

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited			
Name of Issuer China  Date Submitted 07/09/	HealthCare Holdings 1 2015	Limited	
I. Movements in Authorised Share Cap	pital		
1. Ordinary Shares			
(1) Stock code : <u>673</u> Descr	ription: <u>CHINA H</u>	EALTHCARE	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	100,000,000,000	HK\$0.10	HK\$10,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	100,000,000,000	HK\$0.10	HK\$10,000,000,000.00
(2) Stock code : N/A Descri	ription :	N/	'A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/08/2015

2. Preference Shares			
Stock code: N/A Descri	iption: Redeemable Co	onvertible Cumu	lative Preference Share
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	15,000	US\$0.01	US\$150.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	15,000	US\$0.01	US\$150.00
3. Other Classes of Shares			
	iption :	N/A	<u> </u>
	iption :  No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Descri	No. of other	Par value (State	Authorised share capital
	No. of other	Par value (State	Authorised share capital

(State currency):

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,119,947,634	N/A	NIL	N/A
Increase/ (decrease)				
during the month	NIL	N/A	NIL	N/A
Balance at close of the				
month	2,119,947,634	N/A	NIL	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:	Nil	Nil	Nil	Nil	Nil	5,970,000
HK\$0.50						
(08/04/2002)						
Ordinary shares						
(Note 1)						
2. Share Option	Nil	Nil	Nil	Nil	Nil	Nil
Scheme	1411	1411	1411	1411	1411	1411
(28/08/2012)						
Ordinary shares						
(Note 1)						-
( ,						
3. N/A						
3. 14/11						
( / / )						
shares						
(Note 1)						
(Ivote 1)						
		TT.	2401 A (O :: 1º		NIII	
		10	otal A. (Ordin	•		
			•	nce shares)		
			((	Other class)	N/A	
Total funds raised duroptions (State current		n from exercise o	of NIL			
options (state earrend	737		11112			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	<del>-</del>				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / / )				
	<del>-</del>				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / )	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A	( / / )	-			
	-				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
	Tot	(Prefere	hary shares) $\frac{N/A}{N/A}$ once shares) $\frac{N/A}{N/A}$		

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	8					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
2. N/A						
	<u> </u>					
-	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	<del></del> .	Total C. (Ordin	nary shares) N/A	4	
			(Prefere	ence shares) $\frac{N/A}{N}$	A	<u>-</u>
			(	Other class) N/A	A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Share	e Option Schemes)		
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
	s including EGM approval date (dd/mm/yyyy),		at close of the month
	and class of shares issuable:		
	g to the Subscription Agreements dated 8 April 2014 entered		
	een the Company and the Subscribers, the supplemental		
	ts entered on 30 September 2014, the second supplemental		
	its entered on 30 January 2015, the third supplemental		
	nts entered on 30 April 2015, the fourth supplemental		
agreemen	its entered on 30 June 2015 and the fifth supplemental		
agreeme	nts entered on 28 August 2015, the Company has		
	ally agreed to issue, and the Subscribers have conditionally		
	subscribe for, the Convertible Notes of an aggregated		
	amount of HK\$225,000,000.00 at the initial Conversion Price	1	
	.15 per Conversion Share (subject to adjustments). The		
	has further agreed to grant the Options to the Subscribers,	1	
	to which, the Subscribers have the right to request the	1	
	to issue the Option Convertible Notes with a maximum		
	e principal amount of HK\$225,000,000.00 to them.	1	
		1	
	ils, please refer to the Company's announcements	-	
	April and 30 September 2014 and 30 January, 30 April, 30	-	
June and A	28 August 2015.	-	
-		-	
-	(Subject to approval at SGM)	1	
	Ordinary shares ( <i>Note 1</i> )	NIL	NIL
-	Ordinary shares (wore 1)	NIL	NIL
	g to the Framework Agreement dated 30 April 2015 in		
	to the Possible Acquisition entered into among the		
	er, a wholly-owned subsidiary of the Company, the		
	, the Procurers and the Vendors, the first supplemental		
agreemen	t entered on 30 June 2015 and the second supplemental		
agreemen	at entered on 28 August 2015, the Purchaser agreed to		
acquire, a	and the Procurers agreed to procure the Vendors to sell, the		
entire issu	ued share capital of the Target at a total consideration of		
HK\$1,325	5 million. The Company will issue to the Procurers or their		
	the Convertible Notes in the principal amount of HK\$950		
	t the initial Conversion Price of HK\$0.20 per Conversion	1	
	ubject to adjustment), being partial settlement of the	1	
	ration. For details, please refer to the Company's	1	
	ements dated 30 April, 30 June and 28 August 2015.	1	
announce	month dated 50 riprin, 50 June und 20 riugust 2015.		
	(Subject to approval at SGM)	1	
	Ordinary shares (Note 1)	NIL	NIL
	•		
3. <u>N/A</u>			
	( / / )		
	shares (Note 1)		
	Total D. (Ordinary shares)	NIL	_
	(Preference shares)	N/A	_
	(Other class)	N/A	

Ot	her Movements i	n Issued Share Capital					
	Thurs of Laure					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
		Stata	(Note 1)	( / /	)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( , ,	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/imin/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Thurs of Laure					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				the month
			(Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/1	27/4
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue of shares	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			SGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiii/yyyy)			N/A	N/A

			For Main	ı Boa	ird and GEM list	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation	Class of shares issuable (Note 1)				
		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		AGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Ordinary s eference s (Other	hare	s) N/A	
To	otal increase / (decrease) in ordinary shares during the	month (i.e. Total of A to E)	):	(1)	NIL	
				(2)	N/A	
Т	otal increase / (decrease) in preference shares during th	e month (i.e. Total of A to	E):		NIL	
То	otal increase / (decrease) in other classes of shares duri:	ng the month (i.e. Total of	A to E):		N/A	
(7	hese figures should be the same as the relevant figures	s under II above ("Moveme	ents in Issi	ued S	Share Capital").)	1

N/A  Submitted by:	Remarks (if any):
Title: Hong Kong Branch Share Registrar	N/A
Title: Hong Kong Branch Share Registrar	
Title: Hong Kong Branch Share Registrar	
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Title: Hong Kong Branch Share Registrar	
Title: Hong Kong Branch Share Registrar	
Title: Hong Kong Branch Share Registrar	
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)	Submitted by: Tricor Tengis Limited
(Director, Secretary or other duly authorised officer)	Title: Hong Kong Branch Share Registrar
	(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.