

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :30/04/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China HealthCare Holdings Limited	
Date Submitted	04/05/2009	

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>673</u> Descrip	otion : <u>CHINA H</u>	EALTHCARE		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000.00	
(2) Stock code : <u>N/A</u> Descrip	otion :		N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code : N/A Descr	iption : Redeemable Co	onvertible Cumu	lative Preference Shares
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	15,000	US\$0.01	US\$150.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	15,000	US\$0.01	US\$150.00

3. Other Classes of Shares

Stock code :	e: <u>N/A</u> Description :			N/A		
			o. of other ses of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	preceding	month				
Increase/(decrease)						
Balance at close of	the month					

Total authorised share capital at the end of the month (*State currency*):

HK\$500,000,000.00 + US\$150.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classe	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	234,367,577	N/A	15.000	N/A	
Increase/ (decrease) during the month	NIL	N/A	NIL	N/A	
Balance at close of the month	234,367,577	N/A	15,000	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share option scheme including EGM			,		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wio vement duri	ing the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:	Nil	Nil	Nil	Nil	Nil	25,000
HK\$8.600						
(16/05/2001)						
Ordinary shares						
(Note 1)		,				
2. Exercise Price:	Nil	Nil	Nil	Nil	Nil	12,106,000
HK\$3.400						
(08/04/2002)						
Ordinary shares						
(Note 1)						
3. Exercise Price:	Nil	Nil	Nil	Nil	Nil	14,202,000
HK\$2.325						
(08/04/2002)						
Ordinary shares						
(Note 1)						
4. Exercise Price:	Nil	Nil	Nil	Nil	Nil	99,000
HK\$2.330						,
(08/04/2002)						
Ordinary shares						
(Note 1)			·		. <u></u>	
(11010 1)		Т	otal A. (Ordin	ary shares)	Nil	
		10		nce shares)		
			· ·	Other class)		
Total funds raised du	ing the month	from avaraisa		(1101 Class)		
options (State currend		nom exercise C	Nil			
options (state current	· 3 /		1111			

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 2. N/A	(/ /)				
(/ /)	· · ·				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>					
	· · ·				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
4. N/A	(/ /)				
(/ /)	· · ·				
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible int	o Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3% Convertible Bonds due	US\$	US\$6,600,000.00	Nil	US\$6,600,000.00	Nil	20,388,118
in May 2009	-					
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary Share					
Subscription price	HK\$2.525	-5				
EGM approval date						
(if applicable) (dd/mm/yyyy))	(27/08/2004)					
2. 2% Convertible Bonds due	HK\$ F	IK\$20,000,000.00	Nil	HK\$20,000,000.00	Nil	17,241,379
in June 2011	_					
	_					
Stock code (if listed) Class of shares	N/A					
issuable (<i>Note 1</i>)	Ordinary Share	s				
Subscription price	HK\$1.160					
EGM approval date (if applicable) (dd/mm/yyyy)	(20/05/2008)					
3. Redeemable Convertible	US\$	US\$15,000,000.00	Nil	US\$15,000,000.00	Nil	100,344,827
Cumulative Preference Shares	-					
Shares	-					
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary Share	s				
Subscription price	HK\$1.160					
EGM approval date (if applicable) (dd/mm/yyyy)	(10/07/2006)					
4. N/A	_					
	_					
Stock and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(Te	otal C. (Ordi	nary shares) Nil		
			(Prefer	ence shares) N/A		-
			(Other class) N/A		-

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		<u> </u>				monti
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
		G +	(Note 1))		
2.	Open offer	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/min/yyyy)			<u>N/A</u>	N/A
			Class of shares issuable				
4.	Bonus issue		(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>

	Type of Issue		H	For Main	Boai	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency		(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						<u>IV/A</u>	<u>IN/A</u>
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

				For Main Boa	rd and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment	(/ /)		
	Teorganisation		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
10.	Other (Please specify)	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				(/ /) Ordinary share reference share (Other cla	es) N/A	<u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):
N/A
Submitted by: <u>Tricor Tengis Limited</u>
Title: <u>Hong Kong Branch Share Registrar</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*