i.e. Total of A to E)	:	(1)	NIL	
				(2)	N/A	
To	otal increase / (decrease) in preference shares during th	e month (i.e. Total of A to	E):		NIL	
To	otal increase / (decrease) in other classes of shares duri	ng the month (i.e. Total of	A to E):		N/A	
(T	hese figures should be the same as the relevant figures	s under II above ("Moveme	ents in Issu	ied S	hare Capital").)	

Remarks (if any):				
N/A				
Submitted by: Tricor Tengis Limited				
Title: Hong Kong Branch Share Registrar				
(Director, Secretary or other duly authorised officer)				

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.