

2. Preference Shares

| | | | | |
|-------------------------------------|------------------------|---------------------------|--|---|
| Stock code : | <u> N/A </u> | Description : | <u>Redeemable Convertible Cumulative Preference Shares</u> | |
| | | No. of preference shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | | <u> 15,000 </u> | <u> US\$0.01 </u> | <u> US\$150.00 </u> |
| Increase/(decrease) | | <u> Nil </u> | | <u> Nil </u> |
| Balance at close of the month | | <u> 15,000 </u> | <u> US\$0.01 </u> | <u> US\$150.00 </u> |

3. Other Classes of Shares

| | | | | |
|-------------------------------------|------------------------|--------------------------------|--|---|
| Stock code : | <u> N/A </u> | Description : | <u> N/A </u> | |
| | | No. of other classes of shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | | <u> </u> | <u> </u> | <u> </u> |
| Increase/(decrease) | | <u> </u> | | <u> </u> |
| Balance at close of the month | | <u> </u> | <u> </u> | <u> </u> |

Total authorised share capital at the end of the month
(*State currency*):

 HK\$10,000,000,000.00 + US\$150.00

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
| | (1) | (2) | | |
| Balance at close of preceding month | 683,289,695 | N/A | NIL | N/A |
| Increase/ (decrease) during the month | NIL | N/A | NIL | N/A |
| Balance at close of the month | 683,289,695 | N/A | NIL | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|------------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Exercise Price: HK\$0.50 (08/04/2002) Ordinary shares (Note 1) | Nil | Nil | Nil | Nil | Nil | 5,970,000 |
| 2. Share Option Scheme (28/08/2012) Ordinary shares (Note 1) | Nil | Nil | Nil | Nil | Nil | Nil |
| 3. N/A (/ /) shares (Note 1) | | | | | | |
| Total A. (Ordinary shares) | | | | | <u>NIL</u> | |
| (Preference shares) | | | | | <u>N/A</u> | |
| (Other class) | | | | | <u>N/A</u> | |
| Total funds raised during the month from exercise of options (State currency) | | | | <u>NIL</u> | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|---|----------------------------------|---|--|---|
| 1. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 2. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 3. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 4. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| | | | | Total B. | (Ordinary shares) <u>N/A</u> | |
| | | | | | (Preference shares) <u>N/A</u> | |
| | | | | | (Other class) <u>N/A</u> | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------------|------------------------------------|----------------------------|---------------------------------------|--|---|
| 1. Convertible Note (Maturity Date - 07/01/2018) | HK\$ | HK\$195,000,000.00 | Nil | HK\$195,000,000.00 | Nil | 1,300,000,000 |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (<i>Note 1</i>) | Ordinary Shares | | | | | |
| Subscription price | HK\$0.15 (Subject to adjustments) | | | | | |
| SGM approval date (if applicable) (dd/mm/yyyy) | (23/07/2014) | | | | | |
| 2. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| SGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| SGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | Total C. (Ordinary shares) <u>NIL</u> | | |
| | | | | (Preference shares) <u>N/A</u> | | |
| | | | | (Other class) <u>N/A</u> | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| <p>1. Pursuant to the Supplemental Agreement to the Preference Shares Agreement dated 24 November 2012 entered into between the Company and Capital Foresight Limited on 31 March 2013 (“Supplemental Agreement”), the Amendment Agreement to the Supplemental Agreement dated 28 June 2013 (“Amendment Agreement”) and the supplementary agreement to the Amendment Agreement dated 30 June 2014 (“Supplementary Agreement 2014”), the Company shall have the right to settle the dividends of the preference shares by way of issuance of shares to Capital Foresight Limited as follows: (i) at the pre-determined price of HK \$0.25 per share for dividend of preference shares incurred from 1 December 2012 to 30 November 2013; (ii) at the pre-determined price of HK\$0.25 per share for dividend of preference shares incurred from 1 December 2013 to 30 June 2014; and (iii) at the pre-determined price of HK\$0.15 per share for dividend of preference shares incurred from 1 July 2014 to 31 March 2015. For details, please refer to the Company’s announcements dated 25 November 2012, 31 March 2013, 28 June 2013 and 30 June 2014.</p> <p style="text-align: right;">(AGM: 28/08/2012) Ordinary shares (<i>Note 1</i>)</p> | NIL | NIL |
| <p>2. According to the Subscription Agreements dated 8 April 2014 entered into between the Company and the Subscribers, the supplemental agreements entered on 30 September 2014 and the second supplemental agreements entered on 30 January 2015, the Company has conditionally agreed to issue, and the Subscribers have conditionally agreed to subscribe for, the Convertible Notes of an aggregated principal amount of HK\$225,000,000.00 at the initial Conversion Price of HK\$0.15 per Conversion Share (subject to adjustments). The Company has further agreed to grant the Options to the Subscribers, pursuant to which, the Subscribers have the right to request the Company to issue the Option Convertible Notes with a maximum aggregate principal amount of HK\$225,000,000.00 to them. For details, please refer to the Company’s announcements dated 8 April and 30 September 2014 and 30 January 2015.</p> <p style="text-align: right;">(Subject to approval at SGM) Ordinary shares (<i>Note 1</i>)</p> | NIL | NIL |
| <p>3. According to the Framework Agreement entered into between the Purchaser, the Company, the Procurers and the Vendors on 30 September 2014 in relation to the Possible Acquisition, the supplemental agreement entered on 28 November 2014 and the second supplemental agreement entered on 30 January 2015, the Company agreed to issue to the Vendors or their nominees the Convertible Notes in the principal amount of HK\$1,690 million at the initial Conversion Price of HK\$0.2 per Conversion Share (subject to adjustment), being partial settlement of the Consideration. For details, please refer to the Company’s announcements dated 30 September and 28 November 2014 and 30 January 2015.</p> <p style="text-align: right;">(Subject to approval at SGM) Ordinary shares (<i>Note 1</i>)</p> | NIL | NIL |
| <p>Total D. (Ordinary shares)</p> <p>(Preference shares)</p> <p>(Other class)</p> | <p>NIL</p> <p>N/A</p> <p>N/A</p> | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|--|--|---|
| 1. | Rights issue | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | <u>N/A</u> | <u>N/A</u> |
| 2. | Open offer | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | <u>N/A</u> | <u>N/A</u> |
| 3. | Placing | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | <u>N/A</u> | <u>N/A</u> |
| 4. | Bonus issue | | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | <u>N/A</u> | <u>N/A</u> |

For Main Board and GEM listed issuers

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
|---------------|-------------------------------|---------------------------------|--|---|------------|
| 5. | Scrip dividend | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | <u>N/A</u> | <u>N/A</u> |
| 6. | Repurchase of shares | | Class of shares repurchased _____ <i>(Note 1)</i> Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | <u>N/A</u> | <u>N/A</u> |
| 7. | Redemption of shares | | Class of shares redeemed _____ <i>(Note 1)</i> Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | <u>N/A</u> | <u>N/A</u> |
| 8. | Consideration issue of shares | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) SGM approval date: (/ /) (dd/mm/yyyy) | <u>N/A</u> | <u>N/A</u> |

For Main Board and GEM listed issuers

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation | <p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p> | N/A | N/A |
| 10. Other (Please specify) | <p>At price : State currency _____</p> <p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p> | N/A | N/A |
| | | Total E. (Ordinary shares) N/A | |
| | | (Preference shares) N/A | |
| | | (Other class) N/A | |

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) NIL

(2) N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): NIL

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

N/A

Submitted by: Tricor Tengis Limited

Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*