

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
	China HealthCare Holdings Limited 05/11/2015					
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>673</u> D	escription:	<u>CHINA H</u>	EALTHCARE			
	No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	th <u>100,</u>	000,000,000	HK\$0.10	HK\$10,000,000,000.00		
Increase/(decrease)				Nil		
Balance at close of the month	100,	000,000,000	HK\$0.10	HK\$10,000,000,000.00		
(2) Stock code : N/A D	escription:		N/	A		
	No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	th					
Increase/(decrease)						
Balance at close of the month						

31/10/2015

2. Preference Shares			
Stock code: N/A Descri	iption: Redeemable Co	onvertible Cumu	lative Preference Share
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	15,000	US\$0.01	US\$150.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	15,000	US\$0.01	US\$150.00
3. Other Classes of Shares			
	iption :	N/A	<u> </u>
	iption : No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Descri	No. of other	Par value (State	Authorised share capital
	No. of other	Par value (State	Authorised share capital

(State currency):

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,119,947,634	N/A	NIL	N/A
Increase/ (decrease) during the month	NIL	N/A	NIL	N/A
Balance at close of the month	2,119,947,634	N/A	NIL	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement during the month			thereto	as at close of the month
(dd/mm/yyyy) and -		-	8 -		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:	Nil	Nil	Nil	Nil	Nil	5,970,000
HK\$0.50						
(08/04/2002)						
Ordinary shares						
(Note 1)	_					-
2. Share Option	N7'1	N.T.1	N7'1	NT'1	NT'1	NT'1
Scheme	Nil	Nil	Nil	Nil	Nil	Nil
(28/08/2012)						
Ordinary shares						
(Note 1)						
(Note 1)						
3. N/A						
3. 17/11						
(/ /)						
shares						-
(Note 1)						
			. 1	• .		
		To	otal A. (Ordin	•		
			•	nce shares)		
			((Other class)	N/A	
Total funds raised dur	ring the month	from exercise o	f			
options (State currence			NIL			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)	-			
	-				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
	Tot	(Prefere	hary shares) $\frac{N/A}{N/A}$ once shares) $\frac{N/A}{N/A}$		

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	8					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A						
	<u> </u>					
-	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	 .	Total C. (Ordin	nary shares) N/A	4	
			(Prefere	ence shares) $\frac{N/A}{N}$	A	<u>-</u>
			(Other class) N/A	A	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

