

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ring Limited		
	a HealthCare Holdings 10/2014	Limited	
I. Movements in Authorised Share Ca	apital		
1. Ordinary Shares			
(1) Stock code : <u>673</u> Desc	cription: <u>CHINA H</u>	EALTHCARE	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	100,000,000,000	HK\$0.10	HK\$10,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	100,000,000,000	HK\$0.10	HK\$10,000,000,000.00
(2) Stock code : N/A Desc	cription:	N	<u>'A</u>
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/08/2014

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•	Preference	Sharec

2. Preference Shares			
Stock code : N/A Descri	ption : Redeemable Co	onvertible Cumu	lative Preference Shares
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	15,000	US\$0.01	US\$150.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	15,000	US\$0.01	US\$150.00
3. Other Classes of Shares			
Stock code : N/A Descri	ption :	N/A	<u>.</u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

HK\$10,000,000,000.00 + US\$150.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	683,289,695	N/A	15,000	N/A
Increase/ (decrease) during the month	NIL	N/A	NIL	N/A
Balance at close of the month	683,289,695	N/A	15,000	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	i belieffies of the	100001)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		M 1			thereto	as at close of the month
(dd/mm/yyyy) and -	Movement during the month				_	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:	Nil	Nil	Nil	Nil	Nil	5,970,000
HK\$0.50						1,2
(08/04/2002)						
Ordinary shares						
(Note 1)						-
(Note 1)						
2. Share Option						
Scheme	Nil	Nil	Nil	Nil	Nil	Nil
(28/08/2012)						
Ordinary shares						
(Note 1)		· ———	-		-	-
(Note 1)						
3. N/A						
3. IV/A						
(/ /)						
shares						
(Note 1)						
		T	otal A. (Ordin	ory chorac)	MII	
		10				
				nce shares)		
				Other class)	N/A	
Total funds raised dur		n from exercise of				
options (State current	cy)		NIL			
1						

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /	,)				
2. N/A	(-			
	- 					
(/ /) Stock code (if listed)						
Class of shares			=			
issuable (Note 1)			<u>-</u>			
Subscription price			=			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /	′)				
3. N/A		,	-			
	-					
(/ /)						
Stock code (if listed) Class of shares			-			
issuable (Note 1)						
Subscription price			- -			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	·)				
4. N/A	,	,	=			
	_					
	_			<u> </u>		
(/ /)						
Stock code (if listed) Class of shares			=			
issuable (Note 1)						
C-1			-			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	′)				
	(/ /	/	=			
		Tota		nary shares) <u>N/A</u>		=
				ence shares) N/A		<u>-</u>
			((Other class) N/A	<u> </u>	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of issuer issued during which may be the month issued pursuant thereto as at pursuant Currency of Amount at close Amount at close of the thereto amount of preceding Converted during close of the month Class and description outstanding month the month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy)) 3. N/A Stock code (if listed) Class of shares issuable (Note 1)

Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Subscription price SGM approval date (if applicable) (dd/mm/yyyy)) Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

und	er Share Option Schemes)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
	rticulars including EGM approval date (dd/mm/yyyy), cable, and class of shares issuable:		at close of the month
1.	Pursuant to the Supplemental Agreement to the Preference Shares		
	Agreement dated 24 November 2012 entered into between the		
	Company and Capital Foresight Limited on 31 March 2013		
	("Supplemental Agreement"), the Amendment Agreement to		
	the Supplemental Agreement dated 28 June 2013 ("Amendment		
	Agreement ") and the supplementary agreement to the Amendment		
	Agreement dated 30 June 2014 ("Supplementary Agreement 2014"), the Company shall have the right to settle the dividends of		
	the preference shares by way of issuance of shares to Capital		
	Foresight Limited as follows: (i) at the pre-determined price of		
	HK \$0.25 per share for dividend of preference shares incurred from		
	1 December 2012 to 30 November 2013; (ii) at the pre-determined		
	price of HK\$0.25 per share for dividend of preference shares		
	incurred from 1 December 2013 to 30 June 2014; and (iii) at the		
	pre-determined price of HK\$0.15 per share for dividend of		
	preference shares incurred from 1 July 2014 to 31 March 2015.		
	For details, please refer to the Company's announcements dated		
	25 November 2012, 31 March 2013, 28 June 2013 and 30 June		
	2014.		
	(4.63.6.20.00.00.00.10)		
	(AGM: 28/08/2012) Ordinary shares (<i>Note 1</i>)	NIL	NIL
	Ordinary shares (Note 1)	NIL	NIL
2	According to the Subscription Agreements dated 8 April 2014		
	entered into between the Company and the Subscribers, the		
	Company has conditionally agreed to issue, and the Subscribers		
	have conditionally agreed to subscribe for, the Convertible Notes		
	of an aggregated principal amount of HK\$225,000,000.00 at		
	the initial Conversion Price of HK\$0.15 per Conversion Share		
	(subject to adjustments). The Company has further agreed to grant		
	the Options to the Subscribers, pursuant to which, the Subscribers		
	have the right to request the Company to issue the Option		
	Convertible Notes with a maximum aggregate principal amount of		
	HK\$225,000,000.00 to them. For details, please refer to the		
	Company's announcement dated 8 April 2014.		
	(Subject to approval at SGM)		
	Ordinary shares (Note 1)	NIL	NIL
	Ordinary shares (17076-17)	THE	
3.	According to the Subscription Agreement dated 3 June 2014		
	entered into between the Company, the Subscriber and the		
	Guarantor, the Company has conditionally agreed to issue, and the		
	Subscriber has conditionally agreed to subscribe for, the		
	Convertible Note in principal amount of HK\$195,000,000.00,		
	at the initial Conversion Price of HK\$0.15 per Conversion Share.		
	For details, please refer to the Company's announcement dated		
	3 June 2014 and the Company's circular dated 7 July 2014.		
	(SGM: 23/07/2014)		
	Ordinary shares (Note 1)	NIL	1,300,000,000
	Ordinary shares (Note 1)	1/117	1,500,000,000
	Total D. (Ordinary shares)	NIL	-
	(Preference shares)	N/A	•
	(Other class)	N/A	<u> </u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) pe of 1880e		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(44			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A

				For Main	n Bo	ard and GEM list	
						No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			33337			N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue of shares	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

		For Main	Boa	ard and GEM list	ed issuers
Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)				
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N</u> /A	N/A
10. Other A State	Class of shares issuable (Note 1)				
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Ordinary s reference s (Other	hare	s) N/A	
Total increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E):	(1)	´ 	
Total increase / (decrease) in preference shares during	ng the month (i.e. Total of A to	E).	(2)	N/A NIL	
Total increase / (decrease) in other classes of shares				N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
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Submitted by: Tricor Tengis Limited
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.