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China HealthCare Holdings Limited

中國衛生控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 673)

RESIGNATION AS THE EXECUTIVE DIRECTOR; DIRECTOR NOT OFFERING FOR RE-ELECTION AT THE AGM AND UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS

Mr. Lee Jong Dae tendered his resignation as an executive director of the Company effective from 25 August 2009. As such, he will not offer himself for re-election at the AGM.

The Board has noted that the increases in the share price and trading volume of the Company today and wish to state that it is not aware of any reasons for such movements.

RESIGNATION AS THE EXECUTIVE DIRECTOR AND DIRECTOR NOT OFFERING FOR RE-ELECTION AT THE AGM

On 25 August 2009, the board of directors (the “Board”) of China HealthCare Holdings Limited (the “Company”) received a resignation letter tendered from Mr. Lee Jong Dae, stating that he resigned as an executive director of the Company with immediate effect as he requires more time to pursue his other business engagements. As such, he will not offer himself for re-election at the forthcoming annual general meeting of the Company held on 28 August 2009 (the “AGM”).

Mr. Lee has confirmed that he has no disagreement with the Board and there are no matters that need to be brought to the attention of the shareholders of the Company or the Stock Exchange of Hong Kong Limited in relation to his resignation.

The notice of the AGM sent under the circular of the Company dated 31 July 2009 contains a motion to re-elect Mr. Lee as a director of the Company. Shareholders may wish to note that at the AGM, the chairman is likely to propose not to move such motion.

The Board would like to take this opportunity to express its appreciation for the valuable contributions of Mr. Lee to the Company.

* *for identification purpose only*

UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS

This statement is made at the request of The Stock Exchange of Hong Kong Limited.

We have noted that the increase in the share price and trading volume of the Company today and wish to state that we are not aware of any reasons for such movements.

Save as disclosed above, we also confirm that there are no negotiations or agreements relating to intended acquisitions or realizations which are discloseable under 13.23 of the Listing Rules, neither is the Board aware of any matter discloseable under the general obligation imposed by rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

Made by the order of the Board of Directors of the Company which individually and jointly accept responsibility for the accuracy of this statement.

For and on behalf of
China HealthCare Holdings Limited
Zhou Bao Yi
Executive Director

Hong Kong, 25 August 2009

As at the date of the announcement, the board of directors of the Company comprises two executive directors, namely Dr. Li Zhong Yuan and Mr. Zhou Bao Yi; one non-executive director, namely Mr. Martin Treffer; and three independent non-executive directors, namely Dr. Mu Xiangming, Mr. Jiang Bo and Dr. Yan Shi Yun.