issuer issued during the issuer which may be	under	r Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. According to the Subscription Agreements dated 8 April 2014 entered into between the Company and the Subscribers, the supplemental agreements entered on 30 September 2014, the second supplemental agreements entered on 30 April 2015, the third supplemental agreements entered on 30 June 2015, the fourth supplemental agreements entered on 30 June 2015, the fourth supplemental agreements entered on 28 August 2015, the sixth supplemental agreements entered on 18 September 2015, the company has conditionally agreed to subscribe for, the Company has conditionally agreed to subscribe for, the Company's announcements dated 8 April and 30 September 2015, the Company has conditionally agreed to subscribe for, the Company's announcements dated 8 April and 30 September 2014, 30 January, 30 April, 30 June, 28 August, 18 September and 13 October 2015 and the Company's circular dated 19 October 2015. (Subject to approval at SGM to be held on 3 November 2015) ordinary shares (Note 1) 2. According to the Framework Agreement dated 30 April 2015 in relation to the Possible Acquisition entered into among the Purchaser, a wholly-owned subsidiary of the Company, the Pocurers and the Vendors, the first supplemental agreement entered on 30 June 2015, the second supplemental agreement entered on 28 August 2015 and the third supplemental agreement entered on 28 August 2015 and the third supplemental agreement entered on 30 Cotober 2015, the Purchaser agreed to acquire, and the Procurers agreed to procure the Vendors to sell, the entire issued parts and the Company will issue to the Procurers of the Vendors share (subject to adjustment), being partial settlement of the Consideration. For details, please refer to the Company's announcements dated 30 April, 30 June, 28 August and 30 October 2015.			No. of new shares of	No. of new shares of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. According to the Subscription Agreements dated 8 April 2014 entered into between the Company and the Subscribers, the supplemental agreements entered on 30 September 2014, the second supplemental agreements entered on 30 January 2015, the third supplemental agreements entered on 30 January 2015, the first supplemental agreements entered on 30 June 2015, the first supplemental agreements entered on 30 June 2015, the first supplemental agreements entered on 18 September 2015 and the seventh supplemental agreements entered on 18 September 2015 and the seventh supplemental agreed to issue, and the Subscribers have conditionally agreed to subscribe for, the Convertible Notes of an aggregated principal amount of HKS225,000,000.00 at the initial Conversion Price of HKS0.15 per Conversion Share (subject to adjustments). For details, please refer to the Company's announcements dated 8 April and 30 September 2014, 30 January, 30 April, 30 June, 28 August, 18 September and 13 October 2015 and the Company's circular dated 19 October 2015. (Subject to approval at SGM to be held on 3 November 2015) Ordinary shares (Note 1) NIL NIL 2. According to the Framework Agreement dated 30 April 2015 in relation to the Possible Acquisition entered into among the Purchaser, a wholly-owned subsidiary of the Company, the Company, the Procurers and the Vendors, the first supplemental agreement entered on 30 June 2015, the second supplemental agreement entered on 28 August 2015 and the third supplemental agreement entered on 28 August 2015 and the third supplemental agreement entered on 78 August 2015 and the third supplemental agreement entered on 78 August 2015 and the third supplemental agreement entered on 78 August 2015 and the third supplemental agreement entered on 78 August 2015 and the third supplemental agreement entered on Price of HSD.20 per Conversion Share (subject to adjustment), being partial settlement of the Cons				issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. According to the Subscription Agreements dated 8 April 2014 entered into between the Company and the Subscribers, the supplemental agreements entered on 30 September 2014, the second supplemental agreements entered on 30 January 2015, the third supplemental agreements entered on 30 June 2015, the fourth supplemental agreements entered on 30 June 2015, the fifth supplemental agreements entered on 30 June 2015, the fifth supplemental agreements entered on 18 September 2015 and the seventh supplemental agreements entered on 18 September 2015, the Company has conditionally agreed to issue, and the Subscribers have conditionally agreed to subscribe for, the Convertible Notes of an aggregated principal amount of HKS225,000,000,000 at the initial Conversion Price of HKS0.15, per Conversion Share (subject to adjustments). For details, please refer to the Company's announcements dated 8 April and 30 September 2014, 30 January, 30 April, 30 June, 28 August, 18 September and 13 October 2015 and the Company's circular dated 19 October 2015. (Subject to approval at SGM to be held on 3 November 2015) Ordinary shares (Note 1) NIL NIL 2. According to the Framework Agreement dated 30 April 2015 in relation to the Possible Acquisition entered into among the Purchaser, a wholly-owned subsidiary of the Company, the Company, the Procurers and the Vendors, the first supplemental agreement entered on 30 June 2015, the second supplemental agreement entered on 28 August 2015 and the third supplemental agreement entered on 28 August 2015 and the third supplemental agreement entered on 78 August 2015 and the third supplemental agreement entered on 78 August 2015 and the third supplemental agreement entered on 78 August 2015 and the third supplemental agreement entered on 78 August 2015 and the third supplemental agreement entered on 78 August 2015 and the third supplemental agreement entered on Parke 2015 and 10 April, 30 June,			month pursuant thereto	issued pursuant thereto as
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	<u> </u>		MIII	NIII
3. <u>N/A</u>	l —	Orumary shares (Note 1)	MIL	INIL
3. <u>N/A</u>	2 NT/A			
	$3. \frac{N/A}{2}$	1		
	<u> </u>			
		(/ /)		
shares (Note 1)		shares (Note 1)		
Total D. (Ordinary shares) NIL		Total D. (Ordinary shares)	NIL	
(Preference shares) N/A				-
(Other class) N/A				=
·		, , , , , , , , , , , , , , , , , , , ,		

Otl	her Movements i	n Issued Share Capital					
	Two of Journ					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						the month
			Class of shares issuable (<i>Note 1</i>)		_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
		Ctoto	(Note 1)	(/ /)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/illill/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

				1 Of Ivian	гро	ard and OLM list	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	issuer which may
	Type of issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
_	D			(/ /)		
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IVA	IVA
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue of shares	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
l							

			For Main	Boa	rd and GEM list	ed issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation	Class of shares issuable (Note 1)				
		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary s eference s (Other	hares	s) N/A	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1) (2)		
To	otal increase / (decrease) in preference shares during t	he month (i.e. Total of A to	E):	(2)	NIL	
	otal increase / (decrease) in other classes of shares dur	,	•		N/A	
	These figures should be the same as the relevant figure			ied S		

Remarks (if any):
N/A
Submitted by: Tricor Tengis Limited
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)
(Director, Secretary of other dary dathorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.