



China HealthCare Holdings Limited

中國衛生控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock code: 673)

POLL VOTING RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 15 OCTOBER 2008

At the SGM, the ordinary resolution for approving, ratifying and confirming the Subscription Agreement and transactions contemplated thereunder was duly passed by the Independent Shareholders present and voting at the SGM by way of poll.

Reference is made to (i) the announcement of China HealthCare Holdings Limited (the “**Company**”) dated 5 September 2008; and (ii) the circular of the Company dated 30 September 2008 (the “**Circular**”), in relation to the execution of the Subscription Agreement by the Group. Unless the context otherwise states, terms used in this announcement shall have the same meanings as defined in the Circular.

RESULTS OF THE SGM

The Board is pleased to announce that at the SGM held at 9th Floor, Shun Ho Tower, No. 24-30 Ice House Street, Central, Hong Kong on Wednesday, 15 October 2008 at 10:30 a.m., the ordinary resolution for approving, ratifying and confirming the Subscription Agreement and transactions contemplated thereunder was duly passed by the Independent Shareholders present and voting at the SGM by way of poll.

The voting results at the SGM are as follows:

Ordinary resolution	Number of votes (%)	
	For	Against
To approve, ratify and confirm the Subscription Agreement and transactions contemplated thereunder, details of which are set out in the Circular.	74,994,100 (67.98%)	35,328,000 (32.02%)

Notes:

- (a) Since a majority of the votes cast was in favour of the above ordinary resolution, such ordinary resolution was duly passed.
- (b) The total number of Shares in issue: 234,367,577.
- (c) The total number of Shares entitling the holder to attend and vote for or against the resolution at the SGM: 206,299,577.
- (d) The total number of Shares entitling the holder to attend and vote only against the resolution at the SGM: Nil.
- (e) None of the Shareholders have stated their intention in the Circular to vote against the resolution at the SGM.
- (f) As stated in the Circular, Dr Li Zhong Yuan and his associates should abstain from voting on the resolution put to the vote at the SGM and they have done so at the SGM.
- (g) Tricor Tengis Limited, the Company's branch share registrar in Hong Kong, acted as the scrutineer for the vote-taking at the SGM.

DIRECTORS OF THE COMPANY

As at the date of this announcement, Dr Li Zhong Yuan, Mr Lee Jong Dae and Mr Zhou Bao Yi are the executive Directors; Mr Martin Treffer is a non-executive Director; and Mr Mu Xiang Ming, Mr Jiang Bo and Dr Yan Shi Yun are the independent non-executive Directors.

By Order of the Board of
China HealthCare Holdings Limited
Zhou Bao Yi
Executive Director

Hong Kong, 15 October 2008

* *For identification purposes only*