

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer China F Date Submitted 07/02/2	HealthCare Holdings 1	Limited			
I. Movements in Authorised Share Capi	tal				
1. Ordinary Shares					
(1) Stock code: 673 Descri	ption : <u>CHINA H</u>	EALTHCARE			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	100,000,000,000	HK\$0.10	HK\$10,000,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	100,000,000,000	HK\$0.10	HK\$10,000,000,000.00		
(2) Stock code : N/A Descri	ption:	N/	'A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

31/01/2014

2. Preference Shares			For Main Board and G
Stock code : N/A Descr	iption: Redeemable Co	onvertible Cumu	lative Preference Shares
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	15,000	US\$0.01	US\$150.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	15,000	US\$0.01	US\$150.00
3. Other Classes of Shares			
Stock code : N/A Descr	iption:	N/A	Λ
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

HK\$10,000,000,000.00 + US\$150.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	633,289,695	N/A	15,000	N/A
Increase/ (decrease)				
during the month	NIL	N/A	NIL	N/A
Balance at close of the				
month	633,289,695	N/A	15,000	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	Cantad	Evansiand	Concelled	Longod		
issuable	Granted	Exercised Nil	Cancelled	Lapsed	NT'1	<i>5</i> 070 000
1. Exercise Price:	Nil	N11	Nil	Nil	Nil	5,970,000
HK\$0.50						
(08/04/2002)						
Ordinary shares						-
(Note 1)						
2. Share Option	Nil	Nil	Nil	Nil	Nil	Nil
Scheme	INII	INII	INII	INII	INII	INII
(28/08/2012)						
Ordinary shares						
(Note 1)						
(1,0,0 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	•		
			•	nce shares)		
			((Other class)	N/A	
Total funds raised dur	ring the month	from exercise of	of			
options (State current			NIL			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
	•				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2. N/A					
	· 				
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
3. N/A	•				
	•				
(/ /)	· 				· -
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)					
4. N/A	(/ /)				
4. IV/A					
(/ /)	·				
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
	(' ')				
	Total	B. (Ordin	nary shares) N/A	1	
			ence shares) N/A		
			Other class) N/A		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of issuer issued during which may be issued pursuant the month pursuant thereto as at Currency of Amount at close Amount at thereto close of the amount of preceding Converted during close of the month Class and description outstanding month the month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy)) (/ /) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy)) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. Pursuant to the Supplemental Agreement to the Preference Shares	may be thereto as
if applicable, and class of shares issuable: 1. Pursuant to the Supplemental Agreement to the Preference Shares	e month
1. Pursuant to the Supplemental Agreement to the Preference Shares Agreement dated 24 November 2012 entered into between the Company and Capital Foresight Limited on 31 March 2013 ("Supplemental Agreement") and the Amendment Agreement to the Supplemental Agreement dated 28 June 2013, the Company shall have the right to settle the dividends of the preference shares from 1 December 2012 to 30 November 2013 and from 1	
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the Supplemental Agreement dated 28 June 2013, the Company shall have the right to settle the dividends of the preference shares from 1 December 2012 to 30 November 2013 and from 1	
shall have the right to settle the dividends of the preference shares from 1 December 2012 to 30 November 2013 and from 1	
from 1 December 2012 to 30 November 2013 and from 1	l l
December 2013 to 30 June 2014 by way of share issuance of shares	
to Capital Foresight Limited at HK\$0.3201 per share. For details,	
please refer to the Company's announcements dated 25 November	
2012, 31 March 2013 and 28 June 2013.	
(AGM: 28/08/2012)	
Ordinary shares (Note 1) NIL NII	Ĺ
2 N/A	
shares (Note 1)	
3. N/A	
shares (Note 1)	
Total D. (Ordinary shares) NIL	
(Preference shares) N/A	
(Other class) N/A	l

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer which issuer issued during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) (/ / Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	,,,		Class of shares issuable				
			(Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares				
			redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue of shares	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	N/A

			For Mair	ı Boa	ard and GEM l	isted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	e			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
					N/A	N/A
		Class of shares issuable (Note 1)	e			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary someone of the contract of the contra	share		- - -
To	otal increase / (decrease) in ordinary shares during	g the month (i.e. Total of A to I	E):	(1)		
			T)	(2)	· ·	
	otal increase / (decrease) in preference shares duri otal increase / (decrease) in other classes of shares				NIL N/A	
10	nai increase / (decrease) in other classes of share	s during the month (i.e. fotal o	IAWE):		IN/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: Tricor Tengis Limited
Title: Hong Kong Branch Share Registrar
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)
(Director, Secretary or other dury authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.