

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	
Date Submitted	

China HealthCare Holdings Limite	b
06/06/2014	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>673</u> Descrip	otion : <u>CHINA H</u>	EALTHCARE	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	100,000,000,000	HK\$0.10	HK\$10,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	100,000,000,000	HK\$0.10	HK\$10,000,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion : N/A		Ά.
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : N/A Descri	ption : <u>Redeemable Co</u>	n : Redeemable Convertible Cumulative Preference Sh				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	15,000	US\$0.01	US\$150.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	15,000	US\$0.01	US\$150.00			

3. Other Classes of Shares

Stock code : N	ode : <u>N/A</u> Descriptio		N/A	<u> </u>
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	ding mont	h	- <u> </u>	
Increase/(decrease)			-	
Balance at close of the m	onth			

Total authorised share capital at the end of the month (*State currency*):

HK\$10,000,000,000.00 + US\$150.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	633,289,695	N/A	15,000	N/A
Increase/ (decrease) during the month	NIL	N/A	NIL	N/A
Balance at close of the month	633,289,695	N/A	15,000	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		110 (011010 0011	ing the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:	Nil	Nil	Nil	Nil	Nil	5,970,000
HK\$0.50						
(08/04/2002)						
Ordinary shares						
(Note 1)						
2. Share Option	Nil	Nil	Nil	Nil	Nil	Nil
Scheme	1 111	1 (11	1.11	1,111	1 (11	1 (11
(28/08/2012)						
Ordinary shares						
(Note 1)						
<u>3. N/A</u>						
shares						
(Note 1)						
		Тс	otal A. (Ordin	ary charge)	NII	
		10		nce shares)	N/A	
				Other class)		
Total funda naios 4 4-1-		. f uomo omonoite		Juici Class)	11/11	
Total funds raised dur options (State current		i from exercise o	I NIL			
options (state current	· y /					
1						

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issuer issued which may be during the issued pursuant thereto as at month Currency of Nominal value at Exercised Nominal value close of the pursuant Description of warrants nominal close of during the at close of the thereto month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) / /) (dd/mm/yyyy) (3. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 4. N/A / (/) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Convertibles (ie	Convertible into	Shares of	the Issuer	which are to	he Listed)
Convertibles	1.0.	Convertible into	5 Diares of	the issuer	which are to	oc Listeu)

Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
SGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>3. N/A</u>						
Stock code (if listed)						
SGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
				ary shares) <u>N/A</u> ace shares) <u>N/A</u> ther class) <u>N/A</u>		

under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		at close of the month
In applicable, and class of shares issuable. 1. Pursuant to the Supplemental Agreement to the Preference Shares		
Agreement dated 24 November 2012 entered into between the	4	
Company and Capital Foresight Limited on 31 March 2013	-	
("Supplemental Agreement") and the Amendment Agreement to	-	
the Supplemental Agreement dated 28 June 2013, the Company		
shall have the right to settle the dividends of the preference shares	1	
from 1 December 2012 to 30 November 2013 and from 1		
December 2013 to 30 June 2014 by way of share issuance of shares		
to Capital Foresight Limited at HK\$0.3201 per share. For details,		
please refer to the Company's announcements dated 25 November		
2012, 31 March 2013 and 28 June 2013.	1	
	1	
(AGM: 28/08/2012)]	
Ordinary shares (Note 1)	NIL	NIL
2 According to the Subscription Agreements dated 8 April 2014		
entered into between the Company and the Subscribers, the		
Company has conditionally agreed to issue, and the Subscribers]	
have conditionally agreed to subscribe for, the Convertible Notes		
of an aggregated principal amount of HK\$225,000,000.00 at		
the initial Conversion Price of HK\$0.15 per Conversion Share		
(subject to adjustments). The Company has further agreed to grant		
the Options to the Subscribers, pursuant to which, the Subscribers		
have the right to request the Company to issue the Option		
Convertible Notes with a maximum aggregate principal amount of	4	
HK\$225,000,000.00 to them. For details, please refer to the	4	
Company's announcement dated 8 April 2014.	4	
	4	
(Subject to approval at SGM)	NIT	NTT
Ordinary shares (Note 1)	NIL	NIL
3. According to the four separate Subscription Agreements dated 23		
5. According to the four separate Subscription Agreements dated 25 May 2014 entered into between the Company and the Subscribers,	4	
the Company has conditionally agreed to issue, and the	4	
Subscribers have conditionally agreed to subscribe for a total of	4	
50,000,000 Subscription Shares at an issue price of HK\$0.212 per	1	
Subscription Share. For details, please refer to the Company's	1	
announcement dated 23 May 2014.	1	
	1	
(AGM: 22/08/2013)	1	
Ordinary shares (<i>Note 1</i>)	NIL	50,000,000
		, , , , , , , , , , , , , , , , ,
Total D. (Ordinary shares)	NIL	-
(Preference shares)	N/A	-
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

0	ther Movements in I	ssued Share Capital				
	Turne of Leave				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_	Type of Issue					monui
			Class of shares issuable (<i>Note 1</i>)			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	<u>N/A</u>

Other Movements in Issued Share Capital

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	isted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
5.	Scrip dividend	At price : State currency	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue of shares	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)	NT / A	NT/A
						<u>N/A</u>	<u>N/A</u>

				For Main B	oard and GEM l	isted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
10.	Other (Please specify)	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy) Total E. (0	(/ /)	N/A	N/A
	Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A					

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
NI/A		

N/A
Submitted by: Tricor Tengis Limited
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.