

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm	n/yyyy):	30/06/2015		
To: Hong Kong Exchanges and	d Clearing	Limited		
Name of Issuer		ealthCare Holdings I	Limited	
Date Submitted	07/07/20	15		
I. Movements in Authorised Sh	nare Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>673</u>	Descrip	tion: <u>CHINA HI</u>	EALTHCARE	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth	100,000,000,000	HK\$0.10	HK\$10,000,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the month		100,000,000,000	HK\$0.10	HK\$10,000,000,000.00
(2) Stock code : N/A	Descrip	tion:	N/	A
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares			
Stock code: N/A Descri	iption: Redeemable Co	onvertible Cumu	lative Preference Share
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	15,000	US\$0.01	US\$150.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	15,000	US\$0.01	US\$150.00
3. Other Classes of Shares			
	iption :	N/A	<u> </u>
	iption :  No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Descri	No. of other	Par value (State	Authorised share capital
	No. of other	Par value (State	Authorised share capital

(State currency):

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,119,947,634	N/A	NIL	N/A
Increase/ (decrease) during the month	NIL	N/A	NIL	N/A
Balance at close of the month	2,119,947,634	N/A	NIL	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	<b>Share Option</b>	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		-	8 -		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:	Nil	Nil	Nil	Nil	Nil	5,970,000
HK\$0.50						
(08/04/2002)						
Ordinary shares						
(Note 1)	_					-
2. Share Option	N7'1	N.T.1	N7'1	NT'1	NT'1	NT'1
Scheme	Nil	Nil	Nil	Nil	Nil	Nil
(28/08/2012)						
Ordinary shares						
(Note 1)						
(11010-1)						
3. N/A						
3. 17/11						
( / / )						
shares						-
(Note 1)						
			. 1	• .		
		To	otal A. (Ordin	•		
			•	nce shares)		
			((	Other class)	N/A	
Total funds raised dur	ring the month	from exercise o	f			
options (State currence			NIL			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	<del>-</del>				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / / )				
	<del>-</del>				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / )	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A	( / / )	-			
	-				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
	Tot	(Prefere	hary shares) $\frac{N/A}{N/A}$ once shares) $\frac{N/A}{N/A}$		

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	8					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
2. N/A						
	<u> </u>					
-	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	<del></del> .	Total C. (Ordin	nary shares) N/A	4	
			(Prefere	ence shares) $\frac{N/A}{N}$	A	<u>-</u>
			(	Other class) N/A	A	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Share Option Schemes)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
	culars including EGM approval date (dd/mm/yyyy), ible, and class of shares issuable:		at close of the month
1	According to the Subscription Agreements dated 8 April 2014		
	entered into between the Company and the Subscribers, the		
	supplemental agreements entered on 30 September 2014, the		
	second supplemental agreements entered on 30 January 2015, the third supplemental agreements entered on 30 April 2015 and		
	the fourth supplemental agreements entered on 30 June 2015, the		
	Company has conditionally agreed to issue, and the Subscribers		
	have conditionally agreed to subscribe for, the Convertible Notes		
	of an aggregated principal amount of HK\$225,000,000.00 at		
	the initial Conversion Price of HK\$0.15 per Conversion Share		
	(subject to adjustments). The Company has further agreed to grant		
	the Options to the Subscribers, pursuant to which, the Subscribers		
	have the right to request the Company to issue the Option		
	Convertible Notes with a maximum aggregate principal amount of		
	HK\$225,000,000.00 to them. For details, please refer to the		
	Company's announcements dated 8 April and 30 September 2014 and 30 January, 30 April and 30 June 2015.		
	and 30 January, 30 April and 30 Julie 2013.		
_	(Subject to approval at SGM)		
_	Ordinary shares (Note 1)	NIL	NIL
_			
2.	On 30 April and 30 June 2015, the Purchaser, a wholly-owned		
	subsidiary of the Company, the Company, the Procurers and		
	the Vendors entered into the Framework Agreement and the first		
	supplemental agreement respectively in relation to the Possible		
	Acquisition. Pursuant to the Framework Agreement, the Purchaser		
	agreed to acquire, and the Procurers agreed to procure the Vendors		
	to sell, the entire issued share capital of the Target at a total		
	consideration of HK\$1,325 million. The Company will issue to the		
	Procurers or their nominees the Convertible Notes in the principal amount of HK\$950 million at the initial Conversion Price of		
	HK\$0.20 per Conversion Share (subject to adjustment), being		
	partial settlement of the Consideration. For details, please refer to		
	the Company's announcement dated 30 April and 30 June 2015.		
_	· · · · · · · · · · · · · · · · · · ·		
	(Subject to approval at SGM)		
	Ordinary shares (Note 1)	NIL	NIL
2	N/A		
3.	N/A		
-			
_	( / / )		
_	shares (Note 1)		
	Total D. (Ordinary shares)	NIL	-
_	(Preference shares)	N/A	<u>-</u>
	(Other class)	N/A	

Ot	her Movements is	n Issued Share Capital					
	Thurs of Laure					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
		Ctoto	(Note 1)	( / /	)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Towns of Laure					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				
			(Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	27/4
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue of shares	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			SGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/illill/yyyy)			N/A	N/A

			For Main	Boa	rd and GEM list	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation	Class of shares issuable (Note 1)		_		
Ī		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuable				
		(Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		AGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Ordinary sl eference sl (Other	hares	s) N/A	
То	otal increase / (decrease) in ordinary shares during the	month (i.e. Total of A to E)	):	(1)	NIL	
				(2)	N/A	
То	otal increase / (decrease) in preference shares during th	ne month (i.e. Total of A to	E):		NIL	
To	otal increase / (decrease) in other classes of shares duri	ing the month (i.e. Total of	A to E):		N/A	
(T	hese figures should be the same as the relevant figures	s under II above ("Moveme	ents in Issu	ed S	hare Capital").)	

N/A  Submitted by:	Remarks (if any):
Title: Hong Kong Branch Share Registrar	N/A
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Title: Hong Kong Branch Share Registrar	
Title: Hong Kong Branch Share Registrar	
Title: Hong Kong Branch Share Registrar	
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)	Submitted by: Tricor Tengis Limited
(Director, Secretary or other duly authorised officer)	Title: Hong Kong Branch Share Registrar
	(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.